# **NI Ultiboard**<sup>™</sup>

**User Manual** 



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## **Conventions**

The following conventions are used in this manual:

>

The » symbol leads you through nested menu items and dialog box options to a final action. The sequence **Design»Add Teardrops»Selected pads** directs you to pull down the **Design** menu, select the **Add Teardrops** item, and select **Selected pads** from the resulting dialog box.



This icon denotes a tip, which alerts you to advisory information.



This icon denotes a note, which alerts you to important information.



This icon denotes a caution, which advises you of precautions to take to avoid injury, data loss, or a system crash.

bold

Bold text denotes items that you must select or click in the software, such as menu items and dialog box options. Bold text also denotes parameter names.

italic

Italic text denotes variables, emphasis, a cross-reference, or an introduction to a key concept. Italic text also denotes text that is a placeholder for a word or value that you must supply.

monospace

Text in this font denotes text or characters that you should enter from the keyboard, sections of code, programming examples, and syntax examples. This font is also used for the proper names of disk drives, paths, directories, programs, subprograms, subroutines, device names, functions, operations, variables, filenames, and extensions.

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The following sections explain the basic components of the Ultiboard Graphical User Interface (GUI) and show how to set up user preferences and PCB properties.

Some of the described features may not be available in your edition of Ultiboard. Refer to the *NI Circuit Design Suite Release Notes* for a list of the features in your edition.

## Introduction to the Ultiboard Interface

Ultiboard is the PCB layout application of National Instruments Circuit Design Suite, a suite of EDA (Electronics Design Automation) tools that assists you in carrying out the major steps in the circuit design flow. Ultiboard is used to design printed circuit boards, perform certain basic mechanical CAD operations, and prepare them for manufacturing. It also provides automated parts placement and layout.



**Note** For more information on the Ultiboard interface, and information on the other components of NI Circuit Design Suite, refer to *Getting Started with NI Circuit Design Suite*.

## **Toolbars**

The toolbars provide a quick, convenient way for you to access the most common Ultiboard functions. You can toggle toolbars on and off using the **View»Toolbars** menu.

## **Standard Toolbar**

The **Standard** toolbar contains buttons for basic editing functions, and appears by default when you run Ultiboard. The **Standard** toolbar buttons are described in the table below.

Button	Description
	New File button. Creates a new project (if none are currently open) or a new design if a project is currently open. Refer to the <i>Creating a Project</i> and <i>Creating a Design</i> sections of Chapter 2, <i>Beginning a Design</i> , for more information.
	<b>Open File</b> button. Opens an existing project. Refer to the <i>Opening an Existing File</i> section of Chapter 2, <i>Beginning a Design</i> , for more information.
<b>=</b>	<b>Open Sample</b> button. Opens the samples folder.
	Save File button. Saves the active design to its current name and directory. Refer to the <i>Saving and Closing</i> section of Chapter 2, <i>Beginning a Design</i> , for more information.
<b>3</b>	Print button. Displays the Print dialog. Refer to the Printing your Design section of Chapter 8, Preparing for Manufacturing/Assembly, for more information.
*	<b>Cut</b> button. Cuts the selected element from the design and places it on the Windows Clipboard.
	<b>Copy</b> button. Copies the selected element from the design and places it on the Windows Clipboard.
	Paste button. Pastes the element from the Windows Clipboard to the design.
4	<b>Undo</b> button. Undoes the last action.
6	Redo button. Redoes the last action (used after undoing).

## **View Toolbar**

The **View** toolbar contains buttons for modifying the way the screen is displayed, and appears by default when you run Ultiboard. The **View** toolbar buttons are explained in the table below.

Button	Description
<b>\$</b>	<b>Redraw the Screen</b> button. Redraws the currently active design workspace. Refer to the <i>Refreshing the Design</i> section of Chapter 2, <i>Beginning a Design</i> , for more information.
	<b>Toggle Full Screen</b> button. Adjusts the size of the workspace so it displays the entire design. Refer to the <i>Using the Full Screen</i> section of Chapter 2, <i>Beginning a Design</i> , for more information.
•	<b>Zoom In</b> button. Zooms in on the design, providing a closer view. Refer to the <i>Magnifying and Shrinking the View</i> section of Chapter 2, <i>Beginning a Design</i> , for more information.
Q	<b>Zoom Out</b> button. Zooms out on the design, providing a broader view.
<b>Q</b>	<b>Zoom Window</b> button. Magnifies a selected part of the design. Refer to the <i>Magnifying and Shrinking the View</i> section of Chapter 2, <i>Beginning a Design</i> , for more information.
Q	<b>Zoom Bounds</b> button. Shows the entire design, including objects that are outside of the board outline.

## **Main Toolbar**

The **Main** toolbar contains buttons for common board design functions. Its buttons are described in the table below.

Button	Description
Ø	<b>Select</b> button. De-activates any selected mode (for example, for placing traces) and allows you to select an element on the board.
Pa	<b>Show or Hide Design Toolbox</b> button. Shows or hides the <b>Design Toolbox</b> . Refer to the <i>Design Toolbox</i> section for more information.
	<b>Show or Hide Spreadsheet</b> button. Shows or hides the <b>Spreadsheet View</b> . Refer to the <i>Spreadsheet View</i> section for more information.
8	Database Manager button. Displays the Database Manager. Refer to the <i>Managing the Database</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
	Board Wizard button. Launches the Board Wizard. Refer to the <i>Using the Board Wizard</i> section of Chapter 3, Setting Up a Design, for more information.
	Part Wizard button. Starts the Part Wizard. Refer to the Using the Part Wizard to Create a Part section of Chapter 4, Working with Parts, for more information.
<b>E</b> +	Place Part from Database button. Allows you to browse the database for a part to place. Refer to the <i>Placing Parts</i> from the Database section of Chapter 4, Working with Parts, for more information.
L	Place Line button. Places a straight line on the design (or places a trace, if the active layer is a copper one). Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , and the <i>Placing a Trace: Manual Method</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
2	<b>Follow-me</b> button. Places a follow-me trace. Refer to the <i>Placing a Trace: Follow-me Method</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.

Button	Description
3	Place Via button. Places a via on the design. Refer to the Working with Vias section of Chapter 5, Working with Traces and Copper, for more information.
	Place Copper Area button. Places a copper area on the design.
	<b>Create Power Plane</b> button. Places a powerplane on the design. Refer to the <i>Placing Powerplanes</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
<b>%</b>	Design Rule Check button. Runs the Design Rule Check and places results in the Results tab.
Ã	Place Text button. Places text on the design. Refer to the Placing and Editing Text section of Chapter 8, Preparing for Manufacturing/Assembly, for more information.
<u>%</u>	<b>Show 3D</b> button. Displays the current design in three dimensions. Refer to the <i>Viewing Designs in 3D</i> section of Chapter 9, <i>Viewing Designs in 3D</i> , for more information.
2	<b>Help</b> button. Displays the <i>Ultiboard Help</i> .

### **Select Toolbar**

The **Select** toolbar contains the functions used to control selection filters, and appears by default when you run Ultiboard. The **Select** toolbar buttons are explained in the table below.

Button	Description
<b>₽</b>	<b>Enable Selecting Parts</b> button. Use to allow or prevent selection of parts.
7	<b>Enable Selecting Traces</b> button. Use to allow or prevent selection of traces.

Button	Description
丕	<b>Enable Selecting Copper Areas</b> button. Use to allow or prevent selection of copper areas.
₹	<b>Enable Selecting Vias</b> button. Use to allow or prevent selection of vias.
<b>V</b>	<b>Enable Selecting Pads</b> button. Use to allow or prevent selection of pads.
<u>Y</u>	Enable Selecting SMD Pads button. Use to allow or prevent selection of Surface Mount Device pads.
$\nabla_{\!$	<b>Enable Selecting Attributes</b> button. Use to allow or prevent selection of attributes.
<b>~</b>	<b>Enable Selecting Other Objects</b> button. Use to allow or prevent selection of other object on the PCB.

## **Draw Settings Toolbar**

The **Draw Settings** toolbar lets you select the layer, thickness and unit of measure of a line or object that is being drawn. It also contains buttons for functions that control the appearance of lines and shapes drawn on any layer, except a copper layer. The **Draw Settings** toolbar elements are explained below.

Button	Description
Copper Top	Selects the layer for the line or object being drawn.
▼ mil ▼	Sets the thickness and unit of measure of the line being drawn, or of an object's border. The maximum number of values that can be stored here are set in the <b>Line Width Cache Size</b> field of the <b>General</b> tab of the <b>Global Preferences</b> dialog box.
€ -	Select Fill Color button. Sets the color of the layer's fill.
-	<b>Select Fill Style</b> button. Sets the fill style, either transparent or solid.

Button	Description
<u>-</u>	Select Line Color button. Sets the color of the layer's line.
	<b>Select Line Type</b> button. Sets the lines style, for example, solid, dashed.

#### **Edit Toolbar**

The **Edit** toolbar contains the functions used for editing specific elements, including in-place editing and orientation. The **Edit** toolbar buttons are explained in the table below.

Button	Description
:II;	Toggle In-Place PCB Part Edit button. Activates In-Place Edit for placed PCB parts. Refer to the Editing a Placed Part (In-Place Edit) section of Chapter 4, Working with Parts, for more information.
A÷.	Toggle In-Place Edit Text or Attribute button. Allows you to edit the selected text.
<b>A</b>	Rotate Clockwise button. Rotates selected item clockwise. Refer to the <i>Orienting Parts</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
<b>4</b> €	Rotate Counter Clockwise button. Rotates selected item counter-clockwise. Refer to the <i>Orienting Parts</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
<b>3</b>	<b>Swap Layer</b> button. Places a part on mirror layer. Refer to the <i>Orienting Parts</i> section of Chapter 4, <i>Working with Parts</i> , for more information.

## **Align Toolbar**

The **Align** toolbar contains the functions used to align and space design elements. Refer to the *Aligning Shapes and Parts* and *Spacing Shapes and Parts* sections of Chapter 4, *Working with Parts*, for more information.

The **Align** toolbar buttons are explained in the table below.

Button	Description
	Align Left button. Aligns the left sides of the selected parts.
<b>→□</b>	Align Right button. Aligns the right sides of the selected parts.
<b>□</b> ₽	<b>Align Top</b> button. Aligns the top edges of the selected parts.
<u>*</u>	Align Bottom button. Aligns the bottom edges of the selected parts.
→0÷ →0÷	Align Center Horizontal button. Shifts the selected elements horizontally so their centers are aligned.
**	Align Center Vertical button. Shifts the selected elements vertically so their centers are aligned.
]+-[	<b>Space Across</b> button. Spaces three or more objects beside each other evenly.
]‡[	Space Across Plus button. Increases horizontal space between two or more objects.
]#[	Space Across Min button. Decreases horizontal space between two or more objects.
<b>_</b>	<b>Space Down</b> button. Spaces three or more objects above each other evenly.
+\$	Space Down Plus button. Increases vertical space between two or more objects.
<u>_</u>	Space Down Min button. Decreases vertical space between two or more objects.

## **Place Toolbar**

The **Place** toolbar contains the functions used to place elements such as traces, lines and polygons on the design. The **Place** toolbar buttons are explained in the table below.

Button	Description
[3]	Place Comment button. Places a comment on the design. Refer to the <i>Placing a Comment</i> section of Chapter 8, Preparing for Manufacturing/Assembly, for more information.
	<b>Capture Area</b> button. Captures a section of the screen and places it on the system clipboard.
Q	<b>Select</b> button. De-activates any selected mode (for example, for placing traces) and allows you to select an element on the board.
	Place Line button. Places a line on the design (or place a trace, when used on a copper layer). Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
1	Place Arc button. Places an arc on the design. Refer to the Placing Shapes and Graphics section of Chapter 4, Working with Parts, for more information.
<b>(</b>	Place Elliptical Arc button. Left-click two points to draw an elliptical arc between them, then move the pointer to change the degree of arc.
	Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
J	Place Bezier button. Places a bezier curve on the design. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
•	Place Circle button. Places a circle on the design. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
<b>₫</b>	Place Ellipse button. Places an ellipse on the design. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.

Button	Description
c.	Place Pie button. Places a pie-shape on the design. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
	Place Rounded Rectangle button. Places a rectangle with rounded corners. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
4	Place Rectangle button. Places a rectangle on the design. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
<u>a</u>	Place Polygon button. Places a polygon on the design. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
<u>a</u>	<b>Place Copper Area</b> button. Places a polygon copper area on the design. Refer to the <i>Placing Copper Areas</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
2	<b>Follow-me</b> button. Places a follow me trace, a trace that automatically draws a legal trace between two selected points. Refer to the <i>Placing a Trace: Follow-me Method</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
æ	Place Multiple Traces as a Bus button. Use to connect multiple traces between multi-pinned devices such as ICs. Refer to the <i>Placing a Bus</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
<b>#</b>	Place Group Array Box button. Uses a group array box to place parts in an array. Refer to the <i>Placing a Group Array Box</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
A	Place Text button. Places text on the design. Useful for annotation purposes. Refer to the <i>Placing and Editing Text</i> section of Chapter 8, <i>Preparing for Manufacturing/Assembly</i> , for more information.

Button	Description
4	Place a Standard Dimension button. Places a dimension between any two selected points. Refer to the Working with Dimensions section of Chapter 4, Working with Parts, for more information.
4	Place a Horizontal Dimension button. Places a horizontally-oriented dimension between two selected points. Refer to the <i>Working with Dimensions</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
	Place a Vertical Dimension button. Places a vertically-oriented dimension between two selected points. Refer to the <i>Working with Dimensions</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
d	Place a Net Bridge button. Places a net bridge connection. Refer to the <i>Net Bridges</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
	Place a Hole button. Places a hole on your PCB.
3	Place a Via button. Places a via on the design. Refer to the <i>Working with Vias</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for information.
ď	Place Pins button. Places pins on the design when editing or creating a part in In-place Edit mode or Footprint Edit mode. Refer to the Editing a Placed Part (In-Place Edit) and Using the Database Manager to Create a Part sections of Chapter 4, Working with Parts, for more information.
B	<b>Polygon Splitter</b> button. Splits copper areas and powerplanes. Refer to the <i>Splitting Copper</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
<u>*</u>	<b>Remove Copper Islands</b> button. Removes copper islands. Refer to the <i>Placing Copper Areas</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.

## **Wizard Toolbar**

The **Wizard** toolbar contains the wizard functions supported by Ultiboard. The **Wizard** toolbar buttons are explained in the table below.

Button	Description
	<b>Board Wizard</b> button. Starts the <b>Board Wizard</b> . Refer to the <i>Working with the Board Outline</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
	Part Wizard button. Starts the Part Wizard. Refer to the Using the Part Wizard to Create a Part section of Chapter 4, Working with Parts, for more information.

## **Autoroute Toolbar**

The **Autoroute** toolbar contains the autorouting and placement functions supported by Ultiboard. The **Autoroute** toolbar buttons are explained in the table below.

Button	Description
<del>%</del>	<b>Begin Autoplacing</b> button. Starts automatically placing parts.
	Autoroute Selected Buses button. Displays the Bus Autorouting dialog.
<b>-e</b> l	Start Trace Optimization button. Starts trace optimization.
<u>£</u> )	<b>Start/Resume Autorouting</b> button. Starts placing traces, or continues placing traces if the autorouter was paused.
<b>®</b>	Stop/Pause Autorouter button.

## **Locking Toolbars**

You can lock toolbars in place to prevent them from being inadvertently moved.

Once you have placed them as you like, you can lock all *docked* toolbars in place in different ways: Select **Options»Lock Toolbars**.

- Enable Lock all docked toolbars from the Toolbars tab of the Customize dialog box. Refer to the Toolbars Tab section for more information.
- Right-click in any toolbar and select Lock Toolbars from the context menu that appears.

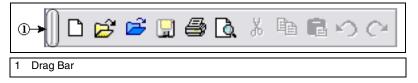


**Note** If the **Lock Toolbars** option is enabled, floating toolbars will be locked in place if you move them to a docked position.



**Tip** To drag a docked toolbar to a different location when **Lock Toolbars** is enabled, hold down <Alt> and drag the toolbar with your mouse.

When **Lock Toolbars** is *disabled*, the drag bars on all docked toolbars display, as shown in the figure below (1). Grab the toolbar by the drag bar to move it.





**Note** If the **Lock Toolbars** option is enabled, the drag bars do not appear.

#### **Toolbar Behavior When Ultiboard Size is Reduced**

If you reduce the size of Ultiboard, some of the buttons in larger toolbars may become hidden. If this happens, the **More buttons** icon appears as shown in the figure below (1).



Click the **More Buttons** icon to display the hidden buttons.



**Note** Text boxes and drop-down lists do not display when Ultiboard's size is reduced. To show these, make Ultiboard large enough to show all toolbar buttons without the **More buttons** icon.



**Tip** You can make your own toolbars and add or delete buttons from existing toolbars to get everything to fit. Refer to the *Toolbars Tab* section for more information.

## **Setting Global Preferences**

This section explains general procedures for setting global preferences. The following sections describe details of setting specific options.

Complete the following steps to set your user preferences:

- 1. Choose **Options**»**Global Preferences**. The **Global Preferences** dialog box appears, with the following tabs:
  - General Tab
  - Paths Tab
  - Message Prompts Tab
  - Colors Tab
  - PCB Design Tab
  - Dimensions Tab
  - 3D Options Tab
- 2. Select the desired tab.
- 3. Set the desired options. The specific options and settings available in the tabs are described in the following sections.
- 4. Click **OK** to save your changes.

#### **General Tab**

Complete the following steps to change workspace options:



- 1. Choose Options» Global Preferences and select the General tab.
- 2. Set the Full Screen mode, View, Crosshair and Mouse wheel behavior settings as desired.
- 3. Set the following as desired:
  - **Auto save settings**—Enable to have changes automatically saved at the specified **Time interval**.
  - **Minimum control point size**—The size of the control points on vertices and other objects.

- **Line width cache size**—The number of recently used line widths Ultiboard keeps in memory. Minimum cache size is 5.
- Undo buffer size—The number of undo actions allowed.
- Load last file on startup—Enable if you would like to continue working on the last file you had open in your previous Ultiboard session.
- Unicode settings box—If desired, enable the Save .TXT files as plain text checkbox.
- **Language**—Select the desired language from the list. You must restart Ultiboard for all dialog boxes to reflect the new setting.
- To apply your changes but leave the Global Preferences dialog box open, click Apply. To apply your changes and close the Global Preferences dialog box, click OK.

#### **Paths Tab**

The Ultiboard installation puts specific files in specific locations. If necessary you can point Ultiboard to a new location to find, for example, database files. You can also use this dialog box to create and specify user settings files that contain individuals' preferences for all options.

Complete the following steps to change file locations:



- 1. Choose **Options**»**Global Preferences**. The **Global Preferences** dialog box appears.
- 2. Select the **Paths** tab.
- 3. Change the settings in the **General** area as desired:
  - Circuit Default Path—This is where all new files are saved, unless you manually navigate to a new location when saving.
  - User Button Images Path—This is where you store any user-created button graphics.
- 4. Change the **User Settings** as desired:
  - **Configuration File**—The location of the configuration file. This file contains the user interface settings.
  - New User Configuration File—Click to create a new user configuration file and select an item from the drop-down list.
- 5. Change the settings in the **Database Files** area as desired:
  - Master Database—The location of the Master Database.
  - Corporate Database—The location of the Corporate Database.
  - User Database—The location of the User Database.

### **Message Prompts Tab**

Use this tab to set the prompts you want to display in the described situation.

Complete the following steps to set the dialog boxes that you want to display in the described situation:

- 1. Choose **Options»Global Preferences** to display the **Global Preferences** dialog box.
- 2. Select the **Message prompts** tab.
- 3. Select the desired prompts' checkboxes.
- Click OK.

#### Colors Tab

Use this tab to set up color schemes for the workspace background and other displayed elements.

Complete the following steps to set up color schemes:

- Choose Options» Global Preferences. The Global Preferences dialog box appears.
- 2. Select the **Colors** tab and complete the following as required:
  - To apply an existing color scheme, either the default or one you have created, choose it from the Color scheme drop-down list.
  - To modify an existing color scheme, choose it from the Color scheme drop-down list. (You cannot modify the Default Layout Colors scheme.) From the Color element drop-down list, choose the element whose color you want to modify. Click the color button (unlabelled) and choose a new color for that element. Your change is stored with the color scheme when you click Apply or OK.
  - To create a color scheme, click New scheme and provide a scheme name. The element colors remain at the value they had in the most recently loaded scheme. Modify the element colors as described above.
  - To delete a Color scheme, select it and click Delete. (You cannot delete the Default Layout Colors scheme.)
  - To add a Color element, click New element and enter a name.
     The element appears in the Color element list—choose a color for the element as described earlier. (You cannot add a new element to the Default Layout Colors scheme.)



- To delete a **Color element**, select it and click **Delete**. (You cannot delete a default **Color element**.)
- Optionally, enable the Preview grayed out checkbox to switch the preview visibility on or off and adjust and select the Grayed out factor.

Your changes are reflected in the **Preview** area.

3. To apply your changes but leave the **Global Preferences** dialog box open, click **Apply**. To apply your changes and close the **Global Preferences** dialog box, click **OK**.

### **PCB Design Tab**

Use this tab to define a variety of actions associated with the overall PCB design.

Complete the following steps to define the default actions:



- 1. Choose **Options**»**Global Preferences**. The **Global Preferences** dialog box appears.
- 2. Select the **PCB design** tab.
- 3. Select the unit of measurement from the **Units** drop-down list.
- 4. Set the viewing options in the **View** area:
  - **Show pin 1 mark**—Select to display pin 1 of a device with a unique marking.
  - Show copper areas—Select to display copper areas. This applies
    to copper areas only, not regular polygon shapes on non-copper
    layers.
  - Show pin info in pin—Select to display the pin number and hole size when zoomed in.
- 5. In the **On select entire trace** area:
  - Select across layers—Select so that when you choose
     Edit»Select Entire Trace, the trace is selected across all layers,
     instead of just the active layer.
- 6. In the **Part Drag** area:
  - **Re-route after move**—Select if you would like the traces that are attached to a part to be re-routed if you move the part.
  - Re-route fixed traces—Becomes active if Re-route after move is selected. When selected, allows the autorouter to re-route traces designated as "fixed."

#### 7. In the **Default pin diameters** area:

- **Jumpers**—Enter the default pin diameter for jumpers.
- **Testpoints**—Enter the default pin diameter for testpoints.
- 8. In the **Action on DRC error** area, set the actions to be taken when Ultiboard encounters a Design Rule Error:
  - Cancel the current action—Select to prevent the current operation from being completed. For example, placing a trace over a pad that is part of a different netlist will not be permitted.
  - Ask for confirmation—Select so that if an invalid operation is attempted a prompt is given asking if the operation should be completed even though a Design Rule will be violated.
  - **Overrule**—Select to permit the operation to be completed.

#### 9. In the **On trace deletion** area:

- **Auto delete via (standard)**—Select to have vias automatically deleted when you delete the trace associated with that via.
- **Auto delete teardrop**—Select to have teardrops automatically deleted when you delete the trace associated with that teardrop.

#### 10. In the **On trace placement** area:

- Auto trace narrowing—Select to allow traces to narrow as necessary during routing.
- Auto add teardrop—Select to add a teardrop when a trace is placed.

#### 11. In the DRC & Net check area:

- **No realtime check**—Select to prevent a DRC and netcheck in "real time" as you place objects, for example, parts.
- **Check on action end**—Select to perform a DRC and netcheck after each action, for example, part placement.
- **Full realtime check**—Select to perform DRC checks and ratnest updates to your work in "real time" (as you place objects, for example, parts).

#### 12. In the **Follow me router** area:

 Continuous placement—Select to have the next trace begin from the finish point of the previous trace when placing a "Follow-me" trace. If this is not selected, you must click to start a new trace.

Refer to the *Placing a Trace: Follow-me Method* section in Chapter 5, *Working with Traces and Copper*, for information about Follow-me traces.

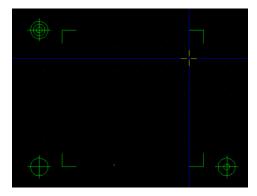
#### 13. In the **Crosshair** area:

• **Trace snap**—Select to have the pointer snap to the nearest trace.

#### 14. In the **Automatic fiducial marks** area:

- **Show fiducial marks**—Select to show fiducial marks when you postprocess this design.
- Line thickness—Enter the desired thickness for the fiducial marks' lines.

Fiducial marks are used to align layers with each other. As shown in the figure below, Ultiboard uses three different types of cocentric circles as fiducial marks. These are placed on three of the four corners of a design when it is printed or exported to Gerber.



15. To apply your changes but leave the Global Preferences dialog box open, click Apply. To apply your changes and close the Global Preferences dialog box, click OK.

#### **Dimensions Tab**

Use the **Dimensions** tab to define the characteristics to be used for any dimensions placed in the board. Refer to the *Working with Dimensions* section of Chapter 4, *Working with Parts*, for information about placing dimensions.

Complete the following steps to define the default dimension characteristics:



- 1. Choose **Options**»**Global Preferences**. The **Global Preferences** dialog box appears.
- 2. Click the **Dimensions** tab.

- 3. Set the following as desired:
  - Units—This is the unit of measure for Stub length, Arrow style and Text style.
  - **Stub length**—This is the amount the end lines of the dimension protrude above eacg arrowhead.
  - Arrow style—This is where you adjust the size and appearance of the arrow.
  - Text Style—This is where you adjust the size and appearance of the text.
  - **Displayed unit**—Select the unit of measure to be displayed with the dimension. If you select **Use Design Settings**, the unit of measure selected in the **Design Units** field of the **Grids & units** tab of the **PCB Properties** dialog box are used. This setting also appears in the **Draw Settings** toolbar.
  - **Alignment** and **Position**—These are where you set how the text appears in relation to the arrow.
  - Orientation—This is where you select the angle at which the dimension displays.

The results of your choices display in the preview area of the tab.

4. To apply your changes without closing the dialog box, click **Apply**. Existing dimensions are not affected. To apply your changes and close the dialog box, click **OK**.

### 3D Options Tab



Complete the following steps to set the **3D Viewer** options:

- 1. Choose **Options**»**Global Preferences** and select the **3D Options** tab.
- 2. To change the background color in the **3D Viewer**, click the **Background color** button. The **Color** dialog box appears.
- 3. Select the desired color and click **OK** in the **Color** dialog box.
- Optionally, enable the Show copper and silkscreen while moving checkbox.
- 5. Set the **Internal view options** as desired:
  - Use normal board thickness checkbox—Disables the option to change Thickness for each layer and Spacing between layers.
  - Thickness for each layer—How wide each layer appears in the Internal View.
  - **Spacing between layers**—The more space that you set between the layers, the easier they will be to view when you zoom in on the PCB in the 3D mode.



**Tip** Refer to the *Internal View* section of Chapter 9, *Viewing Designs in 3D*, for more information.

 To apply your changes but leave the Global Preferences dialog box open, click Apply. To apply your changes and close the Global Preferences dialog box, click OK.

## **Setting PCB Properties**

Many characteristics of your PCB design are controlled through the **PCB Properties** dialog box including the number of layers, design rules and grid settings. These settings are saved with the design and will be in effect when the design is reopened.

Do one of the following to display the **PCB Properties** dialog box for the board:



- With nothing selected on the board, right-click on an empty portion of the board and choose **Properties** from the context menu that appears.
- Click on an empty portion of the board and choose **Edit»Properties**.
- Double-click on an empty portion of the board.

#### **Attributes Tab**

All properties dialog boxes for all design elements have an **Attributes** tab, although a design's PCB typically does not have any attributes. Refer to the *Attributes* section of Chapter 4, *Working with Parts*, for information about adding attributes.

#### **Grid & Units Tab**

Use the **Grid & units** tab of the **PCB Properties** dialog box to control Ultiboard grids and set the unit of measurement for your design.

Complete the following steps to set up the grid properties:

- 1. Choose the default units of measure from the **Design units** list.
- 2. In the **Grid** area, set the following elements as desired:
  - Grid type—Select Standard grid for a rectangular grid, or Polar grid, for a circular grid.
  - Visible grid style—This is where you set the style for the Visible grid. (The Visible grid provides a visual reference for you to align parts and traces.)

- Visible grid—This is the distance between the grid's elements (dots, lines or crosses) that you set up in the Visible grid style field.
- Grid step name—Use this field to change the distance between a grid's elements. Select the desired grid: Part grid; Copper grid; Via grid; SMD grid, and then enter the desired increment in the Grid step value field.
- **Degree step**—This field becomes active when **Polar grid** is selected in the **Grid type** field. Enter the desired distance between the grid's elements (dots, lines or crosses). Select the unit of measure in the drop-down list to the right of this field—choices are: degrees, radians, or grads.
- **Grid start offset**—This field becomes active when **Polar grid** is selected in the **Grid type** field. Enter the distance to offset the center of the polar grid: **X** is horizonatal offset; **Y** is vertical offset.
- 3. Click **OK** to close the dialog.



To show or hide the visible grid, select View»Grid.

## **Copper Layers Tab**

Use the **Copper layers** tab of the **PCB Properties** dialog box to determine the layer pairs that are acceptable for blind, buried or micro vias. This is used when you try to place a via. Your choices will affect the cost of the board, and should be confirmed with the board manufacturer.

This tab also allows you to set the default clearance for the board—the distance from the edge of the board that is to be kept free of any other elements. For example, if you try to run a trace through a clearance, or try to place a part so that a pad is put within a clearance, a design rule error occurs.



**Note** If you used the **Board Wizard**, the layer information and clearance may already have been set. Refer to the *Using the Board Wizard* section of Chapter 3, *Setting Up a Design*, for more information.

Complete the following steps to set up the **Copper layers** tab:

- 1. Set the number of layer pairs you intend to use by entering the value or using the up/down arrows in the **Layer pairs** field. There should be at least one layered pair to act as a core.
- 2. Set the number of **Single layer stack-ups** for both the top and bottom.

- 3. Select the **Micro vias**, **Buried vias**, or **Blind vias** checkboxes to use these in your design.
- 4. As you make changes to the layer settings, the **Allowed vias** pane shows the acceptable layer combinations for blind and buried vias or microvias. Use the checkboxes to select the layer combinations you want to allow in your design.
- In the Allow routing area, from the Copper layer drop-down list, select the copper layer for which you wish to assign routing properties and click Properties to display the Copper Layer Properties dialog box.
  - Enable the **Routing** checkbox to allow routing on the selected layer.
  - In the Trace bias drop-down list, select one of Horizontal, Vertical, or None.
  - c. Click **OK** to close the **Copper Layer Properties** dialog box.
- In the Board area, enter the desired Board outline clearance and Board thickness.
- 7. Click **OK** to close the dialog box.

#### Pads/Vias Tab

Use the **Pads/Vias** tab of the **PCB Properties** dialog box to set the following:

- Through Hole Pad Annular Ring
- Vias
- Microvias
- Maximum Vias Per Net
- Surface Mount Pads Oversize

#### **Through Hole Pad Annular Ring**

Footprints in the database have been designed with pad sizes in accordance with the manufacturers' recommendations. To change these settings you can edit the footprint in the database or directly on the design using the **In-place Part Edit** command. Alternatively, you can apply a set of design rules to specific footprints or to the entire design.

The annular ring setting (the ring of copper around the drill hole of a pad or via) allows you to specify either a fixed value (for example, 50 mils) or a relative value that depends on the radius of the drill hole size. For example, a 50 mil drill hole (radius of 25 mils) with a relative value of .6 (60%) creates an annular ring of 15 mils (60% of 25 mils). When using relative settings, it is important to choose minimum and maximum values to ensure that the annular ring never goes beyond those bounds.

Complete the following to enter an annular ring setting:

- Click the button beside the desired field (Top, Inner or Bottom) in the Pad/Vias tab. The Through Hole Pad Properties dialog box appears.
  - Choose Fixed and enter the fixed value.

Or

Choose **Relative** and enter the relative setting. Be sure to choose **Minimum** and **Maximum** values.

Complete the following to apply the design rules to a footprint:

- 1. Select the footprint and choose **Edit»In-Place Part Edit**.
- 2. Select the pads to which the rule should apply.
- 3. Right-click and, from the context menu, choose **Properties**.
- 4. On the **Pad** tab of the properties dialog box, enable **Use design rules**.

#### Vias

Use the **Vias** area to set the default **Drill diameter** and **Pad diameter** to be used when a via is placed during trace placement. This setting also applies to vias that have already been placed in the design.

#### Microvias

Use the **Micro vias** area to set the default via dimensions to be used when a microvia is placed during trace placement. These settings also apply to microvias that have already been placed in the design.

The **Capture land diameter** field determines the land diameter where the microvia starts, while **Target land diameter** determines the diameter where the microvia ends. These terms are in accordance with the IPC and JPCA joint standard *IPC/JPCA-2315*, *Design Guide for High Density Interconnects (HDI) and Microvias*. The **Maximum layer span** is either one or two layers.

#### Maximum Vias Per Net

Use the **Nets** area to set up the maximum number of vias allowed per net.

#### **Surface Mount Pads Oversize**

Depending on the manufacturing process you are using, you may wish to enlarge the size of all surface mount pads by a fixed amount. This can be set independently for the **Top** and **Bottom** layers. The setting refers to the amount that will be added to the pad. In the case of a circular pad this amount is added to the radius. In the case of a rectangular or square pad the amount will be added to the width and length.

#### **General Layers Tab**

Use the **General layers** tab of the **PCB Properties** dialog box to control which layers are available on the board.

Complete the following steps to control the numbers of layers in the board:

- Add layers to the board by selecting the checkbox beside the layer name.
- 2. Remove layers from the board by clearing the checkbox beside the layer name.



**Note** You can have a layer available on the board, and temporarily dim or hide it. Refer to the *Accessing Layers* section of Chapter 3, *Setting Up a Design*, for more information.



**Note** There are up to 10 mechanical CAD layers in PCB design. These layers allow you to provide information that is directly related to the PCB. You place elements on them to represent the mechanical elements of your design—for example, cabinet casing or mounting brackets.

Complete the following steps to rename layers:

- Click Rename in the Layer names area. The Select Layer for Renaming dialog box appears.
- 2. Select the layer that you wish to rename and click **OK**. The **Layer** dialog box appears.
- 3. Enter the new **Layer name** and click **OK**.

### **Design Rules Tab**

Complete the following steps to set the design rules for the PCB:

- 1. Click the **Design rules** tab.
- 2. In the **Design rule default values** area, set the following as desired:
  - Trace Width Settings—Set trace width and minimum and maximum trace width.
  - Trace Length Settings—Set minimum and maximum trace length.
  - Trace Neck Settings—Set minimum and maximum trace neck length.
  - Clearance Settings—Set clearance to traces, pads, vias and copper areas. For all of these clearances to be active, and display in the Spreadsheet View, the Use multiple clearances checkbox must be selected. Otherwise, only clearance to traces will be operational.
  - **Part Spacing Settings**—Set minimum distance between parts. This setting only applies to the spacing during part shoving.



**Tip** To set this option for an individual part, go to the **Part** tab of that part's properties dialog box. Refer to the *Shoving Parts* section of Chapter 4, *Working with Parts*, for more information.

- Pin & Gate Swapping Settings—Set parameters for pin and gate swapping.
- **Thermal Relief**—Set the thermal relief shape.
- Drill Technology—Set the minimum tool size for slot drilling.



**Tip** For information on any setting, select it in the **Design rule default values** area. A description appears in the field at the bottom of the dialog.

### **Setting Favorite Layers**

You can assign shortcuts for up to 10 layers using the **Favorite layers** tab. These shortcuts can then be used to make a layer active. The active layer is the layer where any new elements will be placed, or where any deletions will be made.

Complete the following steps to assign shortcut numbers to layers:

1. Click on the **Favorite layers** tab.

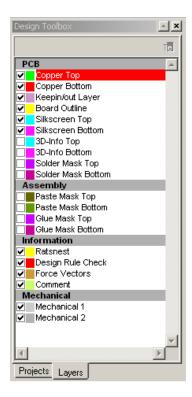
- Select the desired layer from the drop-down list beside each layer number. For example, you may wish to assign **Layer 2** to the **Copper Bottom** layer.
- 3. Click OK.

To make a layer active, press <Ctrl-Alt-*layer number*> on your keyboard. The layer becomes active and is highlighted in the **Layers** tab of the **Design Toolbox**.

In the above example, pressing <Ctrl-Alt-2> on your keyboard makes the **Copper Bottom** layer active.

### **Design Toolbox**

The **Design Toolbox**, shown in the figure below, is a vital part of the user interface. You will use it often to manage your design efforts by controlling major parts of Ultiboard's functionality. To toggle it on or off, select **View»Design Toolbox**.



The **Design Toolbox** is made up of two tabs:

• The **Projects** tab lets you view the projects that are currently open. Each project may contain one or more designs. Double-click to make a particular design the current view.



**Tip** You can change the order of the files shown in the **Design** tab by dragging and dropping them. This does not change the order of the open design tabs that displays when you have more than one design open. You can also drag and drop them to change their order.

• The **Layers** tab lets you move between layers of your design, control the appearance of layers, and perform several other functions.

### **Birds Eye View**

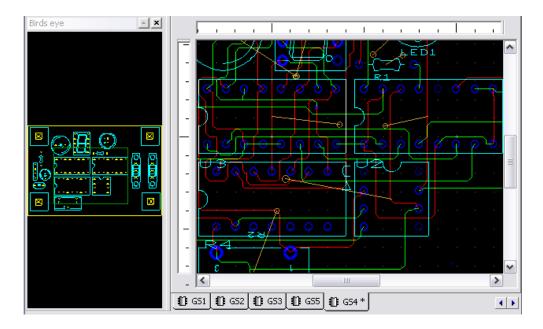
The **Birds Eye View** shows you the design at a glance and lets you easily navigate around the workspace.

To magnify a specific area on the design, drag a rectangle around the desired area on the **Birds Eye View**. The rectangle snaps to the same ratio as the design space.



**Note** All layers appear in the **Birds Eye View**, whether or not they have been disabled in the **Layers** tab of the **Design Toolbox**.

In the example in the figure below, the green rectangle that was drawn encloses the four ICs in the middle of the **Birds Eye View**, and the design has magnified to display only the items that are selected within this rectangle.



To move the rectangle, hold down the right mouse button anywhere over the **Birds Eye View**, and drag the rectangle to the desired location.



**Tip** You cannot resize the selection rectangle in the **Birds Eye View**. Instead, you must draw another rectangle of the required size. When you do this, the original rectangle disappears.

### **Spreadsheet View**

Use the **Spreadsheet View** for fast advanced viewing and editing of parameters including part details such as shape, Reference Designators, attributes and design constraints.



By default, the **Spreadsheet View** does not appear until you have opened a project. To toggle the **Spreadsheet View** on and off, select **View**» **Spreadsheet View**.

The following buttons are available in the **Spreadsheet View**.



**Note** The buttons do not appear in all tabs.

Button	Description
	<b>Export to Textfile</b> button. Displays a standard Windows <b>Save</b> dialog where you save the selection as a textfile.
	<b>Export to CSV File</b> button. Displays a standard Windows <b>Save</b> dialog where you save the selection as a file with comma-separated values.
	<b>Export to Excel</b> button. Click to open a Microsoft® Excel spreadsheet with the selected data displayed. (You must have Excel installed to use this function.)
A   Z +	<b>Sort Ascending</b> button. Sorts the selected column in ascending order.
Z	<b>Sort Descending</b> button. Sorts the selected column in descending order.
	<b>Print</b> button. Prints the data in the selected tab.
	Select All button. Selects all elements in the tab.
	<b>Copy</b> button. Copies the selection to the clipboard.
#4	Find and Select the Part button. Zooms in on the selected part. Refer to the <i>Using the Parts Tab for Other Functions</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
<u> </u>	Lock the Selected Part button. Locks the selected unlocked parts or unlocks the selected locked parts. Refer to the <i>Using the Parts Tab for Other Functions</i> section of Chapter 4, <i>Working with Parts</i> , for more information.

Button	Description
<u></u>	Start Placing the Unpositioned Parts button. Refer to the <i>Using the Parts Tab to Place Parts</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
	Show preview button. Toggles the Spreadsheet View Preview function on and off. Refer to the <i>Using the Parts Tab for Other Functions</i> section of Chapter 4, <i>Working with Parts</i> , for more information.



**Note** You can also access the above commands from a context menu by right-clicking in the **Spreadsheet View**.

#### **Spreadsheet View: Results Tab**

The **Results** tab displays the results of searching for elements in the design. Refer to the *Searching for Design Elements* section of Chapter 2, *Beginning a Design*, for more information.

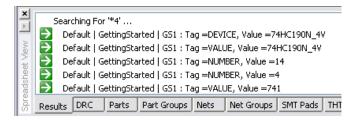
It also displays the results of running a connectivity check. Refer to the *Design Menu* section of Appendix A, *Menus and Commands*, for more information.



**Note** The **Results** tab flashes red when it contains new data.

Double-click a line in this tab to zoom in on the corresponding area of the design.

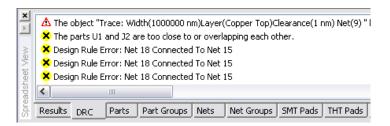
You can also right-click an item to display a popup that contains **Copy**, **Clear Results**, and **Go to**.



### **Spreadsheet View: DRC Tab**

The **DRC** tab displays errors (for example, **Design Rule Errors**) and warnings as they occur while you work. Errors are labeled with red triangles, and warnings are labeled with yellow circles, as shown in the example in the figure below.

Double-click on an error or warning to go to its location on the workspace.



When you right-click on an item in the **DRC** tab, a context menu displays with the following available selections:

- Copy—Copies all items in the DRC tab and places them on the clipboard.
- **Go to Error/Tag**—Click to go to the highlighted error or warning on the workspace.
- Add to Filter—Click to filter out the selected error/warning type. This type of error/warning will no longer show in the **DRC** tab.
- **Remove all filters**—Click to remove all error/warning types from the filter. All errors and warnings will now show in the **DRC** tab.
- **Start Filter Manager**—Click to start the **Filter Manager**. Refer to the *Filter Manager* section for more information.

### Filter Manager

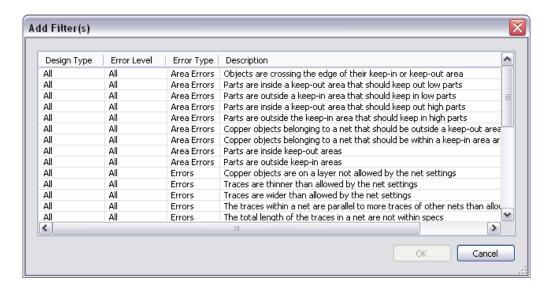
Use the **Filter Manager** to filter desired errors & warnings out of the **DRC** tab in the **Spreadsheet View**.

Complete the following steps to use the **Filter Manager**:

1. Right-click in the **DRC** tab of the **Spreadsheet View** and select **Start Filter Manager** from the context menu that appears.

The **Filter Manager** dialog box appears with a list of errors and warnings that are filtered out of the **DRC** tab. If this is the first time you are accessing this dialog box, it is empty.

2. Click **Add Filter** to display the **Add Filter(s)** dialog box.



- 3. Select the error types to add to the filter. Use the <Ctrl> and <Shift> keys to select multiple items.
- 4. Click **OK** to close the **Add Filter(s)** dialog box and add the selected items to the **Filter Manager**.
- 5. Click **Close** to close the **Filter Manager** dialog box. The selected error types no longer display in the **DRC** tab.

To remove an error type from the **Filter Manager**, select the error type and click **Remove filter**.

To remove all error types, click **Remove all**.

### **Spreadsheet View: Parts Tab**

Use the **Parts** tab to work with the parts in your design. Refer to the *Using* the Parts Tab in the Spreadsheet View section of Chapter 4, Working with Parts, for more information.

Column	Description
(unlabelled)	The colored circle indicates whether the part has been placed on the board outline (bright green), or is off to the side awaiting placement (dark green). Orange indicates the part has been locked.
RefDes	The part's Reference Designator (unique identifier).
Value	The part's value, for example, 150 pF for a capacitor.
Shape	The physical footprint of the part. Click in this column to display the <b>Get a Part From the Database</b> dialog box. Refer to the <i>Replacing Parts</i> section for more information.
Locked	Yes indicates that the part cannot be moved. No indicates that the part can be moved.
Trace clearance	The minimum spacing allowed between the part and any trace. You can enter a value here, or use the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Part spacing	The minimum spacing allowed between parts. You can enter a value here, select <b>Use Design Rule Defaults</b> , or use the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Pin swap	When enabled, allows like-pins to be swapped during the routing process. You can choose either <b>No</b> (not enabled), <b>Yes</b> or <b>Use Group Settings</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.

Column	Description
Gate swap	When enabled, allows like-gates, to be swapped during the routing process. You can choose <b>Internal Gates Only</b> , which will swap gates within the same IC; <b>No Swapping</b> ; <b>Advanced Swapping</b> , which will swap gates between ICs (both devices must be set to Advanced Swapping); or <b>Use Group Settings</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Part group	The group in which the part is placed. You can select <b>No Group</b> or an existing group from the drop-down list. Parts groups are created in the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.

### **Spreadsheet View: Part Groups Tab**

Use the **Part Groups** tab to work with part groups as described in the table below.

Column	Description
Part group	The group that contains the part. Refer to the <i>Working</i> with the <i>Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Trace clearance	The minimum spacing allowed between the parts in the group and any trace. You can enter a value here, or use the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Part spacing	The minimum spacing allowed between parts in the group. You can enter a value here, or use the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Pin swap	When enabled, allows pins for like-parts to be swapped during the routing process. Select <b>Yes</b> or <b>No</b> from the drop-down.

Column	Description
Gate swap	When enabled, allows like-gates, to be swapped during the routing process. You can choose <b>Internal Gates Only</b> , which will swap gates within the same IC; <b>No Swapping</b> ; or <b>Advanced Swapping</b> , which will swap gates between ICs (both devices must be set to <b>Advanced Swapping</b> ).
Locked	Yes indicates that the part cannot be moved. No indicates that the part can be moved.

# **Spreadsheet View: Nets Tab**

Use the **Nets** tab to work with the net lists in your design. Refer to the *Using the Nets Tab* section for more information.

Column	Description
(unlabelled)	The colored circle indicates whether the copper for the net has been routed, that is, placed on the board outline (bright green), or is awaiting placement (dark green). Orange indicates the copper for the net has been locked. You cannot lock the net until it has been routed.
Net name	The net's unique identifier.
Locked	Yes indicates that the net cannot be moved. No indicates that the net can be moved. You cannot lock a net until it has been routed.
Trace width	The "default" width of the trace that is placed during routing. You can enter a value here, or use the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Max width	The maximum width to which a trace will be laid during routing. You can enter a value here, or use the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.

Column	Description
Min width	The minimum width to which a trace will be laid during routing. You can enter a value here, or use the Group Editor. Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Topology	The topology of the net as set in the <b>Netlist Editor</b> . Choices are <b>Shortest</b> , <b>Daisy Chain</b> and <b>Star</b> . Refer to the <i>Using the Netlist Editor</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Trace length	Length of the routed net.
Max length	Maximum allowable length of copper in a net. Not applicable (N/A) if <b>Topology</b> is set to <b>Shortest</b> .
Min length	Minimum allowable length of copper in a net. Not applicable (N/A) if <b>Topology</b> is set to <b>Shortest</b> .
Trace clearance	The minimum spacing allowed between the parts in the group and any trace. You can enter a value here, or use the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Routing layers	The routing layers assigned to this net group. Click to display the <b>Routing Layers</b> dialog box, where you set the layers to use for routing copper.
Routing priority	The routing priority for the selected net. 1 is the highest priority, 2 the second highest, etc. Leave as <b>None</b> if priority routing is not required. This feature is not available in all versions of Ultiboard.
Net group	The group in which the net is contained. You can either enter the group name here, or use the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.

Column	Description
Bus group	The bus group in which the net is contained. You can either enter the group name here, or use the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Differential pair	The differential pair to which the net belongs. Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Show ratsnest	Select <b>Yes</b> or <b>No</b> to show or hide the ratsnest for the selected net. Refer to the <i>Working with Ratsnests</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Max via count	The maximum number of vias allowed for the selected net. You can use either the global settings, or the group settings.
Via drill diameter	The diameter of the via pad's hole.
Via pad diameter	The diameter of the total via pad.

## **Spreadsheet View: Nets Groups Tab**

Use the **Net Groups** tab to work with net groups.

Column	Description
Net group	The group in which the net is contained. You can either enter the group name here, or use the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Trace width	The "default" width of the traces in the group that are placed during routing. You can enter a value here, or use the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.

Column	Description
Max width	The maximum width to which a trace in the group will be laid during routing. You can enter a value here, or use the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Min width	The minimum width to which a trace in the group will be laid during routing. You can enter a value here, or use the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Max length	Maximum allowable length of copper in a net group. Not applicable (N/A) if <b>Topology</b> is set to <b>Shortest</b> .
Min length	Minimum allowable length of copper in a net group. Not applicable (N/A) if <b>Topology</b> is set to <b>Shortest</b> .
Trace clearance	The minimum spacing allowed between the traces in the group and any other trace. You can enter a value here, or use the <b>Group Editor</b> . Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Routing layers	The routing layers assigned to this net group. Click to display the <b>Routing Layers</b> dialog box, where you set the layers to use for routing copper.
Routing priority	The routing priority for the selected net group. 1 is the highest priority, 2 the second highest, etc. Leave as <b>None</b> if priority routing is not required.
Locked	Yes indicates that the part cannot be moved. No indicates that the part can be moved.
Max via count	The maximum number of vias allowed in the net group.

### **Spreadsheet View: SMT Pads Tab**

Use the **SMT Pads** tab to work with pad information for surface-mount devices.

Column	Description
Pad name	The unique identifier for the pad, by RefDes and Pin Number. For example, U1, P1 is pin number one of the device with RefDes U1.
Pad shape	The shape of the pad as set in the SMT Pin Properties dialog box. Refer to the Viewing and Editing SMT Pin Properties section of Chapter 4, Working with Parts, for more information.
Pad radius	The radius of the pad as set in the <b>SMT Pin Properties</b> dialog box. Refer to the <i>Viewing and Editing SMT Pin Properties</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Pad width	The width of the pad as set in the SMT Pin Properties dialog box. Refer to the Viewing and Editing SMT Pin Properties section of Chapter 4, Working with Parts, for more information.
Pad height	The height of the pad as set in the SMT Pin Properties dialog box. Refer to the Viewing and Editing SMT Pin Properties section of Chapter 4, Working with Parts, for more information.
Trace clearance	The clearance of the trace to parts. You can use net settings, or as set in the <b>SMT Pin Properties</b> dialog box. Refer to the <i>Viewing and Editing SMT Pin Properties</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Neck length	The default length of the neck where the trace attaches to the pin, as set in the <b>SMT Pin Properties</b> dialog box. You can also enter the value here. Refer to the <i>Viewing and Editing SMT Pin Properties</i> section of Chapter 4, <i>Working with Parts</i> , for more information.

Column	Description
Neck max	The maximum permitted length of the neck where the trace attaches to the pin, as set in the <b>SMT Pin Properties</b> dialog box. You can also enter the value here. Refer to the <i>Viewing and Editing SMT Pin Properties</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Neck min	The minimum permitted length of the neck where the trace attaches to the pin, as set in the <b>SMT Pin Properties</b> dialog box. You can also enter the value here. Refer to the <i>Viewing and Editing SMT Pin Properties</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Min width	The minimum permitted trace width.

### **Spreadsheet View: THT Pads Tab**

Use the **THT Pads** tab to work with pad information for through-hole technology devices.

Column	Description
Pad name	The unique identifier for the pad, by RefDes and Pin Number. For example, U1, P1 is pin number one of the part with RefDes U1.
Top pad shape	The shape of the top layer pad as set in the <b>Through Hole Pin Properties</b> dialog box. Refer to the <i>Viewing and Editing Through Hole Pin Properties</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Inner pad shape	The shape of the inner layer pad as set in the <b>Through Hole Pin Properties</b> dialog box. Refer to the <i>Viewing and Editing Through Hole Pin Properties</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Bottom pad shape	The shape of the bottom layer pad as set in the <b>Through Hole Pin Properties</b> dialog box. Refer to the <i>Viewing and Editing Through Hole Pin Properties</i> section of Chapter 4, <i>Working with Parts</i> , for more information.

Column	Description
Annular ring	The size of the annular ring for this pad as set in the <b>Through Hole Pin Properties</b> dialog box. Refer to the <i>Viewing and Editing Through Hole Pin Properties</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Pad diameter	The diameter of the pad as set in the <b>Through Hole Pin Properties</b> dialog box. Refer to the <i>Viewing and Editing Through Hole Pin Properties</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Drill diameter	The diameter of the drill hole in the pad, as set in the <b>Through Hole Pin Properties</b> dialog box. Refer to the <i>Viewing and Editing Through Hole Pin Properties</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Trace clearance	The minimum clearance permitted between the pad and traces, as set in the <b>Through Hole Pin Properties</b> dialog box. Refer to the <i>Viewing and Editing Through Hole Pin Properties</i> section of Chapter 4, <i>Working with Parts</i> , for more information.

# **Spreadsheet View: Vias Tab**

Use the **Vias** tab to work with via information.

Column	Description
Assume net	The unique identifier for the net to which the via is connected. Use the drop-down list to change.
Lamination	Double-click to display the <b>Select Lamination for Via</b> dialog box, where you select the layers that the via is to run between.
	This setting cannot be changed for micro vias.
Pad diameter	The diameter of the via as set in the <b>Via Properties</b> dialog box. Refer to the <i>Viewing and Editing Via Properties</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.

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Column	Description
Drill diameter	The diameter of the drill hole in the via, as set in the <b>Via Properties</b> dialog box. Refer to the <i>Viewing and Editing Via Properties</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Trace clearance	The minimum clearance permitted between the via and traces, as set in the <b>Via Properties</b> dialog box. Refer to the <i>Viewing and Editing Via Properties</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Locked	Yes indicates that the via cannot be moved. No indicates that the via can be moved.
Soldermask	The side of the board on which the solder mask for the via is found. Choices are: <b>Both</b> , <b>Bottom</b> , <b>None Top</b> .
Туре	The type of via. This field is read-only.

## **Spreadsheet View: Copper Areas Tab**

Use the **Copper Areas** tab to work with information for copper areas.

Column	Description
Layer	The layer on which the copper area is found, as set in the <b>Copper Area Properties</b> dialog box. Refer to the <i>Viewing and Editing Copper Properties</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Locked	Yes indicates that the copper area cannot be moved.  No indicates that the copper area can be moved.
Net	The unique identifier for the net to which the copper area is connected.
Trace clearance	The minimum clearance permitted between the copper area and traces, as set in the <b>Copper Area Properties</b> dialog box. Refer to the <i>Viewing and Editing Copper Properties</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.

Column	Description
Thermal relief style	The style of thermal relief for the copper area, as set in the <b>Copper Area Properties</b> dialog box. Refer to the <i>Viewing and Editing Copper Properties</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Spoke width	The size of the spokes in a thermal relief, as set in the <b>Copper Area Properties</b> dialog box. Refer to the <i>Viewing and Editing Copper Properties</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.

### Spreadsheet View: Keep-ins/Keep-outs Tab

Use the **Keep-ins/Keep-outs** tab to work with information for Keep-in or Keep-out areas.

Column	Description
Name	Name of the Keep-in or Keep-out. Can be entered here, or in the <b>Keep-in/Keep-out Properties</b> dialog box. Refer to the <i>Working with Keep-in/Keep-out Areas</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Туре	Indicates whether the area is a Keep-in or a Keep-out. Can be set here or in the <b>Keep-in/Keep-out Properties</b> dialog box. Refer to the <i>Working with Keep-in/Keep-out Areas</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Locked	Yes means that the Keep-in/out area cannot be moved or edited. No means that the Keep-in/out area can be moved.
Layers to apply	Double-click to display the <b>Layers To Apply</b> dialog box, where you select the layers to which you wish to apply the Keep-in/out. You can also set this in the <b>Keep-in/Keep-out Properties</b> dialog box. Refer to the <i>Working with Keep-in/Keep-out Areas</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.

Column	Description
Net group	Double-click to display the <b>Select Groups</b> dialog box, where you select the net group to which you wish to apply the Keep-in/out. You can also set this in the <b>Keep-in/Keep-out Properties</b> dialog box. Refer to the <i>Working with Keep-in/Keep-out Areas</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Part group	Double-click to display the <b>Select Groups</b> dialog box, where you select the part group to which you wish to assign the Keep-in/out. You can also set this in <b>Keep-in/Keep-out Properties</b> dialog box. Refer to the <i>Working with Keep-in/Keep-out Areas</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Heights bigger than	Assign a height (z-axis) value to the Keep-in/out. Can be entered directly, or in the <b>Keep-in/Keep-out Properties</b> dialog box. Refer to the <i>Working with Keep-in/Keep-out Areas</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.

# Spreadsheet View: Copper Layers Tab

Use the **Copper Layers** tab to work with layer information.

Column	Description
Layer name	The name of the layer, for example, <b>Copper Top</b> .
Routing	Select <b>On</b> to allow trace routing on the layer; select <b>Off</b> to prevent trace routing on the layer.
Trace bias	Set the trace bias by selecting <b>Horizontal</b> , <b>Vertical</b> or <b>None</b> .
Туре	The type of layer. Choices are <b>Ground</b> , <b>Power</b> , <b>Signal</b> or <b>Unassigned</b> .

#### **Spreadsheet View: Parts Position Tab**

Use the **Parts Position** tab to view and export part position information.

Column	Description
RefDes	The part's Reference Designator.
Position X	The part's position on the X axis.
Position Y	The part's position on the Y axis.
Side	The side of the PCB on which the part appears.
Rotation	The orientation of the part on the PCB.

### **Spreadsheet View: Statistics Tab**

This tab displays the following statistics:

- Total number of pins.
- Pins in a net.
- Not connected pins.
- Test pins.
- Jumpers.
- Total number of vias.
- Total number of connections.
- Unrouted connections.
- Completion.
- Total number of parts.
- Total number of nets.

# **Customizing the Interface**

The Ultiboard user interface is highly customizable. Toolbars can be docked in various positions and orientations. The contents of the toolbars may be customized. New toolbars can be created. The menu system is fully customizable, including all context menus for the various object types.

The keyboard shortcut system is also customizable. This allows for any keys or key combinations to be assigned to any command that may be placed in a menu or on a toolbar.

Complete the following to customize the interface:

- 1. Select Options» Customize User Interface.
- 2. Make changes in the **Customize** dialog's tabs as detailed in the following sections:
  - Commands Tab
  - Toolbars Tab
  - Keyboard Tab
  - Menu Tab
  - Options Tab

#### **Commands Tab**

Use the **Commands** tab in the **Customize** dialog box to add commands to menus and toolbars.

Complete the following steps to add a command to a menu or toolbar:

- Drag the desired command from the Commands list to the desired menu or toolbar. When a command is selected in the Command list, its description is displayed in the Description field.
- 2. If you do not see the command that you require, click on another selection in the **Categories** list to display more commands.
- 3. If you wish to add a button to a toolbar that is not showing, click on the **Toolbars** tab and click in the checkbox beside the desired toolbar to make it visible.
- 4. Click **Close** when customizations are complete.

To remove a command from a menu or toolbar, right-click on it and select **Delete** from the context menu that appears. The **Customize** dialog box must be open when you do this.

To change the position of a command that is in a menu or toolbar, drag it to its new location. The **Customize** dialog box must be open when you do this.

#### **Toolbars Tab**

Use the **Toolbars** tab in the **Customize** dialog box to show or hide toolbars, and to add new custom toolbars.

Complete the following steps to use the features in this tab:

- To display a toolbar, switch on the checkbox beside the desired toolbar in the **Toolbars** list.
- 2. Switch off a checkbox to hide a toolbar.



**Note** You cannot switch off the **Menu** bar.

- 3. The buttons in this tab function as follows:
  - **Reset all**—Displays the **Reset Toolbars** dialog box, where you select whether to reset the currently selected toolbars, or all toolbars. You are prompted to select the configuration file you wish to use, for example, "default.ewcfg."
  - **New**—Displays the **Toolbar Name** dialog box, where you enter the name for a new toolbar. When you click **OK**, a new toolbar with the name that you entered is created. Follow the steps in the *Commands Tab* section to add buttons to the toolbar.
  - Rename—Use to rename a toolbar that you have created yourself.
     You cannot rename toolbars that are included in Ultiboard by default.
  - **Delete**—Use to delete the selected toolbar. You cannot delete toolbars that are included in Ultiboard by default.
  - Show text labels—Select this checkbox to show the text labels (for example, "Save") in the toolbar, along with the command's icon.
  - Lock all docked toolbars—Select this checkbox to lock all docked toolbars in place.
- 4. Click **Close** when customizations are complete.

### **Keyboard Tab**

Use the **Keyboard** tab to set up keyboard shortcuts.

Complete the following steps to set up keyboard shortcuts:

- 1. Choose a menu from the **Category** drop-down list and the desired command from the **Commands** list. If a shortcut is already assigned, it appears in the **Current keys** field.
- 2. Enter a new shortcut in the **Press new shortcut key** field.
- 3. Click **Close** when customizations are complete.

#### Menu Tab

Use the **Menu** tab to modify the various context-sensitive menus that appear when you right-click from various locations in Ultiboard.

Complete the following steps to display the desired menu:

- Select the desired menu set from the Select context menu drop-down list.
- 2. Right-click on the menu that appears and edit as desired.
- 3. Select the desired menu effects using the **Menu animations** drop-down list and the **Menu shadows** checkbox.

#### **Options Tab**

Use the **Options** tab in the **Customize** dialog box to set up the appear of Ultiboard's toolbars—switch the checkboxes on or off as desired.

#### **Customization of Context Menus**

To customize the appearance of toolbar buttons and menu items, a context menu is available when the **Customize** dialog box is open.

Complete the following steps to display the context menu:

- 1. Be sure you have the **Customize** dialog box open.
- 2. Right-click on either a menu item or toolbar and select the desired option.
- 3. When you select **Button Appearance**, the **Button Appearance** dialog box appears, where you can change the appearance of the selected toolbutton.

# Beginning a Design

The following sections explain how to start a design in Ultiboard.

Some of the described features may not be available in your edition of Ultiboard. Refer to the *NI Circuit Design Suite Release Notes* for a list of the features in your edition.

## **About Designs and Projects**

Designs are stored inside projects, allowing you to group them together for easy access. In this way, all designs that have a logical connection between them (that is, they may all relate to a specific project) are conveniently located in one file.

### **Creating a Project**



Complete the following steps to create a new project file:

- 1. Choose **File**»New **Project**. The **New Project** dialog box appears.
- 2. Type the project name in the **Project name** field.
- 3. From the **Design type** drop-down list, select **PCB Design**. The other option allows you to use Ultiboard's CAD capabilities (for example, front panels, enclosures). Refer to the *Using Mechanical CAD* section for more information about these capabilities.
- 4. Indicate the folder where the file is to be kept. Either accept the default shown in the **Location** field, or click the browse button to select a different location.
- 5. Click **OK**. The **New Project** dialog box disappears, and a blank design opens, with the same name as that of the project file. The file you just created is also shown in the **Projects** tab of the **Design Toolbox**, along with its corresponding design.

### **Creating a Design**

A design is created automatically when you create a project file. You can also create a design and assign it to an existing project file. Remember that a design must always be associated with a project.

Complete the following steps to create a design file:

- Choose File»Open and open the project to which the design is to be added.
- 2. Choose **File»New Design**. The **New Design** dialog box appears.
- 3. Type the design name in the **Design name** field.
- 4. From the **Design type** drop-down list, select **PCB Design**. Refer to the *Using Mechanical CAD* section of Chapter 10, *Using Mechanical CAD*, for more information on the **Mechanical CAD** design file type.
- 5. Choose which of the open projects is to contain the design. The **Add to project** drop-down list shows only the open projects.
- 6. Click **OK**. The **New Design** dialog box disappears, and a blank design with the name that you specified is opened. The **Projects** tab shows that the new design is a part of the project file that you specified.

### Creating a Design from a Netlist File

Multisim generates a .ewnet file which has all the details required to import the schematic into Ultiboard.

Complete the following steps to open a netlist file:

1. Select **File»Open**, navigate to the desired . ewnet file and click **Open**. The **Import Netlist** dialog box appears.

This dialog box lists all of the items in the circuit schematic, and their corresponding **Action in Layout**. For example, "Add U2 pin 13 to net 1."



**Note** Though unlikely, you may wish to change the default **Action in Layout** settings for some of the listed items. To do this select the rows, click on the down-arrow in the **Action in Layout** column for the **Item**, and select the desired action from the drop-down list.

2. Click **OK** to continue. Ultiboard 11.0 appears with a board outline and the parts from the transferred design ready for placement.



**Note** The **Import Netlist** dialog box also appears when you select **Transfer»Transfer to Ultiboard»Transfer to Ultiboard 11.0** in Multisim and save the file that you are transferring as a .ewnet file.

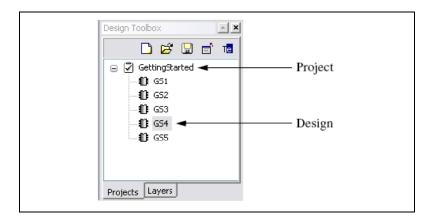
### **Import Netlist dialog box buttons**

The following buttons are available in the **Import Netlist** dialog box:

Button	Description
A   Z \	Sort ascending button. Sorts the selected column in ascending order.
Z	Sort descending button. Sorts the selected column in descending order.
	<b>Export to file</b> button. Exports the current contents of the <b>Import Netlist</b> dialog box to a CSV (comma-separated-value) .csv file.

### **Working with Projects**

Designs and projects appear in the **Projects** tab of the **Design Toolbox**.





To open a project or design shown in the **Projects** tab, click on it or right-click on it and, from the context menu, choose **Open Window**.



To rename a design, right-click on it and, from the context menu, choose **Rename**. You can then type a new name for the design.

To delete a design shown in the **Projects** tab, right-click on it and, from the context menu, choose **Remove Design**. (To delete a project file, delete it from its current location on the system.)

### **Opening an Existing File**

Complete the following steps to open an existing file:



- 1. Choose **File»Open**. A standard file selection dialog box appears, with the **Files of Type** list defaulted to Ultiboard files.
- 2. In the **Files of type** list, choose the kind of file to open. You can open the following:
  - Ultiboard Files (\*.ewprj).
  - Orcad Files (\*.max, \*.11b).
  - Protel Files (\*.pcb, \*.ddb).
  - Gerber Files (\*.gbr)—refer to the Viewing Gerber Files section for more information.
  - DXF Files (\*.dxf).
  - Ultiboard 4 & 5 design Files (\*.ddf).
  - Ultiboard 4 & 5 libraries (\* . 155).
  - Netlist Files (\*.ewnet, \*.net, \*.nt7).
  - Calay Netlist Files (\*.net).



**Note** To view all files in the folder created by NI Circuit Design Suite software, and any other software, select \*.\*.

- 3. Select a file from the list displayed and click **Open**. The file opens, along with its associated project.
  - If you open an Ultiboard project file, you see the designs within that project in the **Projects** tab
  - If you opened a .ddf file, you see the design appear in the workspace. A file with the same name is created automatically.

### **Viewing Gerber Files**

You can view one or more Gerber files before sending them for PCB manufacturing.



**Note** Refer to the *Parameters Supported in Gerber Viewer* section for important information.

Complete the following steps to view a Gerber RS-274X file:

- 1. Select **File**»**Open** to display a standard file selection dialog box.
- 2. Choose Gerber Files (\*.gbr) in the **Files of type** list.
- Select the desired file and click Open. The file appears in the Gerber Viewer.

Complete the following steps to view a Gerber RS-274D file:

- 1. Select **File**»**Open** to display a standard file selection dialog box.
- 2. Choose Gerber Files (\*.gbr) in the Files of type list.
- 3. Select the desired file and click **Open**. The **Gerber-D import** dialog box displays.
- 4. Do the following in the **Gerber-D import** box:
  - Aperture file—Enter the desired aperture file path and name. The
    aperture file defines the tools that will be used during the board
    manufacturing process.

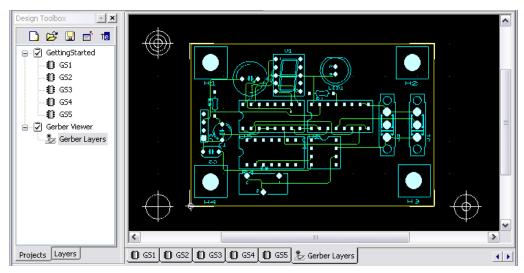


**Note** The **Gerber Viewer** supports only aperture files created by Ultiboard during the Gerber RS-274D export process—refer to the *Exporting a File* subject for more information.

- m.n:—Select the desired parameter format from this drop-down list. Gerber D numbers have no decimal place, so "m" is the number of digits to the left of the implied decimal place and "n" is the number of digits to the right of the implied decimal place. For example, a parameter written with 2.5 selected will appear similar to "1256565," meaning "12.56565."
- **Metric** checkbox—Select to have units set to millimetres. If this is not selected, units are in inches.
- 5. Click **OK**. The file appears in the **Gerber Viewer** in Ultiboard.

Complete the following steps to view the opened Gerber files and work with layers:

 Select Gerber Layers in the Projects tab of the Design Toolbox. The Gerber Viewer displays similar to the example below.

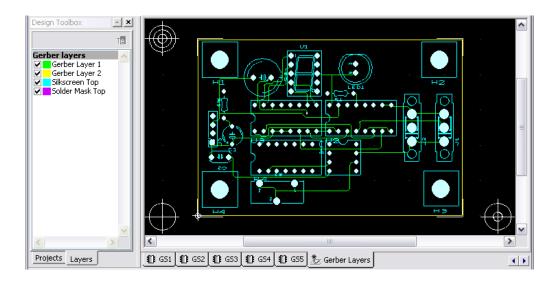


#### 2. Select the **Layers** tab in the **Design Toolbox**.

As shown in the example below, each open Gerber file appears as a different layer in the **Layers** tab.



**Note** If you open a Gerber file that contains multiple layers, each layer displays as a different layer in the **Layers** tab.



For Gerber RS-274X files, the layer name contained in the Gerber file is used as the layer name in the **Layers** tab. For example, "Silkscreen Top" and "Solder Mask Top," as shown above.

Gerber RS-274D files do not include layer names. For this file type, the layer names displays as "Gerber Layer 1," "Gerber Layer 2," and so on.

As with the **Layers** tab for Ultiboard design files, you can rename, dim, hide, or change the color of each layer. Refer to the *Accessing Layers* section for more information.

# Parameters Supported in Gerber Viewer Gerber RS-274 X

The most commonly used Gerber RS-274X parameters are supported by the **Gerber Viewer**. These include:

Parameter	Description
AM	Defines named aperture macros constructed from primitives. Supported primitives types are: circle, line, centered line, lower left line, outline, polygon, moiré and thermal.
AD	Defines standard aperture descriptions. Supported apertures are: circle (C), rectangle (R), obround (O), polygon (P), and aperture macro (M).
FS	Sets the format for coordinate data and options for code length. Only absolute coordinate mode is supported.
LN	Set the name of the layer.
MI	Mirrors all data following the parameter about the X and/or Y axis.
МО	Sets the units for coordinate and dimension data.
OF	Offsets the image from the origin.
SR	Duplicates all data following the parameter at specified intervals.

#### Gerber RS-274D

The most commonly used Gerber RS-274D codes are supported by the **Gerber Viewer**. Codes may be specified with and without leading zeroes. Supported codes include:

#### D codes:

Code	Description
D01	Turns on exposure.
D02	Turns off exposure.
D03	Flashed aperture.
D10-D999	Selects defined aperture.

#### G codes:

Code	Description
G00	Move.
G01	Linear interpolation.
G02	Clockwise circular interpolation.
G03	Counterclockwise circular interpolation.
G04	Comment (ignored).
G10	Linear interpolation.
G11	Linear interpolation.
G12	Linear interpolation.
G36	Turn on polygon fill.
G37	Turn off polygon fill.
G54	Select tool.
G70	Set unit to inches.
G71	Set unit to millimeters.
G74	Disable multi-quadrant circular interpolation.
G75	Enable multi-quadrant circular interpolation.

#### M codes:

Code	Description
M00	End of program.
M01	End of program.
MO2	End of program.

# **Saving and Closing**



To save a file, right-click on the project file name in the **Projects** tab and, from the context menu, choose **Save** or choose **File**»**Save**. Saving a file also saves the designs in the file. You can also select a file in the **Projects** tab and click the save icon. Saving a design also saves a file (and therefore any other designs in the file).

To save a file with a new name and/or location, choose **File**»Save As and provide the new name and/or location. All designs in the file are saved in the new location.



To save all open file and designs, choose **File**»Save All.

To close the current file and its designs, choose **File**»Close. If you have any unsaved changes in the file or designs, you are prompted to save the file and/or designs.

To close all open projects and designs, choose **File»Close All**. If you have any unsaved changes in the projects or designs, you are prompted to save the projects and/or designs.

### Saving Technology Specifications from a Design

You can save the technology specifications from the current design into a technology file. This technology file can be used to import technology settings into another design.

Complete the following steps to save a design's technology specifications:

- 1. Have the desired design open in Ultiboard.
- 2. Select **File**»**Save Technology**. The **Technology File Settings** dialog box appears.

Select the technology parameters you want to save and click **OK**. A standard Windows **Save** dialog appears. Select the desired location for the technology file, enter its name in the **File name** field and click **Save**.

### **Loading Technology Files**

You can load technology specifications from a technology file that you saved earlier. Refer to the *Saving Technology Specifications from a Design* section for more information.

Complete the following steps to load technology into the active file:

- Select File»Load Technology. A standard Windows Open dialog appears.
- 2. Navigate to the desired folder, highlight the desired technology file and click **Open**. The **Technology Import** dialog displays.
- 3. Select the desired items to load into your open design file and click **OK**.

### Selecting and Unselecting Elements

You can select and unselect single and multiple elements in a design such as parts, holes, and traces.

To select a single element on a board, click the element. A dotted line around the element, or running through the trace, indicates that it has been selected.

Complete the following to select multiple elements on a board:

Hold down the <Shift> key while clicking the elements that you want to select.

Or

Click and drag to draw a box around the elements you wish to select. When you release the mouse button, the elements that were inside the box are selected.



To select all elements on a board, choose **Edit»Select All** or press <Ctrl-A>.

Complete the following steps to select an entire trace, not just a trace segment:

- 1. Select a segment belonging to the trace you want to select.
- 2. Choose **Edit»Select Entire Trace**. The entire trace is then selected.

To unselect one element, select another element or click outside of the board outline.

To unselect one element in a group of selected elements, hold the <Ctrl> key down and click the element to be unselected.

#### **Using Selection Filters**

As you add more parts and traces to a board, it can become more difficult to select only those which you want to use. Ultiboard provides you with selection filters to allow controlled selections. The selection filters are found in **Edit»Selection Filter** and the **Select** toolbar. By default, all the selection filters are on, that is, you can select any element.

Use the filters to select or not select specific elements by toggling the choices on and off. For example, to select only traces, disable the other selection filters and enable only the traces one.

As you work through your design, you will find different combinations of selection filters helpful to prevent accidentally selecting (and potentially modifying) elements.

#### **Place and Select Modes**

Ultiboard assumes that placing shapes, parts, or traces on a board are actions you are likely to repeat. As a result, when you place items on the board, you remain in "place mode" (the cursor has a small icon attached, indicating what is being placed) so that you can continue to place the same type of item repeatedly. After placing a shape, part, or trace on a board, the pointer continues to carry the icon, and is ready to place another object like the one you just placed. You must cancel this mode and return to "select mode" in order to perform other functions.

Complete the following to cancel the place mode and return to select mode:

1. Right-click

Or

Press < Esc>

Or



Choose Place» Select.

## **Searching for Design Elements**

To find out if an element exists in an open project, you can search for it with the **Edit»Find** command. While this command works much like a Find function in other applications, it also allows you to search for an element by name, by number, by shape, by value, or by all variables.

Complete the following steps to find an element in an open design:



- 1. Choose **Edit»Find**. The **Find** dialog box appears.
- 2. In the **Find what** field, enter what you want to search for. You can search for an element by specifying any of the values of its attributes (for example, name, number, shape), with or without wildcards. If you leave this field blank, you will find all elements in the design.



**Note** The **Find what** drop-down list shows all the searches you have made in this session.

- 3. To constrain your search to only certain attributes, choose from the Find special drop-down list. For example, if you enter "test" in the Find what field, you will find all elements with the string "test" in any of their attributes. However, if you choose Name from the Find special drop-down list, you will find only elements with "test" in their name.
- Optionally, enable the Match case and/or Match whole word only check boxes.
- 5. Click **Find**. The search results appear in the **Results** tab of the **Spreadsheet View**.
- 6. Click on the **Results** tab in the **Spreadsheet View**.

7. To navigate to one of the found elements, double-click it in the **Results** tab.

Or

Right-click on the desired element and select **Go to** from the context menu that appears.

The element is selected and shown in the workspace.

To clear the information in the **Results** tab, right-click anywhere in the **Results** tab and select **Clear Results** from the context menu that appears.

### **Options for Viewing the Design**

Your view of the design can be manipulated a number of ways to make things easier to see while editing, and to see what the finished design will look like.

#### **Using the Full Screen**

When you open Ultiboard for the first time, the program displays the workspace with the menu and toolbars, the **Birds Eye View** and the **Design Toolbox**. To get a better view of the workspace, you can either use the zoom functions to magnify it, or have the workspace take up the full screen. Refer to the *Magnifying and Shrinking the View* section for more information about the zoom functions.

When you display a design on the full screen, everything except the design disappears (depending on your settings in the **Global Preferences** dialog box, scrollbars may or may not appear). Menu functions can still be used through their keyboard shortcuts—for example, you can use <F8> to zoom in, and <F9> to zoom out. Again, depending on the **Global Preferences** dialog box settings, you may be able to pan through the design by moving your cursor over the outside edges.



To switch the workspace to a full screen display, choose **View»Full Screen**.

Complete the following steps to return from the full screen display to the multi-screen display:



- Locate the Full Screen Close button. It will be floating over the design.
- 2. Click the **Full Screen Close** button to return to the multi-pane display.

#### Magnifying and Shrinking the View

You can use the zoom functions to magnify or shrink all or part of the design.

To magnify part of the design, choose **View»Zoom In**, or press <F8>. You may need to adjust your view of the magnified design by using the scroll bars.

Complete the following to magnify a selected area on the design:

1. Choose **View»Zoom Window**, or press <F6>, then click and drag a rectangular area on the board to define the area to be zoomed in on. *Or* 

Define an area by clicking and dragging in the **Birds Eye View**.

To shrink the view of the design, choose **View»Zoom Out**, or press <F9>.

To return to the full view of the design after zooming in or out, press <F7>.

#### Refreshing the Design

After adding and changing elements, the design can begin to look a little confusing, with bits and pieces of elements looking like they have been left behind on the design after being moved, for example. This can be for many reasons, including the limitations of the computer monitor being used, although it does not affect the design.

Complete the following to clean up the design, removing any extraneous images that should not be there:



Choose View»Redraw Screen.

Or

Click **Redraw** in the **View** toolbar or press <F5>.

#### **Tool-tip Label**

Complete the following to change your cursor to include a tool-tip label that contains object information:

1. Hold down the <Ctrl> key as you move your mouse over the workspace. The information in the label changes depending on the object over which it hovers.

# **Setting Up a Design**

The following sections explain the basic functions you must perform to set up your board. These tasks should be performed before you begin placing parts and/or traces.

Some of the described features may not be available in your edition of Ultiboard. Refer to the *NI Circuit Design Suite Release Notes* for a list of the features in your edition.

## Working with Layers

The following are discussed in this section:

- Defining Copper Layers
- Accessing Layers

#### **Defining Copper Layers**

You can define boards in Ultiboard from 2 to 64 layers thick. Your initial design decisions are important because it is difficult to change the design, for example, from a 6-layer design with blind and buried vias to a normal feed-through design, after the board has been completed. Your decisions are also important in terms of manufacturing cost. A 6-layer board with blind and buried vias costs significantly more to manufacture than a 4-layer board with normal feed-through vias.

When setting the number of copper layers you also select the lamination settings that will be used when the board is manufactured. This is important as these settings are used by Ultiboard's internal design rule engine when placing blind and buried vias or micro vias.

There are two methods of fabricating a PC board (both methods can be used in combination):

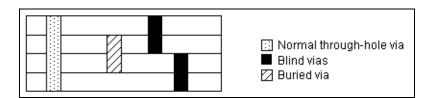
- The first method uses layered pairs of copper on a substrate (usually cured fiberglass/resin) that have been etched and are then laminated together with a partially cured fiberglass/resin substrate (prepreg). Heat and mechanical pressure are used to activate the prepreg and bond layered pairs with other layered pairs.
- The other method typically uses a layered pair as a core to which single layers of copper foil are added to build up the board. Prepreg is also used to bond the layers. Stack-up layers are usually added in equal numbers to the top and bottom of the core to prevent warping of the final product.

A via is a plated through-hole in a printed circuit board used to connect two or more layers, as well as the top and bottom surfaces of the board.

- **Blind via**—Any via that connects the top or bottom layer of a board to one of the internal layers.
- **Buried via**—Any via that connects internal layers.
- Normal through-hole via—Any via that connects all layers (top, bottom, and internal).
- **Micro via**—A via that is less than 5 mils in diameter, that connects a maximum of two stack-up layers only.

The lamination sequence used determines the acceptable layer combinations for placing blind and buried vias or microvias. For example, if all layers are layered pairs then blind vias can only be placed between an outer layer and completely through a layered pair (see diagram for an example). Once the lamination sequence is determined, Ultiboard calculates the acceptable layer combinations for blind and buried vias or micro vias. You then choose which ones to use in your design from these possible combinations.

The figure below shows a cross-section of a multi-layer PCB.

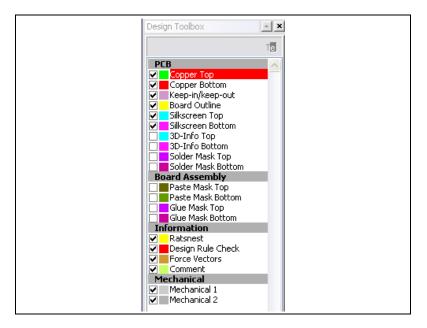


You can set the number of copper layers in a board in either the **Board Wizard** or in the **PCB Properties** dialog box. Refer to the *Using the Board Wizard* section and the *Copper Layers Tab* section of Chapter 1, *User Interface*, for more information.

#### **Accessing Layers**

Use the **Layers** tab of the **Design Toolbox** to move through the layers of your PCB design, and control their onscreen appearance.

To display the **Layers** tab, click the **Layers** tab in the **Design Toolbox**. The tab appears, as shown in the figure below:



Layers with a check mark are displayed on the workspace. Layers with a check mark in a grey box are displayed in the workspace, but are dimmed. Layers with no check mark are not displayed in the workspace, but are available to be used.

The highlighted layer is the active layer, that is, the one you are working with.

Click the colored icons beside the checkboxes to control the layers' colors.

The **Layers** tab is divided into four sections:

- **PCB**—These are the working layers of your design. Refer to the *Setting PCB Properties* section of Chapter 1, *User Interface*, for more information about setting up the properties of the PCB layers.
- Assembly—These are the layers associated with production of your board. These are useful when your design uses paste to hold joints or glue (adhesive) to hold components on the board (mostly on SMDs).
- **Information**—These are "virtual" layers, which provide useful design information but are not part of the physical board itself.
- Mechanical—These are the layers to use for documentation (for example, showing dimensions) or other mechanical CAD-related properties. You can also set up projects and files that contain CAD information. Refer to Chapter 10, *Using Mechanical CAD*, for more information.

The layer highlighted in red is the active layer—the one which any functions you choose affect. Before you can work on a particular layer, you must ensure that layer is active. Depending on what layer is active, your available commands and toolbars may change.



**Tip** Ultiboard presents only those functions that are appropriate for the current layer. For example, if you are on a **Paste Mask** layer, you cannot use the **Place** menu to place a copper area.

To make a layer the active layer, double-click on the name of the layer in the **Design Toolbox**.

You can also change the visibility of layers by making them visible, dimmed or hidden.

To dim a layer in the workspace, making it easier to see the elements on other layers, click the layer's check box. The check box turns grey, and the elements of that layer dim.

To hide a layer in the workspace, click the layer's check box twice. The check mark disappears, and the elements on that layer are hidden.



**Note** While this action removes the elements of the layer from view, neither the layer nor the elements are deleted from the design.



**Tip** You can show or hide individual ratsnests from the **Show Ratsnest** column in the **Nets** tab of the **Spreadsheet View**, and also from the **Net Edit** dialog box. Refer to the *Using the Netlist Editor* section of Chapter 5, *Working with Traces and Copper*, for more information.

To change the color of the elements in a layer, click the color box beside the layer name and, from the dialog box that appears, choose a color. All existing elements on that layer, and any elements added to that layer, are displayed in that color, with the exception of shapes where you can chose the line or fill color from the toolbar prior to placing them. Refer to the *Placing Shapes and Graphics* section of Chapter 4, *Working with Parts*, for more information.

# **Working with the Board Outline**

The **Board Outline** layer is empty for new designs. You can create a board outline in one of the following ways:

- Draw a board outline using the drawing tools. Refer to the *Using the Drawing Tools to Create a Board Outline* section for more information.
- Import a DXF file. Refer to the *Importing a DXF File* section for more information.
- Place a pre-defined outline from the database. Refer to the *Using a Pre-Defined Board Outline* section for more information.
- Use the **Board Wizard**. Refer to the *Using the Board Wizard* section for more information.

#### **Using the Drawing Tools to Create a Board Outline**

Complete the following steps to create a new board outline using the drawing tools:

- 1. Double-click the **Board Outline** layer in the **Layers** tab of the **Design Toolbox**.
- Using Place»Shape, draw the shape you want for your board outline.
  For example, choose Place»Shape»Rectangle and drag the mouse
  until the rectangle is the desired height and length. Click to anchor it
  in place.



**Note** To draw the shape based on precise coordinates, press the asterisk key (\*) on the numeric keypad, or press <Shift-8>. The **Enter coordinate** dialog box appears. Enter the **X** and **Y** coordinates and press **OK**. Continue to use the asterisk key (\*) or <Shift-8> for the remaining coordinates. You can mix the use of the asterisk key (\*) or <Shift-8> and clicking to position each corner.

To edit the properties of the placed board outline, select the outline and select **Edit»Properties**. (You must be on the **Board Outline** layer.)

#### Importing a DXF File



Complete the following steps to import a DXF board outline from a CAD program such as AutoCAD<sup>©</sup>:

- 1. Choose **File»Import»DXF**. A standard file selector appears.
- Navigate to the correct location for the .dxf file, select it and click OK.
- 3. The **DXF import settings** dialog box appears.
- 4. In the **Layers** box, set the following as desired:
  - Import layers from file radio button—Creates layer names that correspond to the original DXF files.
  - Merge import data into existing layer radio button—Merges DXF file layers into the layer chosen from the drop-down list.
- 5. In the **Units** box, set the following as desired:
  - Interpret units in file as radio button—Select a unit of measure from the drop-down list.
  - Scale import data to fit board outline—Select if you want to scale the imported data to fit the current board outline.
- Optionally, enable the Convert closed objects to filled checkbox.
   This indicates if closed objects are to be converted to filled objects.
- 7. Click **OK** to import the file.

#### **Using a Pre-Defined Board Outline**

Complete the following steps to use a board outline from the Ultiboard database:

- 1. Choose **Place»From Database** to display the **Get a part from the database** dialog box.
- 2. Navigate to the **Board Outlines** section and select the outline you want to use.
- 3. Click **OK** to close the dialog.
- 4. Click to place the board outline on the design.

#### **Using the Board Wizard**

Complete the following steps to use the **Board Wizard**:



- Choose Tools»Board Wizard. The Board Wizard... Board Technology dialog box appears.
- 2. Enable the **Change the layer technology** option.

3. Choose the board technology in the **Technology** area and click **Next**.

Refer to the *Defining Copper Layers* section for more information about board technology.

The next step of the wizard depends on which type of technology you chose.

- 4. If you chose **Multi-layers constructed with double-sided boards** (layer pairs), define the lamination settings for the board:
  - a. Set the number of layer pairs you intend to use by entering the value or using the up/down arrows in the **Layer pairs** field. There should be at least one layered pair to act as a core.
  - b. Select the **Blind vias** or **Buried vias** checkboxes to use these in your design.
  - c. As you make changes to the layer settings, the information window shows the acceptable layer combinations for blind and buried vias. In this window, select the layer combinations you want to allow in your design.
  - d. Click Next.

If you chose Multi-layers constructed with double-sided boards and single layer stack-ups, define the lamination settings for the board as follows:

- a. Set the number of layer pairs you intend to use by entering the value or using the up/down arrows in the **Layer pairs** field. There should be at least one layered pair to act as a core.
- b. Set the number of **Single layer stack-ups** for both the top and bottom. There should be at least one layered pair to act as a core.
- c. Select the **Blind vias**, **Buried vias**, or **Micro vias** checkboxes to use these in your design.
- d. As you make changes to the layer settings, the information window shows the acceptable layer combinations for blind and buried vias or microvias. In this window, select the layer combinations you want to allow in your design.
- e. Click Next.
- 5. If you chose **Double-sided**, or upon clicking **Next** after defining the lamination settings for a multi-layer board:
  - a. Define the default **Units** of measurement for the design.
  - b. Define the board **Reference point**. This is the coordinate of the lower left corner of the boarc, and can be changed later. Refer to the *Setting the Board's Reference Point* section for more information.

- c. Define the **Board shape and size**.
- d. Set the default Clearance for the board—This is the distance from the edge of the board that is to be kept free of any other elements. For example, trying to run a trace through a clearance, or trying to place a part so that a pad is put within a clearance results in a design rule error.
- 6. Click **Finish**. The board outline is placed on your design.

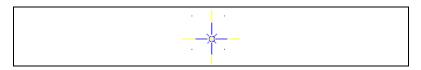
## Setting the Board's Reference Point

The reference point of the board is important for relating physical dimensions to PCB layouts, since all measurements are shown relative to this origin point. If you used the **Board Wizard**, this reference may already have been set. Refer to the *Using the Board Wizard* section for more information.

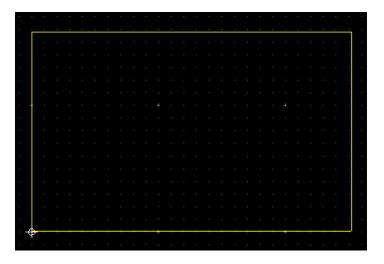
Complete the following steps to set a reference point:



1. Choose **Design»Set Reference Point**. The cursor changes as shown in the figure below.



2. Click to place the reference point. In the example below, the reference point has been placed at the lower left corner of the board outline.



#### **Enter coordinate dialog box**

Complete the following steps to set the reference point at precise X, Y coordinates:

- 1. Press the asterisk key (\*) or <Shift-8> to display the **Enter coordinate** dialog box.
- 2. Enter the **X** and **Y** coordinates and the desired units of measure.
- 3. Optionally, select **Snap to grid** to have the reference point snap to the closest grid on the workspace.

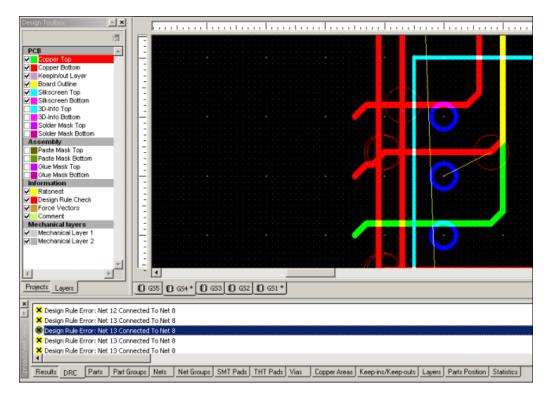


**Note** If you do not have a part selected and you press the \* key or <Shift-8>, the dialog is populated with the coordinates of the mouse. Click **OK** to center the screen to these coordinates. If you have a part selected when you press the \* key or <Shift-8>, the dialog is still populated with the coordinates of the mouse. Click **OK** to move the selected part to that position.

### **Design Rule Errors**

Design rule errors appear in the **DRC** tab of the **Spreadsheet View** as they occur, and disappear as they are corrected.

Double-click on an error in the **DRC** tab to zoom in on the affected area on the design, which is indicated with a red circle, as shown in the example below.



Depending on what you are doing on the board, you may see the following kinds of errors if you keep the **DRC** tab open while you work:

- Part "[refdes]" (value) has an unknown shape (shape name)—The given part has a shape defined that does not exist in the database.
- Part "[refdes]" is Not On the design—The part with the given refdes was specified in the netlist but is not present on the design.
- Pin "[Pin number]" from Part "[refdes]" (value) in Net "[Net name]" is missing from shape "[shape name]" A pin belonging to the specified part was given in the netlist but does not exist in the shape that was given for the part.
- Unused Pin [Pin name] is {close to, connected to} {Unused Pin, Copper}—The given pin that was not assigned to a net is close to or connected to another unused pin or copper, for example, a trace, powerplane, or copper area.

- Design Rule Error: Net [Net1 name] { connected to} { Net2 name, Unused pin, copper, Board outline }—The given net was connected to another net, an unused pin, copper or the board outline.
- Design Rule Error: Net Gnd Close to Net [Net name]
  [RefID:PIN#-netname]—The given net was too close to another net.

You can set up whether the design rule check runs in "real time," and define the actions to be taken when Ultiboard encounters a design rule error, such as cancelling the current action, asking for confirmation, or overruling the error. Refer to the *PCB Design Tab* section of Chapter 1, *User Interface*, for more information.

### **Working with the Group Editor**

The **Edit Groups** dialog box is where you create and edit net groups, part groups, bus groups and differential pairs.

Refer to the following sections for more information:

- Add Group dialog box
- Working with Net Groups
- Working with Part Groups
- Working with Bus Groups
- Working with Differential Pairs

#### Add Group dialog box

Use the **Add Group** dialog box to create groups in the **Edit Groups** dialog box. Refer to the following subjects for more information:

- Working with Net Groups
- Working with Part Groups
- Working with Bus Groups
- Working with Differential Pairs

#### **Working with Net Groups**

Net groups are useful when you want to change the parameters of a number of nets at the same time. Refer to the *Spreadsheet View: Nets Groups Tab* section of Chapter 1, *User Interface* for more information.

Complete the following steps to create a net group:

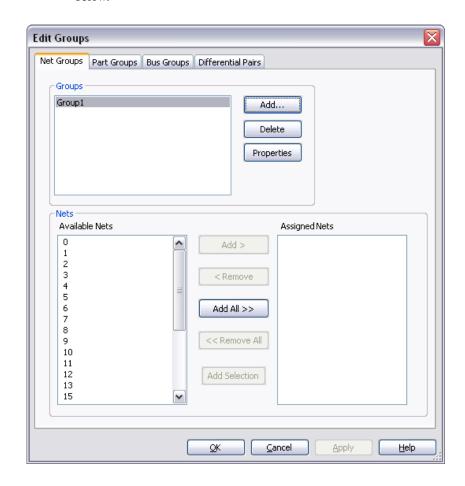
1. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.

- 2. Click the **Net groups** tab.
- 3. Click **Add**. The **Add Group** dialog box appears.
- 4. Enter the desired name and click **OK**. The **Change Group Settings** dialog box appears.
- 5. Change the settings in the **Group settings** area as desired.



**Note** Refer to the *Change Group Settings dialog box* and *Net Group Settings* sections for more information.

- 6. Click **OK** to return to the **Net groups** tab. The newly created group appears in the **Groups** list.
- 7. Highlight the new group in the **Groups** box to display a list of nets you can add to the group in the **Available nets** list, as shown in the example below.



- 8. Select the desired nets in the **Available nets** list—you can use the <Ctrl> and <Shift> keys to select multiple items in the list. The **Add** button becomes active.
- 9. Click **Add**. The selected nets move to the **Assigned nets** column.

Or

If desired, click **Add all** to move all of the **Available nets** to the **Assigned nets** list.



**Note** You cannot assign a net to more than one net group. Therefore, nets that are already assigned to another net group do not appear in the **Available nets** list. However, you can assign a net to a bus group and a net group.

10. Click **OK** to close the **Edit Groups** dialog box. If you do not wish to close the dialog box, click **Apply** to accept the changes.

A message displays asking if you want to change all applicable net properties for the named net to "Use Group Settings." These are the group settings that are found in the **Net groups** tab of the **Spreadsheet View**, or the **Change Group Settings** dialog box.

11. Select **Yes** or **No**. The message re-appears for each net that you are adding to the group, unless you select **Remember my answer to this question for next time.** 



**Tip** You can change this setting from the **Global Preferences** dialog box. Refer to the *Message Prompts Tab* section for information.

Complete the following steps to add pre-selected nets to a net group:

- 1. Select the desired nets on the workspace.
- 2. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.
- 3. Click the **Net groups** tab.
- 4. Select the desired net group in the **Groups** box.
- 5. Click **Add selection**. The nets that you pre-selected on the workspace are added to the **Assigned nets** column.
- 6. Click **OK** to close the **Edit Groups** dialog box. If you do not wish to close the dialog box, click **Apply** to accept the changes.

A message displays asking if you want to change all applicable net properties for the named net to "Use Group Settings." These are the group settings that are found in the **Net groups** tab of the **Spreadsheet View**, or the **Change Group Settings** dialog box.

7. Select **Yes** or **No**. The message re-appears for each net that you are adding to the group, unless you select **Remember my answer to this question for next time.** 



**Tip** You can change this setting from the **Global Preferences** dialog box. Refer to the *Message Prompts Tab* section for information.

Complete the following steps to edit a net group:

- 1. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.
- 2. Select the **Net groups** tab.
- 3. Highlight the desired group in the **Groups** list.
- 4. Do any of the following as required:
  - Add nets to the group as described earlier in this section.
  - Remove nets from the group using:
    - Remove all button—Click to remove all Assigned Nets from the group.
    - Remove button—Select the nets you wish to remove from the group in the Assigned nets list and click Remove.
- 5. Click Apply.
- 6. Optionally, highlight the desired group in the **Groups** list and click the **Properties** button to display the **Change Group Settings** dialog box.
- 7. Make the required changes in the **Group settings** area and click **OK**.



**Note** Refer to the *Change Group Settings dialog box* and *Net Group Settings* sections for more information.

Complete the following steps to delete a group:

- 1. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.
- 2. Select the **Net groups** tab.
- 3. Highlight the desired group in the **Groups** list and click **Delete**.



**Caution** No confirmation is given, and the **Delete** action cannot be undone.

#### **Working with Part Groups**

Complete the following steps to create a part group:

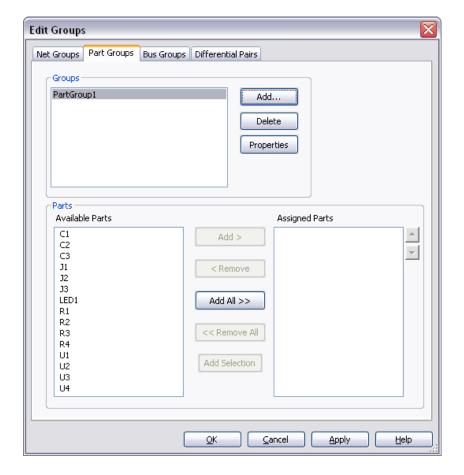
- 1. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.
- 2. Click the **Part groups** tab.

- 3. Click **Add**. The **Add Group** dialog box appears.
- 4. Enter the desired name and click **OK**. The **Change group settings** dialog box appears.
- 5. Change the settings in the **Group settings** area as desired.



**Note** Refer to the *Change Group Settings dialog box* and *Part Group Settings* sections for more information.

- 6. Click **OK** to return to the **Part groups** tab. The newly created group appears in the **Groups** list.
- 7. Highlight the new group in the **Groups** box to display a list of parts you can add to the group in the **Available parts** list, as shown in the example below.



- 8. Select the desired nets in the **Available parts** list—you can use the <Ctrl> and <Shift> keys to select multiple items in the list. The **Add** button becomes active.
- 9. Click **Add**. The selected parts move to the **Assigned parts** column.

  Or

If desired, click **Add all** to move all of the **Available parts** to the **Assigned parts** list.



**Note** You cannot assign a part to more than one group. Therefore, parts that are already assigned to another part group do not appear in the **Available parts** list.

- 10. Optionally, use the up and down arrows to the right of the **Assigned parts** list to change the order of parts in the list—select a part and click the up or down arrow to move the part up or down. This function is useful when replicating the location of parts from one part group to another. Refer to the *Replicating Group Part Placement* section of Chapter 4, *Working with Parts*, for more information.
- 11. Click **OK** to close the **Edit Groups** dialog box. If you do not wish to close the dialog box, click **Apply** to accept the changes.
  - A message displays asking if you want to change all applicable part properties for the named part to "Use Group Settings." These are the group settings that are found in the **Part groups** tab of the **Spreadsheet View**, or the **Change Group Settings** dialog box.
- 12. Select **Yes** or **No**. The message re-appears for each part that you are adding to the group, unless you select **Remember my answer to this question for next time.**



**Tip** You can change this setting from the **Global Preferences** dialog box. Refer to the *Message Prompts Tab* section for information.

Complete the following steps to add pre-selected parts to a net group:

- 1. Select the desired parts on the workspace.
- 2. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.
- 3. Click the **Part groups** tab.
- 4. Select the desired part group in the **Groups** box.
- 5. Click **Add selection**. The parts that you pre-selected on the workspace are added to the **Assigned parts** column.

6. Click **OK** to close the **Edit Groups** dialog box. If you do not wish to close the dialog box, click **Apply** to accept the changes.

A message displays asking if you want to change all applicable part properties for the named part to "Use Group Settings." These are the group settings that are found in the **Part groups** tab of the **Spreadsheet View**, or the **Change Group Settings** dialog box.

 Select Yes or No. The message re-appears for each part that you are adding to the group, unless you select Remember my answer to this question for next time.



**Tip** You can change this setting from the **Global Preferences** dialog box. Refer to the *Message Prompts Tab* section for information.

Complete the following steps to edit a part group:

- 1. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.
- 2. Select the **Part groups** tab.
- 3. Highlight the desired group in the **Groups** list.
- 4. Do any of the following as required:
  - Add parts to the group as described earlier in this section.
  - Remove parts from the group using:
    - Remove All button—Click to remove all Assigned parts from the group.
    - Remove button—Select the parts you wish to remove from the group in the Assigned nets list and click Remove.
- 5. Click **Apply**.
- 6. Optionally, highlight the desired group in the **Groups** list and click the **Properties** button to display the **Change Group Settings** dialog box.
- 7. Make the required changes in the **Group settings** area and click **OK**.



**Note** Refer to the *Change Group Settings dialog box* and *Part Group Settings* sections for more information.

Complete the following steps to delete a group:

- 1. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.
- 2. Select the **Part Groups** tab.
- 3. Highlight the desired group in the **Groups** list and click **Delete**.



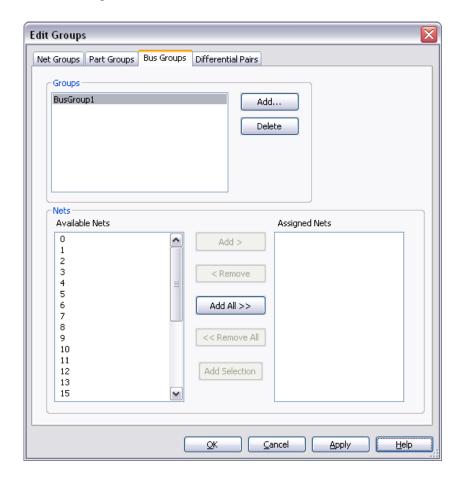
**Caution** No confirmation is given, and the **Delete** action cannot be undone.

### **Working with Bus Groups**

Set up a bus group for traces that you wish to route as closely together as possible during auto trace routing.

Complete the following steps to create a bus group:

- 1. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.
- 2. Click the **Bus Groups** tab.
- 3. Click **Add**. The **Add group** dialog box appears.
- 4. Enter the desired name and click **OK**. The newly created group appears in the **Groups** list.
- 5. Highlight the new group in the **Groups** box to display a list of nets you can add to the group in the **Available Nets** list, as shown in the example below.



- Select the desired nets in the Available Nets list—you can use the <Ctrl> and <Shift> keys to select multiple items in the list. The Add button becomes active.
- 7. Click **Add**. The selected nets move to the **Assigned Nets** column.

Or

If desired, click **Add All** to move all of the **Available Nets** to the **Assigned Nets** list.



**Note** You cannot assign a net to more than one bus group. Therefore, parts that are already assigned to another bus group do not appear in the **Available Nets** list. However, you can assign a net to a bus group and a net group.

8. Click **OK** to close the **Edit Groups** dialog box. If you do not wish to close the dialog box, click **Apply** to accept the changes.

Complete the following steps to add pre-selected nets to a bus group:

- 1. Select the desired nets on the workspace.
- 2. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.
- 3. Click the **Bus Groups** tab.
- 4. Select the desired bus group in the **Groups** box.
- 5. Click **Add Selection**. The nets that you pre-selected on the workspace are added to the **Assigned Nets** column.
- 6. Click **OK** to close the **Edit Groups** dialog box. If you do not wish to close the dialog box, click **Apply** to accept the changes.

Complete the following steps to edit a bus group:

- 1. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.
- 2. Select the **Bus Groups** tab.
- 3. Highlight the desired group in the **Groups** list.
- 4. Do any of the following as required:
  - Add nets to the group as described earlier in this section.
  - Remove nets from the group using:
    - Remove All button—Click to remove all Assigned Nets from the group.
    - Remove button—Select the nets you wish to remove from the group in the Assigned Nets list and click Remove.
- 5. Click Apply.

Complete the following steps to delete a group:

- 1. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.
- 2. Select the **Bus Groups** tab.
- 3. Highlight the desired group in the **Groups** list and click **Delete**.



**Caution** No confirmation is given, and the **Delete** action cannot be undone.

#### **Working with Differential Pairs**

A differential pair has two traces that carry signals that are equal in value, but opposite in polarity.

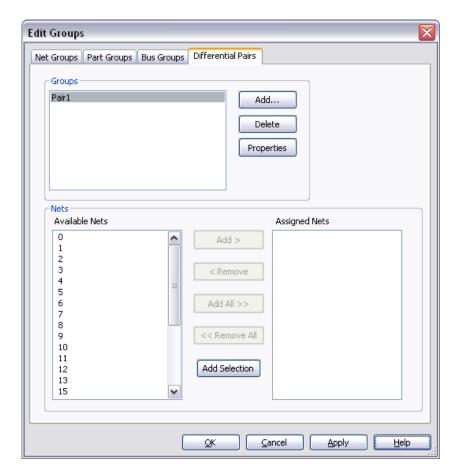
Complete the following steps to create a differential pair:

- 1. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.
- 2. Click the **Differential Pairs** tab.
- 3. Click **Add**. The **Add group** dialog box appears.
- 4. Enter the desired name and click **OK**. The **Change group settings** dialog box appears.
- 5. Change the settings in the **Group Settings** area as desired.



**Note** Refer to the *Change Group Settings dialog box* and *Differential Pair Settings* sections for more information.

- 6. Click **OK** to return to the **Differential Pairs** tab. The newly created group appears in the **Groups** list.
- 7. Highlight the new group in the **Groups** box to display a list of nets you can add to the group in the **Available Nets** list, as shown in the example below.



 Select the desired two nets in the **Available Nets** list. The **Add** button becomes active.



**Note** You cannot assign a net to more than one differential pair. Therefore, nets that are already assigned to another differential pair do not appear in the **Available Nets** list.

- 9. Click **Add**. The selected nets move to the **Assigned Nets** column.
- 10. Click **OK** to close the **Edit Groups** dialog box. If you do not wish to close the dialog box, click **Apply** to accept the changes.

Complete the following steps to add pre-selected nets to a differential pair:

- 1. Select the desired nets on the workspace.
- 2. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.

- 3. Click the **Differential Pairs** tab.
- 4. Select the desired group in the **Groups** box.
- 5. Click **Add Selection**. The nets that you pre-selected on the workspace are added to the **Assigned Nets** column.
- 6. Click **OK** to close the **Edit Groups** dialog box. If you do not wish to close the dialog box, click **Apply** to accept the changes.

Complete the following steps to edit a differential pair:

- 1. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.
- 2. Select the **Differential Pairs** tab.
- 3. Highlight the desired group in the **Groups** list.
- 4. Do any of the following as required:
  - Remove nets from the group using:
    - Remove All button—Click to remove all Assigned Nets from the group.
    - Remove button—Select the nets you wish to remove from the group in the Assigned Nets list and click Remove.
  - Add nets to the group as described earlier in this section to a maximum of two per differential pair.
- 5. Click Apply.
- 6. Optionally, highlight the desired group in the **Groups** list and click the **Properties** button to display the **Change group settings** dialog box.
- 7. Make the required changes in the **Group Settings** area and click **OK**.



**Note** Refer to the *Change Group Settings dialog box* and *Differential Pair Settings* sections for more information.

Complete the following steps to delete a group:

- 1. Select **Tools**»**Group Editor** to display the **Edit Groups** dialog box.
- 2. Select the **Differential Pairs** tab.
- 3. Highlight the desired group in the **Groups** list and click **Delete**.



**Caution** No confirmation is given, and the **Delete** action cannot be undone.

#### **Change Group Settings dialog box**

Access this dialog box from the **Edit Groups** dialog box. Refer to the *Working with the Group Editor* section for more information.

Use this dialog box to change the group settings for net groups, part groups, and differential pairs.

The options found in this dialog box depend on the type of group. Refer to the following sections for more information:

- Net Group Settings
- Part Group Settings
- Differential Pair Settings

#### **Net Group Settings**

For net groups, the following **Group Settings** are available:

- Group Name
- Clearance Settings
- Trace Width Settings
- Trace Length Settings
- Routing Layers
- Routing Priority

As well as setting the clearance for a net group, you can set clearances for individual nets within that group. You can, for example, set the clearance for the net group to 10 mils, and the clearance for two or more nets within that group to 5 mils. In this case, if any net from the group comes within 10 mils of any element that is not in the net group, a DRC error is generated. If one of the traces that you set to a 5 mils clearance moves to 5 mils or less from one of the other traces with the 5 mils clearance setting, a DRC error occurs.



**Note** Set individual trace clearances in the **Nets** tab of the **Spreadsheet View**. To do this, select the desired trace, and locate the **Trace Clearance** column. Highlight **Use Group Settings** and type in the desired clearance for that trace. You can also edit a trace's clearance from the **General** tab of its properties dialog box.

For information on any setting, select it in the **Group Settings** list. A description appears in the field at the bottom of the dialog. You may need to make the dialog box larger to view some of the descriptions. Do this by dragging the dialog's lower-right corner.

#### **Part Group Settings**

For part groups, the following **Group Settings** are available:

- Group Name
- Clearance Settings
- Part Spacing Settings
- Pin & Gate Swapping Settings

For information on any setting, select it in the **Group Settings** list. A description appears in the field at the bottom of the dialog. You may need to make the dialog box larger to view some of the descriptions. Do this by dragging the dialog's lower-right corner.

#### **Differential Pair Settings**

For differential pairs, the following **Group Settings** are available:

- Length Constraints
- Space Constraints

For information on any setting, select it in the **Group Settings** list. A description appears in the field at the bottom of the dialog. You may need to make the dialog box larger to view some of the descriptions. Do this by dragging the dialog's lower-right corner.

#### **Forward and Backward Annotation**

**Forward Annotation** is the process of sending schematic design changes to a corresponding PCB layout file.

**Backward Annotation** is the process of sending PCB layout changes to its corresponding schematic design.

Circuit Design Suite includes a fully interactive forward and backward annotation system. You control what changes take place between the design and the layout of a design. Both forward and backward annotations are invoked from within Multisim or Ultiboard and provide the same user experience. A .ewnet file is produced during annotation that you can save and share. This file is the synchronization medium for both forward and backward annotation.

Refer to the *Ultiboard Help* for a complete description and instructions on how to use the annotation dialog boxes.

# **Working with Parts**

The following sections explain how to work with parts as you create and edit designs. These sections cover the ways that you can place parts on the board, as well as the tools included to help you with part location and placement. They also include information on Ultiboard's parts database, and on editing the parts in the database and on the board.

Some of the described features may not be available in your edition of Ultiboard. Refer to the *NI Circuit Design Suite Release Notes* for a list of the features in your edition.

### **Placing Parts**

You can place parts on the design:

- by dragging them from outside the board outline. Refer to the Dragging Parts from Outside the Board Outline section for more information.
- by using the **Spreadsheet View**. Refer to the *Using the Parts Tab in the Spreadsheet View* section for more information.
- by importing a netlist. Refer to the *Creating a Design from a Netlist File* section of Chapter 2, *Beginning a Design*, for more information.
- by selecting parts from the database. Refer to the *Placing Parts from the Database* section for more information.



**Note** Before placing a part, make sure that you are on the layer where the part is to be placed. Refer to the *Accessing Layers* section of Chapter 3, *Setting Up a Design*, for more information.

### **Dragging Parts from Outside the Board Outline**

By default, parts are placed outside the board outline when you open a netlist from Multisim or another schematic capture program. These can be dragged to the appropriate location on the board.

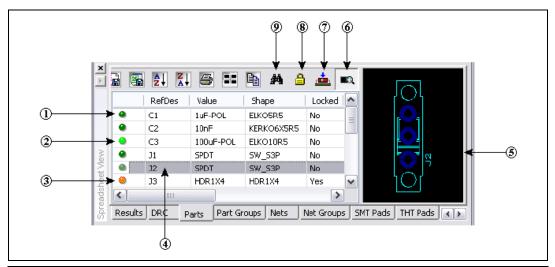
Complete the following steps to drag a part from outside the board outline:

- 1. Click on the part and drag it to the appropriate location. The placed part remains highlighted.
- 2. Release the mouse anywhere on the workspace.

#### Using the Parts Tab in the Spreadsheet View

The **Parts** tab in the **Spreadsheet View** shows a list of all the parts in your design.

The **Parts** tab is also where you select parts, lock parts so they cannot be accidentally moved, and place parts on the board. It also contains functions to help you find parts on the board, and preview a selected part.



- Dark Green Indicator
- 2 Bright Green Indicator
- 3 Orange Indicator
- 4 Selected Part
- 5 Preview of Selected Part

- 6 Show or Hide Preview Button
- 7 Start Placing Unpositioned Parts Button
- 8 Lock Selected Parts Button
- 9 Find and Select Part Button

The dark green indicator (1) shows that the part has not been placed within the board outline. If all parts' indicators are dark green, there may be no board outline defined.

The bright green indicator (2) shows that the part has been placed within the board outline.

The orange indicator (3) shows that the part has been locked in place.

Chapter 4

The selected part (4) appears in the preview area (5). Deselect the **Show or Hide Preview** button (6) if you do not wish to see the preview.

Use the **Start Placing the Unpositioned Parts** button (7) to place unplaced parts.

Use the **Lock Selected Parts** button (8) if you do not want a part to be moved.

Use the **Find and Select Part** button (9) to quickly locate a part on the design.



**Note** Refer to the *Spreadsheet View* section of Chapter 1, *User Interface*, for information about the other buttons in the **Spreadsheet View**.

#### Using the Parts Tab to Place Parts

Complete the following steps to place a single part on the board:

- Click-and-drag the part from the list to the design. The selected part is attached to the pointer as you move it over the board.
- Release the mouse button to drop the part onto the board. 2. The placed part can be adjusted or moved as needed. Refer to the *Tools* to Assist Part Placement section for more information about moving parts and adjusting their placement.

Complete the following steps to place a series of parts on the board using the Parts Sequencer:

- Click an unplaced part in the list (a part with a dark green button). The **Start Placing the Unpositioned Parts** button becomes active on the Parts tab.
- 2. Click the **Start Placing the Unpositioned Parts** button.
- Move the pointer over the board. The selected part is attached to the pointer as you move it over the board.
- When the part is in position, click to drop it on the board. The next part in the list appears on the mouse pointer.
- 5. Continue clicking to drop a part and pick up the next until you have placed as many as desired.
- Right-click to drop the last part or to cancel the action.

Parts that you place this way can then be adjusted or moved as necessary. Refer to the *Tools to Assist Part Placement* section for more information about moving parts and adjusting their placement.



#### **Using the Parts Tab for Other Functions**

The **Parts** tab of the **Spreadsheet View** can also be used to select a part, lock parts in their current position, find and select a part, or preview a part.

To select a part using the **Parts** tab, double-click the part in the list. The part appears selected in the design.

Complete the following steps to lock and unlock parts:

- Click a part in the list to select it. To select multiple parts, click one
  part, hold the <Shift> key down, then click the last part you want to
  select. The two parts that you clicked, and any parts listed between
  them, are now selected.
- 2. Click the **Lock the Selected Part** button to lock all selected unlocked parts or to unlock the selected locked parts.

Complete the following steps to find a part in the design:

- 1. Click the part in the list.
- 2. Click the **Find and Select the Part** button. The view zooms in on the part, which appears selected.

Complete the following steps to preview a part:

- 1. Click the **Preview** button to toggle the **Preview** function on, if required.
- 2. Click the part in the list. A picture of the part displays.

You can use the **Parts** tab to place parts that are not on the board but are listed in the **Parts** tab. Parts listed on the tab are either placed on the board or have been imported but not yet placed within the board outline. Parts that are listed in the **Parts** tab but are not on the board are indicated with a dim button, while parts that have been placed on the board are indicated with a bright button.



**Note** Refer to the *Spreadsheet View* section of Chapter 1, *User Interface*, for information about the other buttons in the **Spreadsheet View**.

#### **Tools to Assist Part Placement**

The following sections tell you how to use the tools that Ultiboard provides to help you place parts and other elements on the design.







#### **Working with Ratsnests**

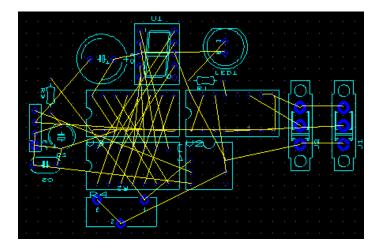
A ratsnest is a straight line connection between pads, indicating their connectivity. The ratsnest identifies the pads which should be connected according to the netlist, but which are not yet connected with traces. Because these represent logical connections, and not the physical copper connections referred to as traces in Ultiboard, they are just straight line connections that can overlap parts and other ratsnest lines.

In Ultiboard, ratsnests are represented by colored lines. They appear by default, exist on their own layer, and can be controlled through the **Information** section of the **Layers** tab in the **Design Toolbox**. Refer to the *Accessing Layers* section of Chapter 3, *Setting Up a Design*, for information about dimming and hiding ratsnests in the **Design Toolbox**.



**Tip** You can also show or hide individual ratsnests from the **Show Ratsnests** column in the **Nets** tab of the **Spreadsheet View**, and also from the **Net Edit** dialog box. Refer to the *Using the Netlist Editor* section of Chapter 5, *Working with Traces and Copper*, for more information.

The figure below shows the ratsnests as they connect pads in a design without regard to running through parts.



#### **Working with Force Vectors**

Force vectors help you place parts on the PCB. When you place a part manually on the board, you should pay careful attention to the force vectors coming from that part. They allow you to place the part as close as possible to other parts that are attached to the same net.

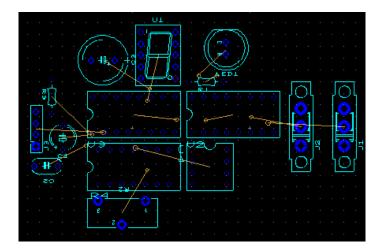
Try to minimize the ratsnest distances from that part to other pads on the board. Force vectors work by treating the force vector lines coming from each part as if they were vectors, adding them together as a vector sum, and producing a resultant force vector. The resultant force vector has a length and direction. By moving the part in the direction of the force vector, and trying to minimize the force vector length, you are moving the part to a location that results in the shortest possible combination of ratsnest lines.



**Note** Force vectors are extremely valuable as a guide, but you should not follow them blindly. By the nature of the algorithm, all force vectors have a natural tendency to point toward the center of the board, because all ratsnests would have their shortest connections if all parts were located directly on top of each other in the very center of the board.

In Ultiboard, force vectors are represented by colored lines. They appear by default, but can be controlled through the **Information** section of the **Layers** tab in the **Design Toolbox**. Refer to the *Accessing Layers* section of Chapter 3, *Setting Up a Design*, for more information about dimming and hiding force vectors.

The figure below shows force vectors coming from parts.



#### **Dragging Parts**

To drag a part, click and drag it to the location where you want it placed, and release the mouse button.

To specify the x/y coordinates to which the part is to move, press the \* key on the numeric keypad or use the x/y coordinates on the status bar to get a precise reading on the location of the cursor. When you are on the exact location of the part, release the mouse button.

Depending on your settings in the **PCB Design** tab of the **Global Preferences** dialog box, design rule checking may be enabled while you drag. This monitors for potential short circuits and clearance errors. If the move would cause short circuits or clearance errors, the connections are not made. If connections are lost, they can be restored by putting the part's pad back on the trace to which it belongs (with the same net name).

#### **Rubber Banding**

When you move a part that has connected traces, its connections are maintained. This is called **Rubber Banding**.

Complete the following steps to enable rubber banding:

- 1. In the **Autorouter Settings** area of the **General** tab of the **Trace Properties** dialog box, select **Trace can be moved**.
- 2. In the **Part Drag** area of the **PCB Design** tab of the **Global Preferences** dialog box, select **Re-route after move**.
- 3. Unlock any locked traces by right-clicking on the trace and selecting **Unlock** from the context menu that appears.

#### **Shoving Parts**

Use **Part Shoving** to move one part and have Ultiboard automatically push other parts on the board out of the way to create enough available space for the part.



**Note** Shoving does not function if there is any copper connected to the part.



To toggle the shoving command on and off, choose **Design»Part Shoving**.

Complete the following steps to adjust the shove spacing around a part:

- 1. Select the part.
- Choose Edit»Properties. The Part Properties dialog box for the part appears.

- 3. Click the **Part** tab. This tab allows you to adjust the distance of part shove spacing.
- Change the Part shove spacing as desired. If you choose Use Design Rule Defaults, the setting from the Design Rules tab of the PCB Properties dialog box is used.
- 5. In the **Clearances** box, set the following:
  - To Trace—Minimum allowable space between the part and traces.

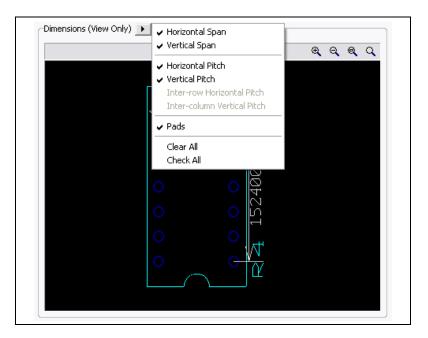
Complete the following steps to enter swapping parameters for the selected part:

- 1. In the **Swapping** box:
  - Pin—Select Yes, No or Use Group Settings from the drop-down list.
  - Gate—Select Internal Gates only to permit swapping of gates between gates within the same part; No Swapping to prohibit gate swapping for this part; Advanced Swapping to permit gate swapping between this part and another (both parts must have Advanced Swapping selected); Use Group Settings to use group swapping options.

To assist you in setting the shove spacing and clearances, the **Dimensions** (**View Only**) area displays a preview of the selected part with its dimensions displayed:

Complete the following steps to change the dimensions that are displayed in the **Dimensions (View Only)** area:

1. Click on the arrow beside **Dimensions** (**View Only**) to display the context menu and select/deselect the desired dimensions, as shown in the example below.



Your selections show in the preview area.

- 2. To manipulate the view of the part, click in the **Dimensions** area and use any of the following:
  - **Zoom In** button—Click to zoom in on the part for more detail. You can also press the <F8> key.
  - **Zoom Out** button—Click to zoom out. Shows less detail and more of the whole part. You can also press the <F9> key.
  - **Zoom Window** button—Click (or press <F6>) and then drag a rectangle around the portion of the part you want to enlarge. The area inside the rectangle enlarges to fill the **Preview** panel.
  - **Zoom Full** button—Click to view the entire part. You can also press <Ctrl-F7>.
  - Mouse Wheel—If your mouse has a center wheel, you can use it to zoom in and out on the part.
  - **Scroll bars**—When the part has been enlarged beyond the borders of the **Preview** area, scroll bars appear that you can move in the usual manner to locate the desired section of a part.









#### **Using Ruler Bars and Guides**

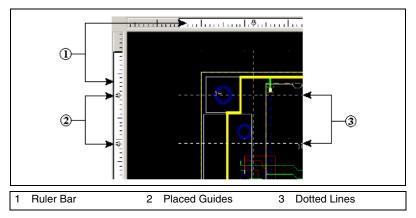
Use the ruler bars to place guides on the design, or to measure distances. Elements on the design snap to the dotted lines representing the guides on the design.



To toggle the ruler bars off or on, choose **View»Ruler bars**.

Complete the following step to place a ruler guide on the workspace:

1. Click in the ruler bar at the measurement where you want the guide placed, shown in (1) in the figure below. Guides (2) and dotted lines (3) appear as shown below.



To move a guide, click on it in the ruler bar, and drag it to a new location.



**Note** If a guide crosses elements on the design, moving the guide also moves the elements.

To remove a guide, right-click on it in the ruler bar, and choose either **Clear** (for a single guide) or **Clear All** (for multiple guides).

To use a guide to measure, click on it in the ruler bar. Measurements from the edge of the window and other guides appear, and change if you move the guide.

#### **Orienting Parts**

Parts are placed on the board in a certain orientation, which may not be the orientation in which you need them. You can, however, orient them by rotating them, or by swapping them to another layer.

Complete the following steps to orient a part:

- 1. Select the part to be oriented.
- Choose one of the following commands from the Edit»Orientation menu:
  - **Flip Horizontal**—Flips the part from left to right.
  - **Flip Vertical**—Flips the part from top to bottom.
  - **90 Clockwise**—Rotates the part 90 degrees clockwise.
  - **90 CounterCW**—Rotates the part 90 degrees counter-clockwise.
  - **Angle**—Rotates the part at an angle that you define.
  - **Swap Layer**—Swaps the selected part to its mirror layer (for example, from **Silkscreen Top** to **Silkscreen Bottom**).

#### **Aligning Shapes and Parts**

Shapes and parts can be aligned with other shapes and parts.

Complete the following steps to align shapes and/or parts:

- 1. Select the elements to be aligned.
- 2. Choose one of the following commands from the **Edit»Align** menu:
  - Align to Coordinate—Displays the Enter coordinate dialog box. Refer to the *Enter coordinate dialog box* section in Chapter 3, *Setting Up a Design* for more information.
  - **Align Left**—Aligns the left edges of the selected elements.
  - **Align Right**—Aligns the right edges of the selected elements.
  - **Align Top**—Aligns the top edges of the selected elements.
  - Align Bottom—Aligns the bottom edges of the selected elements.
  - **Align Center Horizontal**—Shifts the selected elements horizontally so their centers are aligned.
  - Align Center Vertical—Shifts the selected elements vertically so their centers are aligned.

#### **Spacing Shapes and Parts**

Shapes and parts can be spaced relative to each other on the board.

Complete the following steps to space shapes and/or parts:

1. Select the elements to be spaced.

- Choose the following commands from the Edit»Align menu to space the elements:
  - Space Across—Spaces three or more objects beside each other evenly.
  - Space Across Plus—Increases horizontal space between two or more objects.
  - Space Across Min—Decreases horizontal space between two or more objects.
  - Space Down—Spaces three or more objects above each other evenly.
  - Space Down Plus—Increases vertical space between two or more objects.
  - Space Down Min—Decreases vertical space between two or more objects.

#### **Placing a Group Array Box**

A group array box is used to place parts in an array, such as memory chips. You create the array box first and then place the parts.

Complete the following steps to place a group array box:

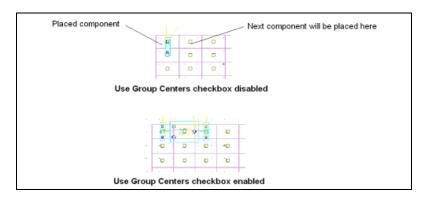
- 1. Select Place» Group Array Box. The New group array properties dialog box displays.
- 2. Enter the desired **X Spacing** and **Y Spacing** for the array.

Or

If you wish to enter the number of rows and columns instead of the x-y spacing, enable **Enter number of columns and rows**, and enter the desired number of **Columns** and **Rows**.

- 3. Optionally, enable Use group centers (will use reference point otherwise).
- 4. Click **OK** and click and drag the mouse to place the array as desired.

5. Begin selecting and dragging parts. As they are placed, the parts snap to the array.



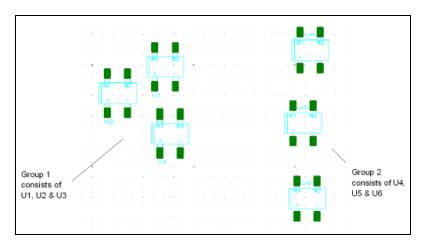
Place the part in the top left cell. The other parts will be placed at the same relative position in the other cells, beginning in the top left row and working to the right.

6. Continue placing parts.

#### **Replicating Group Part Placement**

Use the **Group Replica Place** function to automatically apply the relative placement of parts in one group to another group. This is especially useful when duplicating the layout of channels in multi-channel PCBs.

This example uses the following design:



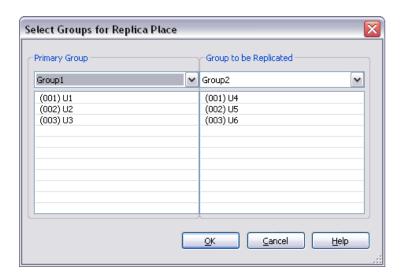


**Note** Refer to the *Working with Part Groups* section of Chapter 3, *Setting Up a Design*, for information about part group creation.

Complete the following steps to replicate the positioning of a group of parts:

- Select Design»Group Replica Place to display the Select Groups for Replica Place dialog box.
- 2. Select the group whose positioning is to be copied in the **Primary Group** drop-down list.
- 3. Select the group whose positioning you wish to change to match the **Primary Group** in the **Group to be Replicated** drop-down list.

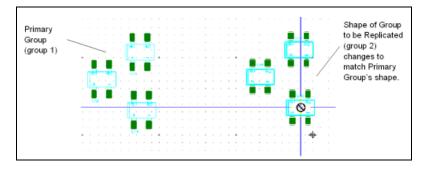
The relative placement of the parts in the **Group to be Replicated** will match the relative placement of the parts in the **Primary Group**. So, as shown below, U4 will be placed in the same relative location that U1 holds in Group 1, U5 will be placed in same relative location that U2 holds in in Group 1, and so on.





**Tip** You can change the order of parts in either drop-down list by dragging and dropping. You can also do this by using the up and down arrows in the **Part Groups** tab of the **Edit Groups** dialog box. Refer to the *Working with Part Groups* section of Chapter 3, *Setting Up a Design*, for more information.

4. Click **OK**. The dialog closes and the **Group to be Replicated** (in this example, group 2) is placed on your cursor in the shape of the **Primary Group**.



5. Drag your mouse to the desired location and click to place the group.

#### **Unplacing Parts**

Complete the following steps to unplace all non-locked parts:

- 1. Select **Place**»**Unplace Parts**. A dialog displays asking if you wish to remove any left over copper after the unplace command.
- 2. Select either **Yes** or **No**. All unlocked parts are removed from the PCB and positioned outside of the board outline.

If you chose **Yes** in the above dialog, the copper that was connected to the unplaced parts is also removed. If you chose **No**, the copper remains in place.

# **Viewing and Editing Properties**

Once a shape or a part has been created, its properties can be viewed and edited. The following sections explain how to display the property dialog boxes of parts, attributes, and shapes, and what each tells you about the element.

#### **Attributes**

All properties dialog boxes for all elements have an **Attributes** tab. Parts are, in general, the only elements that already have attributes, typically including a name, a value, and a shape. For other elements, you can add attributes. All attributes can be changed or added.

In the Attributes tab, you can change an attribute's:

- **Tag** (the name for the attribute)
- **Value** (the value of the attribute)
- **Visibility** (invisible, value shows, value and tag show)



**Note** You can sort attribute information by clicking on the column header.

If you are looking at the attributes of a part that was imported from Multisim, and that part has variants assigned, the tab also has a variant attribute.



**Note** For complete information on **Variants**, refer to the *Multisim Help*.

Complete the following steps to modify or add an attribute:

1. Select the attribute you want to modify and click **Change**. The **Attribute** dialog box appears.

Or

Click New.

The **Select layer for attribute** dialog box appears. Select the desired layer and click **OK**. The **Attribute** dialog box appears.

- 2. Do some or all of the following:
  - Change or set the attribute's tag by choosing from the **Tag** list.
  - Change or set the attribute's value by entering it in the **Value** field.
  - Choose the attribute's Visibility by enabling the desired option.
     Visible attributes are previewed in the Alignment area of the dialog box.
  - Use the **Alignment** area to set the attribute's alignment (when visible) relative to the part footprint.
  - Use the Line Font area of this dialog box to specify the weight of
    font used to display the attribute (when visible). Your choices are
    reflected in the preview area.

Or

If you want to use unicode characters, enable the **Windows Font** radio button, click the **Font** button, and select the desired font from the **Font** dialog box that appears. Please note that "right-to-left" fonts are not supported for copper attributes on the PCB.

- Set the **Height** and **Rotation** of the attribute (when visible). Your choices are reflected in the preview area.
- Choose the color of the attribute when visible on a specific layer.
   Choose the layer from the Layer drop-down list; the color by clicking Color.
- 3. Click **OK** to save your changes.

To delete an attribute, select it in the **Attributes** tab and click **Remove**.

#### Viewing and Editing Part Properties

Complete the following steps to view and edit the properties of a part:

1. Select the part.



 Choose Edit»Properties. The part's Part Properties dialog box appears, consisting of four tabs: Attributes, Position, 3D Data, and Part.

#### **Part Properties: Position**

The **Position** tab is the default, and appears when you choose **Edit»Properties**. It displays the coordinates of the selected part:

- **X**—The x-axis coordinate.
- Y—The y-axis coordinate.
- **Angle (degrees)**—The angle of the part's placement.
- **Board side**—The side of the board on which the part is placed.

#### **Part Properties: 3D Data**

Use the **3D Data** tab to control the properties of the 3D image of the selected part. Any changes to the 3D properties are reflected in the **Preview** area. The **Enable 3D for this object** checkbox must be selected for the part to appear in the 3D view.



**Tip** Enable the **Automatic preview update** checkbox to have the preview update as changes are made in the **General**, **Material**, **Pins** or **Cylinder** tab. For slower computers, disable the checkbox and click the **Update** button when you wish to refresh the preview.

To rotate the image in the **Preview** area, hold down and drag the left mouse button.

Spin the mousewheel to zoom in and out.

#### General Tab

Complete the following steps to specify the distance between the part and the board:

- 1. In the **Height** field, enter the distance to the top of the part from the surface of the board.
- In the Offset field, enter the distance from the part underside to the board.

Complete the following steps to produce the 3D image by projecting the silkscreen information upwards according to the height and offset specified for the part:

- 1. Enable the **Use 2D Data to create 3D shape** checkbox.
- 2. Choose the type of object to be created:

- For a hole, enable the **Hole** option (the hole extends from the **Offset** to the **Height**). If you want to make the selected part a hole in the 3D view, the part must be completely enclosed (for example, a circle or rectangle) and be contained within another larger object. For example, this could be used to create a notch or dimple in a DIP (dual-in-line package.) These settings should be applied by first editing the part (using either **In-place Edit** or the **Database Manager**) and choosing the object to which the settings apply.
- For a sphere, enable the Create Sphere option and enter a value in the Radius field.

#### **Material Tab**

To choose the colors to display for the part, click on the color box beside each of the following field labels, and choose a color from the dialog box that appears:

- **Part**—The color used when the part's face is viewed at right angles to a line from the viewer to the part.
- **Backlight**—The color used on any part face for which the light source is not directly incident.
- **Reflection**—The color used for reflected light. This works in conjunction with the **Surface** setting. The more shine, the more the part will display reflected light.
- **Illumination**—The color used when the part emits light, for example, a light emitting diode.

#### Pins Tab

To choose the pin model to be used in the 3D rendering, choose from the **Type** list. By default the pin will attach at the mid-point of the body of the part. Enable the **Height** option and enter a height value to use a value other than the default.

#### **Cvlinder Tab**

Complete the following steps to model a part in a cylindrical package such as a resistor or diode:

- 1. Enable the **Cylinder between pins** option.
- 2. If the part is a resistor, enable the **Color code** option.
- 3. To place a band to indicate polarization (for example, for a diode), enable the **Polarization marking** option and choose the pin to mark.
- 4. To set an offset for the cylinder, enable **Use custom cylinder** offsets and enter the **Start Offset** and **End Offset** values.

#### **Part Properties: Part**

The **Part** tab is where you adjust the distance of part shove spacing, enter pin and gate swapping settings, and enter trace clearances. Refer to the *Shoving Parts* section for more information.

#### **Viewing and Editing Attributes**

The attributes associated with a part that are visible on the workspace (typically this is the part's Reference Designator) also have properties. These are made up of three tabs: **General**, **Position** and **Attribute**.

Complete the following steps to view an attribute's properties:

- 1. Select the attribute (for example, the Reference Designator).
- 2. Select **Edit»Properties**. The **Attribute Properties** dialog box appears, containing three tabs: **General**, **Position**, and **Attribute**.



To edit an attribute's display style, use the following from the **Line** area of the **General** tab:

- **Style** button—Sets the line style for the attribute's text line.
- Color button—Sets the attribute's color.
- Width fields—Set the width of the attribute's text line and the units of measurement.

#### **Attributes: Position**

To edit an attribute's coordinates, angle and layer, use the following in the **Position** tab:

- X—Sets the X-axis coordinate.
- Y—Sets the Y-axis coordinate.
- **Angle (degrees)**—Sets the angle of the attribute on the PCB.
- **Layer**—Sets the layer on which the attribute appears.
- **Locked**—Enable to lock the attribute in place.
- **Units**—Sets the unit of measurement.

#### **Attributes: Attribute**

To edit an attribute's visibility, alignment, and so on, use the **Attribute** tab. Refer to the *Attributes* section for more information.



#### **Viewing and Editing Shape/Graphics Properties**

As with parts and traces, the properties of shapes can be viewed and edited.

Complete the following steps to edit the properties of a shape that you have placed on the design:

- 1. Select the shape.
- Choose Edit»Properties.

Or

Right-click, and select **Properties** from the context menu that appears. The name of the dialog box that appears varies, depending on the selected shape.

#### **Shape Properties: Attributes**

To edit a shape's attributes, use the **Attributes** tab.

Refer to the *Attributes* section for more information about editing properties in the **Attributes** tab.

# Shape, Graphic, Attribute, Dimension, Through Hole Pin and SMT Pin Properties: General

Depending on the shape/graphic selected, you can use the **General** tab to change the width and the clearance of the selected element and define the units of measurement; or change the line style, color and width.

#### Shape, Graphic and Dimension Properties: Position

To change the layer on which a shape exists, use the following from the **Position** tab:

- **Layer** drop-down list—Use to select the desired layer.
- Locked checkbox—Locks the shape to the layer.

# Shape/Graphic Properties: Arc, Line, Bezier, Circle, Ellipse, Rounded Rectangle, Rectangle, Pie, Polygon

Use the fourth tab to change the selected shape's size. The name and contents of this tab change depending on the shape selected.



# **Placing Other Elements**

The following sections explain about placing other elements:

- Placing Mounting Holes and Connectors
- Placing Holes
- Placing Shapes and Graphics
- Working with Jumpers
- Working with Test Points
- Working with Dimensions

#### **Placing Mounting Holes and Connectors**

Mounting holes and connectors are placed from the database. Refer to the *Placing Parts from the Database* section for more information.

#### **Placing Holes**

You can also place holes directly onto the workspace, without using the database, as described below.

- 1. Select **Place»Hole**. The **Through Hole Pin Properties** dialog box appears.
- 2. Select the desired **Shape** for the hole. The **Hole Preview** changes accordingly.
  - If you select **Custom**, the **Get a Part from the Database** dialog box displays, where you must navigate to the desired part in the database.
- 3. Enter the desired **Units**, **Length**, **Radius** and **Width** for the hole.
- 4. Optionally, enable **Plated** in the **Drill Option** area if you wish the hole to be plated.
- 5. Click **OK**. The dialog closes and the hole is placed on the cursor.
- 6. Move the cursor to the desired location and click to place it on the workspace.
- 7. Continue clicking to place more instances of the same hole, or right-click to cancel placement.

#### **Placing Shapes and Graphics**

You can place various shapes and graphics on your design, and move them once they have been placed. Depending on your active layer, the set of available shapes and graphics for placement, and what they represent, may differ.

Choose the following commands to place shapes and graphics:

Button	Command	Description
1	Place»Line	Left-click two points to draw a line between them. Continue clicking to draw another segment of the same line, or right-click to stop.
	Place»Shape»Ellipse	Left-click two points that define the ellipse's focuses, then move the pointer to define the ellipse's size.
<u>I</u>	Place»Shape» Rounded Rectangle	Left-click to define the opposite corners of the rectangle, then move the pointer towards the middle of the rectangle to define the roundness of the corners.
0	Place»Shape»Circle	Left-click two points that define the circle's diameter.
c.	Place»Shape»Pie	Left-click to define two points that define the diameter of the pie, then move the pointer back and forth to define whether the shape looks like a single slice of pie or like a pie with a slice missing.
4	Place»Shape» Rectangle	Left-click to define the opposite corners of the rectangle.
<u>a</u>	Place»Shape»Polygon	Left-click all points that are to define the polygon, ending with the starting point.
1	Place»Graphic»Line	Left-click two points to draw a line between them. Continue clicking to draw another segment of the same line, or right-click to stop.
A.	Place»Graphic»Arc	Left-click two points to draw an arc between them, then move the pointer to change the degree of arc.

Button	Command	Description
<b>Ø</b>	Place»Graphic» Elliptical Arc	Left-click two points to draw an elliptical arc between them, then move the pointer to change the degree of arc.
$ \mathcal{J} $	Place»Graphic» Bezier	Left-click two points to draw a bezier curve between them, then move the pointer to change the degree of arc.

After creating a shape/graphic, right-click to cancel the **Place** command.



**Note** Shapes and graphics can be moved, oriented, and aligned like parts, and their properties can also be viewed and edited. Use the properties to change the line color, style, and width, and fill color and style if applicable. Refer to the *Viewing and Editing Shape/Graphics Properties* section for more information.

#### **Working with Jumpers**

#### **Placing Jumpers**

Default jumper pin settings are defined in the **PCB Design** tab of the **Global Preferences** dialog box. The default pad settings are based on the settings defined in the **Pads/Vias** tab of the **PCB Properties** dialog box. They can be manually set to use the annular ring specification or pad diameter settings by setting the properties of the pad when the jumper has been placed on the design.

Complete the following steps to place a jumper:

- 1. Be sure a copper layer is selected in the **Design Toolbox**.
- 2. Choose Place»Jumper.
- 3. Move the cursor over the design. The cursor has the first prong of the jumper attached.
- 4. Click to drop the first prong of the jumper, then move the cursor to where the second prong should be placed.
- 5. Click to drop the second prong of the jumper.
- 6. Click to drop the first prong of another jumper, or right-click to cancel the **Place»Jumper** command.

Once both prongs have been placed, jumpers can be moved, oriented, and aligned like parts.



#### **Viewing and Editing Jumper Properties**

Complete the following steps to edit the properties of a jumper that you have placed on the design:

- 1. Select the jumper.
- 2. Choose Edit»Properties.

Or

Right-click, and select **Properties** from the context menu that appears. The **Jumper Properties** dialog appears, consisting of three tabs: **Attributes**, **Line** and **Jumper**.

#### **Jumper Properties: Attributes**

To edit a jumper's attributes, use the **Attributes** tab. Refer to the **Attributes** section for more information.

#### **Jumper Properties: Line**

To control the coordinates for the jumper's starting and ending points, use the following from the **Line** tab:

- X1—The X coordinate of the jumper's starting point.
- X2—The X coordinate of the jumper's ending point.
- Y1—The Y coordinate of the jumper's starting point.
- Y2—The Y coordinate of the jumper's ending point.
- Units—Unit of measurement.

#### **Jumper Properties: Jumper**

To control the jumper's wire and pin type, use the following in the **Jumper** tab:

- Diameter—Sets the wire's diameter.
- Board Side buttons—Select the side of the board on which the jumper appears.
- Pin Type box—Choose the type of technology for the jumper pins, either Through Hole Technology or Surface Mount Technology.
- Units—Unit of measurement.



#### **Working with Test Points**

#### **Placing Test Points**

Default test point pin settings are defined in the **PCB Design** tab of the **Global Preferences** dialog box. The default pad settings are based on the settings defined in the **Pads/Vias** tab of the **PCB Properties** dialog box. They can be manually set to use the annular ring specification or pad diameter settings by setting the properties of the pad when the test point has been placed on the design.

Complete the following steps to place a test point:

- 1. Be sure a copper layer is selected.
- Choose Place»Test Point.
- Move the cursor over the design. The cursor now has a test point attached.
- 4. Click to drop the test point on the design.

Test points can be moved, oriented, and aligned like parts. Refer to the *Tools to Assist Part Placement* section for more information.

#### **Viewing and Editing Test Point Properties**

Complete the following steps to edit a test point's properties:



- Select the test point and select Edit»Properties. The Testpoint Properties dialog appears.
- 2. Select the **Test Point** tab.
- 3. In the **Wire** area, set the following as desired:
  - Drill Diameter
  - **Board Side**—The side of the board on which the test point appears. Select **Top** or **Bottom**.
  - **Rotation**—The angle of rotation of the test point.
- In the Pin Type area, choose either Through Hole Technology or Surface Mount Technology.
- 5. Click OK.



**Note** To edit a test point's attributes, use the **Attributes** tab. Refer to the **Attributes** section for more information.



Chapter 4

#### **Working with Dimensions**

#### **Placing Dimensions**

Dimensions can be placed on a silkscreen (top or bottom) layer.



To set dimension parameters, including arrow style, text style, position, orientation, and alignment, choose Options» Global Preferences and select the **Dimensions** tab.

Complete the following steps to place a dimension on the board:

- Be sure you have selected the silkscreen (top or bottom) layer.
- Choose **Place**» **Dimension** and choose the type of dimension to be placed:
  - **Standard**—If the dimension is to be placed at an angle.
  - **Horizontal**—If the dimension is to be placed horizontally.
  - **Vertical**—If the dimension is to be placed vertically.
- 3. Click to define the starting point of the dimension.
- 4. Move the pointer to the end point of the dimension. Ultiboard measures as you move the pointer.
- 5. Click to indicate the end point. Ultiboard stops measuring the length, and draws an arrow between your start and end points.
- Move the pointer to position the stub line, and click.

#### **Viewing and Editing Dimension Properties**

Dimension properties consist of five tabs: Attributes, General, Position, Line and Dimensions.

To edit a dimensions's properties, select the dimension and select Edit»Properties.

#### **Dimension Properties: Attributes**

To edit a dimension's attributes, use the **Attributes** tab. Refer to the Attributes section for more information.

#### **Dimension Properties: General**

To edit a dimension's display style, use the following from the **Line** area of the General tab:

**Style** button—Sets the line style for the dimension's text line.







- Color button—Sets the dimension's color.
- Width fields—Set the width of the dimension's lines and the units of measurement.

#### **Dimension Properties: Position**

To change the layer on which a dimension exists, use the following from the **Position** tab:

- Layer drop-down list—Use to select the desired layer.
- Locked checkbox—Locks the dimension to the layer.

#### **Dimension Properties: Line**

To control the coordinates for the dimension's starting and ending points, use the following from the **Line** tab:

- X1—The X coordinate of the dimension's starting point.
- X2—The X coordinate of the dimension's ending point.
- Y1—The Y coordinate of the dimension's starting point.
- Y2—The Y coordinate of the dimension's ending point.
- Units—Units of measurement.

#### **Dimension Properties: Dimensions**

To control the various aspects of the dimension, adjust the following from the **Dimensions** tab as desired:

- Units—Unit of measurement.
- Stub Length—Length of dimension's stub.
- **Arrow Style**—The elements in this box set the arrow's characteristics.
- Text Style—The Width and Height of the text. Enable the Mirror checkbox to display a mirror image of the dimension.
- Displayed Unit—Select the unit of measure to be displayed with the dimension. If you select Use Design Settings, the unit of measure selected in the Design Units field of the Grids & Units tab of the PCB Properties dialog box are used. This setting also appears in the Draw Settings toolbar.
- **Alignment**—The radio buttons in this box set the dimension's alignment: **Auto**, **Left**, **Center**, **Right**.

- **Position**—The radio buttons in this box set the position of the dimension: **Outside**, **Inside**, **Above**, **Over**, **Below**.
- **Orientation**—The radio buttons in this box set the orientation of the dimension: **Auto**, **Horizontal**, **Vertical**.

#### **Placing Parts from the Database**

Complete the following steps to place parts from the database:



- 1. Choose **Place»From database**. The **Get a part from the database** dialog box displays.
- 2. In the **Database** panel, expand the categories until you find the category where the part is. The parts appear in the **Available Parts** panel.
- 3. In the **Available Parts** panel, select the part you need. The part appears in the **Preview** panel.
- 4. To manipulate the view of the part, click in the **Preview** area and use any of the following:
  - **Show Dimensions** button—Displays selected dimensions of the part (unit of measure is set from the **Units** drop-down list). To change the displayed dimensions, click on the down-arrow beside the **Show Dimensions** button.
  - **Zoom In** button—Click to zoom in on the part for more detail. You can also press the <F8> key.
  - **Zoom Out** button—Click to zoom out. Shows less detail and more of the whole part. You can also press the <F9> key.
  - **Zoom Window** button—Click (or press <F6>) and then drag a rectangle around the portion of the part you want to enlarge. The area inside the rectangle enlarges to fill the **Preview** panel.
  - **Zoom Full** button—Click to view the entire part. You can also press <Ctrl-F7>.
  - Mouse Wheel—If your mouse has a center wheel, you can use it to zoom in and out on the part.
  - **Scroll bars**—When the part has been enlarged beyond the borders of the **Preview** area, scroll bars appear that you can move in the usual manner to locate the desired section of a part.
- 5. Click **OK**. The **Get a part from the Database** dialog box disappears, and the **Enter Reference Designation for Part** dialog box appears.









- 6. Enter the part's **RefDes** (Reference Designator) and **Value** (for example, 20 ohms for a resistor) and click **OK**.
- Move the cursor over the board. The selected part is attached to the cursor.
- 8. When the part is in position, click to drop it on the board.
- 9. Optionally, adjust or move the part further into position. Refer to the *Tools to Assist Part Placement* section for more information.



**Tip** When you place parts from the database you must add them to the netlist. Refer to the *Using the Netlist Editor* section of Chapter 5, *Working with Traces and Copper*, for more information.

#### **Editing Parts and Shapes**

#### **Editing a Placed Part (In-Place Edit)**

Use in-place part editing to add, delete, or change a part and the items that make it up. You can add, delete, or move pads, change or move the lines that define a part, or place new shapes or lines in the part.

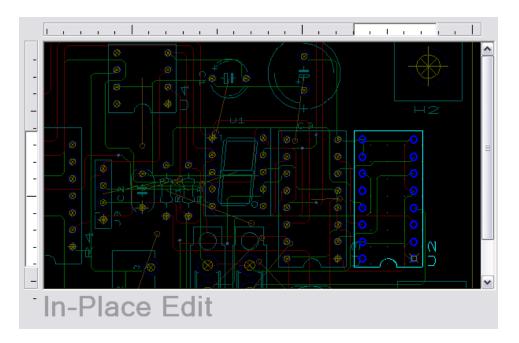
Complete the following steps to use **In-Place Edit** on a part:



1. Select the part and choose Edit»In-Place Part Edit.

An editing window opens, showing the selected part. The window also shows the surrounding area of the board and the other parts in a dimmed view, which cannot be edited. In the example shown below, the selected part U2 is bright, while the unselected parts are dimmed.

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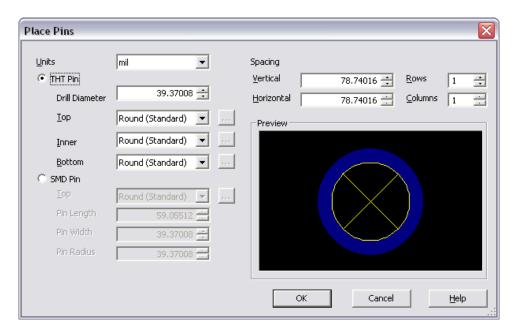


**Note** Refer to the *Colors Tab* section of Chapter 1, *User Interface*, for information about changing the degree of dimming displayed on the parts that are not being edited.

2. Edit the part using the **Place** and **Draw** tools. Refer to the *Toolbars* section of Chapter 1, *User Interface*, for more information.



3. To add a pin, choose **Place»Pins**. The **Place Pins** dialog box displays.



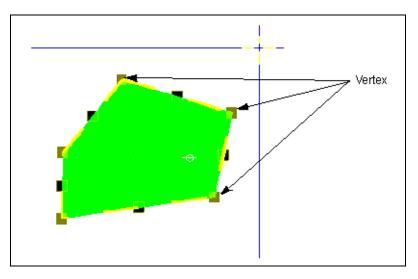
- 4. Indicate the pad type (THT or SMD) and its dimensions and spacing. Changes appear in the **Preview** panel. When you have made the necessary settings, click **OK**. The pin is attached to the pointer. Click on the part to place it.
- 5. When finished, choose **Edit»In-Place Part Edit** again to end the **In-Place Edit** function. The part appears with its changes.



**Note** You can save your edited part in the database for future use. Refer to the *Adding Parts using the Add Selection to Database Command* section for more information.

#### **Editing a Polygon**

A vertex is a point on a polygon. You can add or remove vertices from polygons, whether copper or non-copper.



Complete the following steps to add a vertex to any line segment of a polygon:

- 1. Select the line (a selected line segment has filled selection boxes while the other selection boxes in the polygon will be open).
- Select Edit»Vertex»Add Vertex. A vertex is added in the middle of the segment.

You can now move that vertex to change the shape of the polygon.

Complete the following steps to remove a vertex:

- 1. Click on the point to be removed.
- 2. Choose **Edit»Vertex»Remove Vertex**. The vertex is removed, and the vertices on either side are joined by a straight line.

Complete the following step to change the size of a design's vertices:

1. Edit the **Minimum control point size** field in the **General** tab of the **Global Preferences** dialog box. Refer to the *General Tab* section of Chapter 1, *User Interface*, for more information.

#### **Viewing and Editing Through Hole Pin Properties**



Complete the following steps to edit through hole pin properties:

Select the desired through hole pin and select Edit>Properties.
 The Through Hole Pin Properties dialog box appears, consisting of five tabs: Attributes, General, Pad, Layer Settings and Thermal Relief.

#### **Attributes**

To edit a through hole pin's attributes, use the **Attributes** tab. Refer to the **Attributes** section for more information.

#### General

To edit a through hole pin's display style, use the following in the **General** tab:

- **X**—The x-axis coordinate.
- Y—The y-axis coordinate.
- Net—The net this through hole pin is on (read-only).
- Angle (degrees)—The angle for the pin.
- **Board side**—Select the **Top** or **Bottom** radio button to set the side of the board on which the through hole pin resides.
- **Units**—The unit of measurement.
- To Trace—The minimum space between the through hole pin and any trace.

#### Pad

To control the shape and size of the through hole pin, use the **Pad** tab. The preview in the **Shape** area of this tab shows the pad as it was created. The **Selection Preview** shows how the pad appears on the workspace.

- **Shape** box—Choose options to control the shape of the through hole pin. Shape settings can be set differently for each layer if desired.
- **Pad Size** box—Choose the appropriate option and, where necessary, value for the pad size.
- **Solder Mask** box—Choose the solder mask layer where the pad appears.
- Hole box—Choose the hole type. If you choose Advanced Hole, and click Properties, the Through Hole Pin Properties dialog appears.
   Refer to the *Placing Holes* section for more information.

#### **Layer Settings**

Use the **Layer Settings** tab to add copper rings to through-hole pins or vias on specified layers.

- 1. Enable the **Copper Ring** checkbox for layers to which you wish to add a connection to the through-hole pin or via.
- Enable the Allows Autorouting checkbox for the desired layers. This
  option is for autorouting only. It does not affect Netlist and DRC
  checks. You cannot allow autorouting for layers that do not have a
  copper ring.
- 3. Optionally, click **Define Drill Settings** to select the lamination that is to be used for a via. This button does not appear for through-hole pins.

#### **Thermal Relief**

Use the **Thermal Relief** tab to choose what type of thermal relief the pin will use when connecting to a copper area or power plane.

- 1. Select the desired thermal relief in the **Type** box.
- 2. Select the desired width of the spokes in the thermal relief from the **Spoke Width** drop-down list.

#### **Viewing and Editing SMT Pin Properties**

Complete the following step to edit SMT (Surface Mount Technology) properties:



1. Select the desired SMT pin and select **Edit»Properties**.

The SMT Pin Properties dialog box appears, consisting of five tabs: Attributes, General, Pad. Thermal Relief, and Pin Neck.

#### **SMT Pin Properties: Attributes**

To edit an SMT pin's attributes, use the **Attributes** tab. Refer to the **Attributes** section for more information.

#### **SMT Pin Properties: General**

To edit an SMT pin's display style, use the following options in the **General** tab:

- X—The x-axis coordinate.
- Y—The y-axis coordinate.
- **Net**—The net this SMT pin is on (read-only).
- Angle (degrees)—The angle for the pin.

- **Board side**—Select the **Top** or **Bottom** radio button to set the side of the board on which the SMT pin resides.
- Units—The unit of measurement.
- **To Trace**—The minimum space between the SMT pin and any trace.

#### **SMT Pin Properties: Pad**

Use the **Pad** tab to control the **Shape** and size of the through hole pin. The **Pad Preview** on this tab shows the SMT pin as it was created, the **Selection Preview** shows how the SMT pin appears on the workspace.

#### **SMT Pin Properties: Thermal Relief**

Use the **Thermal Relief** tab to choose what type of thermal relief the SMT pad will use when connecting to a copper area or power plane.

- 1. Select the desired thermal relief in the **Type** box.
- 2. Select the desired width of the spokes in the thermal relief from the **Spoke Width** drop-down list.

#### **SMT Pin Properties: Pin Neck**

Use the Pin Neck tab to enter the Neck Length and Neck Width.

# **Searching For and Replacing Parts**

You can search for parts in two ways:

- Searching for parts in open designs. This method tells you if a specific part exists in all of the designs that are currently open.
- Locating a part in a design. This method finds a specific part in the design where you are currently working, and zooms in on the part.

You can also replace a part with one from the database.

#### **Searching for Parts in Open Designs**

To find out if a part exists in the open designs, you can search for it with the **Edit»Find** command. While this command works much like a Find function in other applications, it also allows you to search for a part by name, number, shape, value, or by all variables.

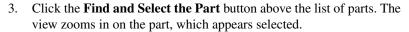
Refer to the *Searching for Design Elements* section of Chapter 2, *Working with Parts*, for more information.

#### Locating a Part in a Design

To help you find specific parts in the open design, use the **Parts** tab.

Complete the following steps to find a part in the design:

- 1. Click the **Parts** tab in the **Spreadsheet View**.
- 2. Select the part in the list.





#### **Replacing Parts**

Complete the following steps to replace a part on the design with a part from the database:

- 1. Select the part.
- 2. Choose **Tools**»**Replace Part**. The **Get a Part From the Database** dialog box opens.
- 3. In the **Database** panel, expand the categories until you find the category where the part is. The parts appear in the **Available parts** panel.
- 4. In the **Available parts** panel, select the part you need. The part is previewed in the **Preview** panel when it is selected.
- 5. Click **OK** to replace the selected part on the design with the part you chose from the database.

# **Cross-probing**

Cross-probing is the ability to highlight a selected part or group of parts in Multisim.

Complete the following steps to perform cross-probing:

- 1. Launch Multisim and open the file that corresponds to the design you have open in Ultiboard.
- 2. In Ultiboard, select the parts that you wish to highlight in Multisim.
- 3. Select **Transfer»Highlight Selection in Multisim**. The parts are highlighted in Multisim.

# **Creating New Parts**

You can design your own parts using the **Database Manager** or the **Part Wizard**.

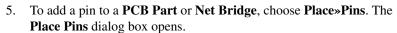
#### Using the Database Manager to Create a Part

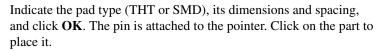
Complete the following steps to create a part:





- 2. Click the **New** button above the **Parts** panel. The **Select the part you** want to create dialog box appears.
- 3. Select the type of part you want to create: a **Net Bridge**, **Custom Pad Shape**, **PCB Part** or **CAD Part** and click **OK**. The **Edit mode** window opens.
- 4. Design your part using the **Place** and **Draw** tools. Refer to the *Toolbars* section of Chapter 1, *User Interface*, for more information.





- 6. When finished designing the part, choose **File**»**Save to database as**. The **Insert the selected Item(s) into the database** dialog box appears, with the cursor in the **Existing Parts** field.
- 7. Type a name for the new part. The name must be unique.
- 8. Click **OK**. The **Insert the selected Item(s) into the database** dialog box disappears, but the **Edit mode** window stays visible.



**Note** The part can be placed from the database. Refer to the *Placing Parts from the Database* section for more information.

9. Click the design in the **Projects** tab of the **Design Toolbox** to return to the design screen.



#### Using the Part Wizard to Create a Part

The **Part Wizard** steps you through the process of creating a part.

Complete the following steps to use the **Part Wizard**:



- 1. Choose **Tools**»**Part Wizard**. Step 1 of the **Part Wizard** appears.
- 2. Choose one of the following:
  - **THT**—Through Hole pin technology.
  - **SMT**—Surface Mount pin technology.
- 3. Click **Next** to display step 2 of the wizard.

If you chose **THT** in step 1 of the wizard, the **Package Type** choices shown below appear:

- DIP (Dual in Line Package)
- PGA (Pin Grid Array Package)
- SPGA (Staggered Pin Grid Array Package)
- SIP (Single in Line Package)
- ZIP (Zigzag in Line Package)

If you chose **SMT** in step 1 of the wizard, the **Package Type** choices shown below appear:

- SOT (Small Outline Transistor)
- TO (Transistor Outline)
- SO-Gullwing (Small Outline, SOIC, SOP, TSSOP)
- SO-J (Small Outline J Lead)
- PLCC (Plastic Leaded Chip Carrier Package)
- QFP (Quad Flat Package)
- BGA (Ball Grid Array Package)
- SBGA (Staggered Ball Grid Array Package)
- SIP (Single in Line Package)
- ZIP (Zigzag in Line Package)
- Choose the desired Package Type and click Next to display step 3 of the wizard.

The following **Package Dimension** choices appear:

- Units—Select the unit of measure from the drop-down list.
- X—The "x" dimension of the part (displayed on the preview).

- Y—The "y" dimension of the part (displayed on the preview).
- 3D Height—The height of the the part, as displayed in the 3D View.
- **3D Offset**—The distance between the PCB and the bottom of the part.
- Corner Cutoff Notch (A)—The size of the notch on the part.
- Corner Cutoff Left Top—Places the notch on the left top of the part.
- Corner Cutoff Right Top—Places the notch on the right top of the part.
- **Corner Cutoff Left Bottom**—Places the notch on the left bottom of the part.
- **Corner Cutoff Right Bottom**—Places the notch on the right bottom of the part.
- **Circle pin 1 indicator**—Enable to show a circle around pin 1 of the part.
- **Diameter**—The diameter of the circle around pin 1 of the part. Becomes active when **Circle Pin 1 Indicator** is selected.
- Distance from edge—The distance between the circle around pin 1 and the edge of the part. Becomes active when Circle Pin 1 Indicator is selected.



**Note** Depending on the **Package Type** selected in step 3 of the wizard, some settings may not be available.

Make the desired **Package Dimension** settings and click **Next** to display step 4 of the wizard.

The following 3D settings appear:

- Shininess—Use the slider to adjust the amount of the part's shininess when seen in the 3D view.
- Colors—Click on the button beside each of the following parameters and select the desired color: Background Light, Direct Light, Reflection Light, Emit Light.
- 6. Make the desired 3D settings and click **Next** to display step 5 of the wizard. The options available depend on whether you selected **THT** or **SMT** in step 1 of the wizard.

If you chose **THT**, the following options appear:

• **Units**—The unit of measure for the settings.

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- **Drill Hole Diameter**—Diameter of the through-hole pin's drill hole. This is displayed in the lower right preview (dimension "D").
- **Shape** area—Use to set the shape for the **Top**, **Bottom** and **Inner** sections of each pad. For each of these sections of the pad, you can choose individual shapes: Round, Square, Rounded Square, **Custom**. As you make your selections, they are reflected in the lower right preview area, which displays the currently active settings. If you choose Custom, the Get a Part from the **Database** dialog box appears, where you can select any previously-created pad shapes. Refer to the *Using the Database* Manager to Create a Part section for more information.
- Pad Size—Select Use Design Rules if you wish to use the default values set up in the **PCB Properties** dialog box. Otherwise, enable Pad Diameter and Annular Ring and enter the desired values.
- **Settings Management**—This is useful if you wish to have different pad types and dimensions on the same part footprint. Click **Add** to create a new pad and then change the settings that are detailed above. You can create as many of these as you like, and choose between them by clicking on the << and >> buttons. Remove any undesired pad types by clicking **Remove**. To change a pad type on the part, use the << and >> buttons to select the desired pad in the lower right preview area and click on the pin you wish to change in the upper right part preview. The part preview changes to reflect the new pad information.



**Note** Pad types that you make using the **Add** button are for the convenience of adding unique pads to the current multiple pin part. If you create another part, these will not be accessible from the **Settings Management** area.

If you chose **SMT**, the following options appear:

- **Circular**—Enable to make the pads circular and enter the desired **Diameter.** The changes display in the lower right preview area.
- **Rectangular**—Enable to make the pads rectangular and enter the desired X and Y dimensions. The changes display in the lower right preview area.
- **Rounded Corner**—Enable to make pads with rounded corners and enter the desired Rounded rectangle X, Rounded rectangle Y and Corner Radius settings. The changes display in the lower right preview area.

- Custom Pad—Enable to display the Get a Part from the Database dialog box, where you can selected any previously-created pad shapes. Refer to the *Using the Database Manager to Create a Part* section for more information.
- Settings Management—This is useful if you wish to have different pad types and dimensions on the same part footprint. Click Add to create a new pad and then change the settings that are detailed above. You can create as many of these as you like, and choose between them by clicking on the << and >> buttons. Remove any undesired pad types by clicking Remove. To change a pad type on the part, use the << and >> buttons to select the desired pad in the lower right preview area and click on the pin you wish to change in the upper right part preview. The part preview changes to reflect the new pad information.



**Note** Pad types that you make using the **Add** button are for the convenience of adding unique pads to the current multiple pin part. If you create another part, these will not be accessible from the **Settings Management** area.

Make the desired pad settings and click **Next** to display step 6 of the wizard.

The following **Pins** information appears:

- **Units**—The unit of measure.
- **Number of Pins**—The number of pins in the part.
- **Distances Between pins (A)**—The "A" distance between pins as shown on the preview.
- **Distances Between rows (B)**—The "B" distance between rows as shown on the preview.



**Note Distances** information changes depending on the **Package Type** you selected in step 2 of the wizard.

Make the desired pin settings and click **Next** to display step 7 of the wizard.

The following **Pad Numbering** information appears:

- Type of Pad Numbering—Available options appear here. Many parts only have the Numeric option; others are alpha-numeric, numeric-alpha.
- **Direction of Pad Numbering**—Displays the available options for the selected package type.

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- Start Number Offset—Offsets the starting position of the pad numbers.
- 9. Make the desired **Pad Numbering** settings and click **Finish**.
- 10. The wizard closes, and the part is available for further editing in the **Footprint edit mode** using the **Place** and **Draw** tools. Refer to the *Toolbars* section of Chapter 1, *User Interface*, for more information.
- 11. When you are finished, choose **File»Save to database as**. The **Insert the selected Item(s) into the Database** dialog box appears, with a cursor in the **Existing Parts** field.
- 12. Type a name for the new part. The name must be unique.
- 13. Click **OK**. The **Insert the selected Item(s) into the Database** dialog box disappears, but the **Footprint edit mode** screen stays visible.
  The part can be now placed from the database. Refer to the *Placing*

Parts from the Database section for more information.To return to the design screen, click the design in the Projects tab of the

# **Managing the Database**

Design Toolbox.

The **Database Manager** is where you add, organize, view, create, and manage the parts that Ultiboard stores in its database.



To open the **Database Manager**, choose **Tools»Database»Database Manager**.

There are three panels in the **Database Manager**:

 The **Database** panel, which lists the databases and their sub-categories. The **Database** panel contains the following buttons. Refer to the *Working with Database Categories* section for more information.

Button	Description	
10	<b>New</b> button. Creates a new database category or sub-category.	
O,	Add button. Use to add parts to either the User or Corporate database. Refer to the Adding Parts using to Database Manager section for more information.	

Button	Description
×	<b>Delete</b> button. Deletes a database category or sub-category.
Te	<b>Rename</b> button. Renames a database category or sub-category.
B	Copy button. Copies a database category or sub-category.
<b>→</b>	Move button. Moves a database category or sub-category.

• The **Parts** panel, which lists the parts in the selected sub-category. The **Parts** panel contains the following buttons to help you work with the parts:

Button	Description
	New button. Creates a new part. Refer to the <i>Using the Database Manager to Create a Part</i> section for more information.
<b>2</b>	Edit button. Edits a part. Refer to the Editing a Placed Part (In-Place Edit) section for more information.
×	Delete button. Deletes a part.
Те	Rename button. Renames a part.
B	Copy button. Copies a part.
<b>→</b>	Move button. Moves a part.

- The **Preview** panel, where you preview the land-pattern of the part selected in the **Parts** panel. (Refer to the *IPC-Compliant Land Patterns in Ultiboard* section for more information.) To manipulate the view of the part, click in the **Preview** area and use any of the following:
  - Show Dimensions button—Displays selected dimensions of the part (unit of measure is set from the Units drop-down list). To change the displayed dimensions, click on the down-arrow beside the Show Dimensions button.
  - Zoom In button—Click to zoom in on the part for more detail.
     You can also press the <F8> key.
  - Zoom Out button—Click to zoom out. Shows less detail and more of the whole part. You can also press the <F9> key.
  - Zoom Window button—Click (or press <F6>) and then drag a rectangle around the portion of the part you want to enlarge. The area inside the rectangle enlarges to fill the **Preview** panel.
  - Zoom Full button—Click to view the entire part. You can also press <Ctrl-F7>.
  - Mouse Wheel—If your mouse has a center wheel, you can use it to zoom in and out on the part.
  - Scroll bars—When the part has been enlarged beyond the borders
    of the Preview area, scroll bars appear that you can move in the
    usual manner to locate the desired section of a part.

In addition, there are two functions that allow you to control the information that appears in the **Database** and **Parts** panels:

- The **Filter** drop-down list allows you to display only PCB parts, custom PAD shapes, net bridges or CAD parts in the **Parts** panel.
- The Show subtree contents checkbox lets you control the display of the subtree contents from the Database panel.

### **IPC-Compliant Land Patterns in Ultiboard**

A land pattern is the conductive pattern on a printed circuit board (PCB) for the attachment and electrical connection of a compatible device. This is what is placed on the PCB when you place a part in your design. In Ultiboard, the terms footprint and land pattern are used interchangeably.

Many surface mount technology (SMT) land patterns in Ultiboard conform to the IPC-7351A Generic Requirements for Surface Mount Design and Land Pattern standard. This standard provides guidelines for SMT land pattern geometry based on well-researched mathematical formulas that









account for fabrication, assembly, and component tolerance. All IPC-compliant land patterns in Ultiboard are calculated assuming a nominal density, and conform to the IPC specifications for solder joint analysis, zero component rotation and silkscreen specifications.

The IPC-7351A naming convention accounts for information such as package type, pin pitch, pin span, body dimensions and pin quantity. The table below contains the format used in Ultiboard's IPC-compliant land patterns. For more detailed information on the naming convention, please refer to the official documents available at:

http://landpatterns.ipc.org/files/IPC-7351ANamingConvention.pdf.

Package Type	Land Pattern Naming Convention
Ball Grid Arrays	BGA + Pin Qty + C or N + Pitch P + Ball Columns × Ball Rows _ Body Length × Body Width × Height
BGA with Staggered Pins	BGAS + Pin Qty + C or N + Pitch P + Ball Columns × Ball Rows _ Body Length × Body Width × Height
Capacitors, Chip, Array, Concave	CAPCAV + Pitch P + Body Length × Body Width × Height - Pin Qty
Capacitors, Chip, Array, Flat	CAPCAF + Pitch P + Body Length × Body Width × Height - Pin Qty
Capacitors, Chip, Non-polarized	CAPC + Body Length + Body Width × Height
Capacitors, Chip, Polarized	CAPCP + Body Length + Body Width × Height
Capacitors, Chip, Wire Rectangle	CAPCWR + Body Length + Body Width × Height
Capacitors, Molded, Non-polarized	CAPM + Body Length + Body Width × Height
Capacitors, Molded, Polarized	CAPMP + Body Length + Body Width × Height
Capacitors, Aluminum Electrolytic	CAPAE + Base Body Size × Height

Package Type	Land Pattern Naming Convention
Ceramic Flat Packages	CFP127P + Lead Span Nominal × Height - Pin Qty
Column Grid Arrays	CGA + Pitch P + Number of Pin Columns × Number of Pin Rows × Height - Pin Qty
Crystals (2 leads)	XTAL + Body Length × Body Width × Height
Dual Flat No-lead	DFN + Body Length × Body Width × Height - Pin Qty
Diodes, Chip	DIOC + Body Length + Body Width × Height
Diodes, Molded	DIOM + Body Length + Body Width × Height
Diodes, MELF	DIOMELF + Body Length + Body Diameter
Fuses, Molded	FUSM + Body Length + Body Width × Height
Inductors, Chip	INDC + Body Length + Body Width × Height
Inductors, Molded	INDM + Body Length + Body Width × Height
Inductors, Precision Wire Wound	INDP + Body Length + Body Width × Height
Inductors, Chip, Array, Concave	INDCAV + Pitch P + Body Length × Body Width × Height - Pin Qty
Inductors, Chip, Array, Flat	INDCAF + Pitch P + Body Length × Body Width × Height - Pin Qty
Land Grid Array	LGA + Pin Qty - Pitch P + Ball Columns × Ball Rows _ Body Length × Body Width × Height
LEDs, Molded	LEDM + Body Length + Body Width × Height
Oscillators, Side Concave	OSCSC + Pitch P + Body Length × Body Width × Height - Pin Qty
Oscillators, J-Lead	OSCJ + Pitch P + Body Length × Body Width × Height - Pin Qty
Oscillators, L-Bend Lead	OSCL + Pitch P + Body Length × Body Width × Height - Pin Qty
Oscillators, Corner Concave	OSCCC + Body Length × Body Width × Height

Package Type	Land Pattern Naming Convention
Plastic Leaded Chip Carriers	PLCC + Pitch P + Lead Span L1 × Lead Span L2 Nominal × Height - Pin Qty
Plastic Leaded Chip Carrier Sockets Square	PLCCS + Pitch P + Lead Span L1 × Lead Span L2 Nominal × Height - Pin Qty
Quad Flat Packages	QFP + Pitch P + Lead Span L1 × Lead Span L2 Nominal × Height - Pin Qty
Ceramic Quad Flat Packages	CQFP + Pitch P + Lead Span L1 × Lead Span L2 Nominal × Height - Pin Qty
Quad Flat No-lead	QFN + Pitch P + Body Width × Body Length × Height - Pin Qty + Thermal Pad
Pull-back Quad Flat No-lead	PQFN + Pitch P + Body Width × Body Length × Height - Pin Qty + Thermal Pad
Quad Leadless Ceramic Chip Carriers	LCC + Pitch P + Body Width × Body Length × Height - Pin Qty
Resistors, Chip	RESC + Body Length + Body Width × Height
Resistors, Molded	RESM + Body Length + Body Width × Height
Resistors, MELF	RESMELF + Body Length + Body Diameter
Resistors, Chip, Array, Concave	RESCAV + Pitch P + Body Length × Body Width × Height - Pin Qty
Resistors, Chip, Array, Convex, E-Version	RESCAXE + Pitch P + Body Length × Body Width × Height - Pin Qty
Resistors, Chip, Array, Convex, S-Version	RESCAXS + Pitch P + Body Length × Body Width × Height - Pin Qty
Resistors, Chip, Array, Flat	RESCAF + Pitch P + Body Length × Body Width × Height - Pin Qty
Small Outline IC, J-Leaded	SOJ + Pitch P + Lead Span Nominal × Height - Pin Qty
Small Outline Integrated Circuit	SOIC127P + Lead Span Nominal × Height - Pin Qty

Package Type	Land Pattern Naming Convention
Small Outline Packages	SOP + Pitch P + Lead Span Nominal × Height - Pin Qty
Small Outline No-lead	SON + Pitch P + Body Width × Body Length × Height - Pin Qty + Thermal Pad
Pull-back Small Outline No-lead	PSON + Pitch P + Body Width × Body Length × Height - Pin Qty + Thermal Pad
SC89	SC89 + Pitch P + Lead Span Nominal × Height - Pin Qty
SC90	SC90 + Lead Span Nominal + Body Length × Body Width × Height
SOD (Example: SOD3717X135 = JEDEC SOD123)	SOD + Lead Span Nominal + Body Width × Height
SOT89 (JEDEC Standard Package)	SOT89
SOT143 & SOT343 (JEDEC Standard Package)	SOT143 & SOT343
SOT143 & SOT343 Reverse (JEDEC Standard)	SOT143R & SOT343R
SOT23 & SOT223 Packages	SOT + Pitch P + Lead Span Nominal × Height - Pin Qty
TO (Generic DPAK)	TO + Pitch P + Lead Span × Height - Pin Qty

#### **Notes**

- All dimensions are in metric units.
- All Lead Span and Height numbers go two places past the decimal point and include trailing zeros.
- All Lead Span and Body Sizes go two places before the decimal point and remove leading zeros.
- All Chip Component Body Sizes are one place to each side of the decimal point.
- Pitch Values are two places to the right and left of decimal point with no leading zeros but include trailing zero.

## **Working with Database Categories**

To make parts in the database easier to locate, the database organizes them into categories and sub-categories. You can expand and collapse the categories and sub-categories in the **Database Manager** just as you would in similar Windows applications: click the plus (+) to expand a category or sub-category, and click the minus (–) to collapse it.

While there are default categories and sub-categories, you can create new ones if necessary. These are stored in the **User Database**.

You can copy any database category and its contents to another category or sub-category. The sub-categories that appear by default cannot be deleted, renamed, or moved, but you can delete, rename, or move the ones that you have added.

Complete the following steps to create a new database category:

- 1. Open the **Database Manager**.
- 2. In the **Database** panel, click the root or a sub-category to indicate where the new category belongs. The new category will be created as a sub-category of the item you select.
- 3. Click the **New** button above the **Database** panel. A new category is created with **New Object-Group** as the name.
- 4. Type a name for the new category and press <Enter>.

Complete the following steps to copy a database category:

- 1. In the **Database** panel, select the category to be copied.
- 2. Click the **Copy** button above the **Database** panel. The **Select destination in database** dialog box appears.
- 3. Select the category or sub-category where the category is to be copied.
- 4. Click **OK**. The category is copied to the specified location, and the **Select destination in database** dialog box disappears.

Complete the following steps to delete a database sub-category:

- 1. In the **Database** panel, select the sub-category to be deleted.
- 2. Click the **Delete** button above the **Database** panel. You are prompted to confirm the deletion. The sub-category disappears from the list.







Complete the following steps to rename a database sub-category:

- 1. In the **Database** panel, select the sub-category to be renamed.
- 2. Click the **Rename** button above the **Database** panel. The name of the sub-category is highlighted.
- 3. Change the name as desired.

Complete the following steps to move a database category or sub-category:

- In the **Database** panel, select the category or sub-category to be moved.
- Click the Move button above the Database panel. The Select destination in database dialog box appears.
- 3. Select the category or sub-category where the category is to be moved. The moved category will go under the item you select.
- 4. Click **OK**. The category is moved to the location you specified, and the **Select destination in database** dialog box disappears.

## **Adding Parts to the Database**

You can add parts that appear on a design but do not exist in the database to the database two ways:

- By using the **Database Manager**.
- By using Tools»Database»Add Selection to Database.

## **Adding Parts using the Database Manager**

Complete the following steps to add parts from the design to the database using the **Database Manager**:

- 1. In the **Database** panel, select the category (within the **User** or **Corporate Database**) you want to add the part to.
- 2. Click the **Add** button above the **Database** panel. The **Add new parts to database** dialog box appears.

If you selected one or more parts on the design before opening the **Database Manager**, the **Current selection as one part** option is selected at the top of the dialog box.

- Otherwise, the **Complete design contents** option is selected. The dialog box lists the parts in the design along with a preview of each.
- 3. Select the desired **Target Database** (where the parts will be saved).











4. Select the part(s) to be added.

To select all parts, click the **Select All Items** button (or press <Ctrl-A>).

To deselect all parts, click the Unselect All Items button.

- 5. To rename a part, highlight it and click the **Rename** button. The part name must be unique regardless of the database category you want to place it in.
- 6. Click **OK** to add the part(s) to the database.

# Adding Parts using the Add Selection to Database Command

To add a part to the database using the **Add Selection to Database** command:

- 1. In the design, select the part to be added. You can also select multiple parts that will be added as a group.
- Choose Tools» Database» Add Selection to Database. The Insert the Selected Items into the Database dialog box opens, with the part illustrated in the Preview panel, and the part's name in the Existing parts field (unless multiple parts were selected).
- 3. If necessary, enter or edit the part's name. The part name must be unique for the selected database, regardless of the category it will be stored in.
- Select the database category or sub-category where the selected part is to be kept.
- 5. Click OK.



**Note** If you selected multiple parts, you can save them to the database as one item. When a part that has been saved to the database in this manner is placed on the workspace, it becomes separate items again, including any parts and traces that were in the original selection.

## Merging and Converting Databases

You can merge parts from one database into another or convert parts that you created in your old **User Database** to Ultiboard 11 format.

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Details follow.



#### **Merging Databases**

You can merge parts from one database into another. For example, you may have created a number of parts on your home computer that you wish to merge into a part database on your office computer.

Complete the following steps to merge databases:

- Select Tools» Database» Merge Database. The Database Merge dialog box appears.
- 2. Click **Select a component database name** in the **Source database** area. The **Select a component database name** dialog box displays.
- 3. Navigate to the location of the database that you wish to merge (your source database) and select the type of database that you wish to merge in the **Files of type** drop-down list:
  - User (Usrcomp\_s\_\*.usr)—User database.
  - Corporate (Cpcomp\_s.prj)—Corporate database.
- 4. Highlight the source database file (the one you wish to merge) and click **Open**. You are returned to the **Database Merge** dialog box.
- 5. Select the **Target database**. This is the database into which you will merge the parts from your **Source database**.
  - Corporate database—Parts from the source database will be merged into the Corporate database.
  - User database—Parts from the source database will be merged into the User database.
- 6. Click **Start**. A dialog box displays with the following options:
  - Auto-Rename—Parts will be saved with modified names in the new database.
  - **Overwrite**—Parts will overwrite new parts with the same name.
  - **Ignore**—Parts with the same name will nobe be merged.
- 7. Select the desired option and click **OK**. The parts from the source database are merged into the target database, based on the option selected above.
- 8. Click **Close** to close the **Database Merge** dialog box.

#### **Converting Databases**

If you are a user of a V8, V9 or V10 version of Ultiboard, your **User Database** and **Corporate Database** must be converted to Ultiboard 11 format if you wish to use their components in Ultiboard.



**Note** The option to convert the **Ultiboard Master** database is not available, as a new **Ultiboard Master** database is loaded when you install Ultiboard.

Complete the following steps to update your databases to Ultiboard 11 format:

- Select Tools» Database» Convert Database. The Convert Database dialog box appears with Convert Database V10 ==> V11 in the Type drop-down list.
- 2. Click **Select Source Database Names** in the **Source Database** area. The **Select a Component Database Name** dialog box displays.
- 3. Navigate to the location of the database that you wish to convert (your source database), select the database type in the **Files of type** drop-down list, select the database and click **Open**. You are returned to the **Convert Database** dialog box.
- 4. Click **Start**. The **Duplicate Part Name** dialog box displays.
- 5. Select one of the following options:
  - Auto-Rename...—Imports and automatically renames the duplicate parts.
  - **Overwrite...**—Replaces the Ultiboard 10 parts with your old parts.
  - **Ignore...**—Does not import parts with duplicate names.
- Click OK.

# **Working with Traces and Copper**

The following sections describe how to work with traces and other copper elements in Ultiboard.

Some of the described features may not be available in your edition of Ultiboard. Refer to the *NI Circuit Design Suite Release Notes* for a list of the features in your edition.

## **Placing Traces**

You can place the traces on the board by using one of the methods explained here, or by using the methods described in Chapter 7, *Autorouting and Autoplacement*.

The manual methods used to place traces are:

- Manual trace—This method allows you the maximum control in trace placement. You select the pads and vias to be connected, and dictate the path the trace takes to the next connection.
- Follow-me router—This method allows you to select the next pad or
  via to be connected by having Ultiboard follow your mouse movement
  as it places a trace. Ultiboard routes the resulting trace around most
  obstacles.
- Connection Machine—This method connects two pads or vias with a trace that is automatically routed around obstacles.

All methods of trace placement support the ratsnest selection method. This method starts the trace when the ratsnest is selected and auto-connects the trace to the nearest destination pad.

All methods except **Connection Machine** support continuous trace placement—when a trace is placed between two pads, the trace placement will continue from the last pad connected.

As you place a trace, and before you click to place it, you can remove a segment by backing up over it. Each time you click while placing a manual trace, or each time a **Connection Machine** trace changes direction, a separate segment of that trace is created. When performing operations on

traces, be sure to select either the appropriate segment or, if you wish, the whole trace.

Clearance is the distance from the edge of the board and around pads and traces that is to be kept free of any other elements. Trying to run a trace through a clearance, or trying to place a part so that a pad is put within a clearance, for example, results in an error. The board outline clearance is defined in the **PCB Properties** dialog box. Clearances for other copper elements are defined in the **General** tab of the element's properties. Refer to the *Viewing and Editing Copper Properties* section for more information.



To view clearances, choose **View»Clearances**. The clearances are shown as fine blue lines around pads and traces.

#### **Placing a Trace: Manual Method**

When you place a trace manually, you click pads and vias, and also anywhere the trace changes direction. This means that you have the most control over where the trace lies, but you must avoid placing the trace through parts and over other traces. If you try to place a manual trace through a part or over another trace, an error is generated in the **DRC** tab of the **Spreadsheet View**.

Complete the following steps to place a trace manually:

- 1. Choose a copper layer.
- 2. Select or enter the desired trace size in the **Draw Settings** toolbar.
- Choose Place»Line.
- 4. Click a pad on the board. The net the pad is a part of is highlighted, and the pads in the net are each marked with an X.
- 5. Make your way to the next pad in the net—remember to avoid parts and other traces. Click to fix the trace to the board each time you change direction.



**Tip** Press <Space> to toggle between placing an orthogonal line, a diagonal line, a 45 degree line, and a line of any angle.

- Click the next pad in the net. Continue in this way from pad to pad, clicking the points on the board where you must route the trace around obstacles.
- 7. When you place the final trace in the net, cancel trace placement by either pressing <Esc> twice or by right-clicking and selecting <Esc> from the context menu that appears twice.

#### Narrowing/Widening Trace Width On-the-Fly

On occasion, it may be necessary to change the width of a trace segment during placement (for example, when placing it in a narrow area between pins). You can change the width of a trace segment on-the-fly as detailed below.

Complete the following steps to change the trace width on-the-fly:

- 1. Begin placing the trace as described in *Placing a Trace: Manual Method*.
- 2. Click to place a trace segment, right-click and select either **Widen** or **Narrow** from the context menu that appears.
- Continue placing the trace and left-clicking to anchor trace segments.
   The width of the trace segments either increases or decreases by 10% of the width of the previous trace segment, depending on whether you select Widen or Narrow.



**Tip** If you want to increase or decrease the next segment by more than 10%, right-click and select either **Widen** or **Narrow** multiple times.



**Note** You cannot exceed the **Max Width** value for the net as set in the **Nets** tab of the **Spreadsheet View**, or set a width lower than the **Min Width** value.

#### Placing a Trace: Follow-me Method

While you must avoid obstacles such as other traces when placing a manual trace, a **Follow-me** trace avoids most of the obstacles that lie along a trace's route.



**Note** Refer to the *Placing a Trace: Manual Method* section for information about manual trace placement.

Complete the following steps to place a **Follow-me** trace:



- 1. Choose a copper layer.
- 2. Choose Place»Follow-me.

- 3. Click a pad on the board. The net the pad is connected to is highlighted, and the pads in the net are each marked with an X.
- 4. Move the mouse pointer to the next pad in the net. The trace follows the pointer, routing itself around most obstacles.
- 5. Click on the pad to place the trace.
- 6. When you place the final trace in the net, cancel trace placement by either pressing <Esc> or by right-clicking.



**Tip** Use <Ctrl-Shift-W/N> to widen/narrow the trace. You can also change the trace width during routing by typing the desired value in the **Draw Settings** toolbar. Otherwise, trace size is determined from the net settings. If you attempt to change to a net width that is too big (DRC errors appear), the trace width does not change.

#### **Placing a Trace: Connection Machine Method**

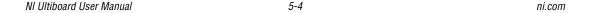
The **Connection Machine** is the simplest and fastest way to connect two pads, but it cannot be used to connect more than two pads at a time.

Complete the following steps to place a **Connection Machine** trace with default routing:

- 1. Choose a copper layer.
- 2. Choose **Place**»Connection Machine.
- 3. Click a segment of a ratsnest on the board. The two pads connected by the segment of the ratsnest are connected with a trace that has been routed around obstacles.
- 4. Press <Esc> twice to end trace placement.

Complete the following steps to place a **Connection Machine** trace with custom routing:

- 1. Choose a copper layer.
- ္
- 2. Choose Place» Connection Machine.
- 3. Click a segment of a ratsnest on the board. The two pads connected by the segment of the ratsnest are connected with a trace that has been routed around obstacles.
- 4. Drag the trace segment to change the default routing around obstacles. The middle of the trace moves, although the trace remains anchored to the two specified pads.
- 5. Click to lock the moved trace segment in place.
- 6. Press <Esc> twice to end trace placement.



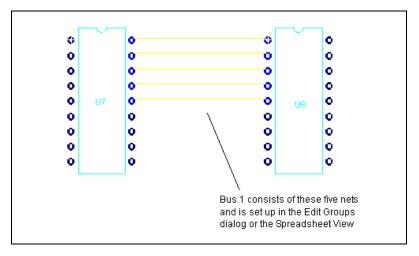


**Tip** Use <Ctrl-Shift-W/N> to widen/narrow the trace. You can also change the trace width during routing by typing the desired value in the **Draw Settings** toolbar. Otherwise, trace size is determined from the net settings. If you attempt to change to a net width that is too big (DRC errors appear), the trace width does not change.

#### Placing a Bus

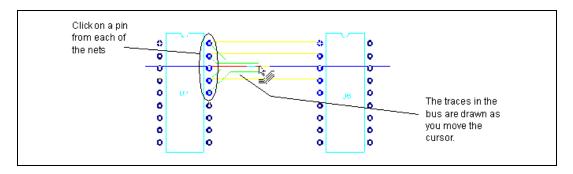
Use to connect multiple traces between multi-pinned devices such as ICs.

The procedure below uses the following example.

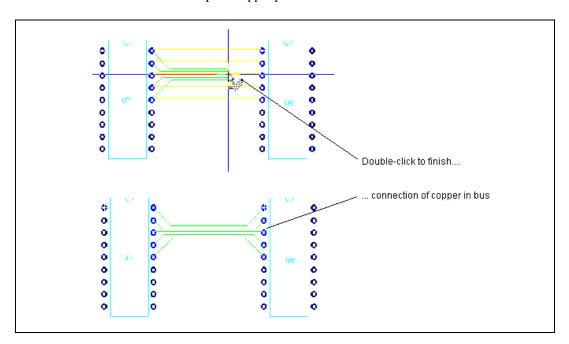


Complete the following steps to place the copper for the bus in the above example:

- 1. Be sure that you have not selected any pins.
- 2. Select **Place»Bus**. The cursor changes to a bus symbol. Click on a pin on each of the nets that you wish to place in the bus and then move the cursor towards the target IC.



3. Move the cursor toward the bus's destination pins and double-click to complete copper placement.



#### **Working with Density Bars**

Density bars use color to indicate the density of pins and pads at cross-sections of your board. The higher their density at any given cross-section, the more difficulty you will have routing traces through that section of the board and the more copper is used in that area. When placing parts you should strive to achieve relatively equal density distributions to avoid difficult-to-route areas.

As the design's pin/pad density gets heavier, the color of the density bars changes from green to red.

When you start Ultiboard, the density bars are toggled off by default. If you toggle the density bars on, they appear on the right side and underneath the design.



To toggle the density bars on, or off again, choose View» Density Bars.

#### Working with Keep-in/Keep-out Areas

A **Keep-in** area is a polygon that you set so that when objects are moved outside of it, a DRC error is generated. Conversely, a **Keep-out** area generates a DRC error when objects are moved into it.

#### Placing Keep-in/Keep-out Areas

The **Keep-in/Keep-out properties** dialog box lets you place a polygon that will act as either a **Keep-in** or a **Keep-out** area. By default, a **Keep-out** is placed.

Complete the following steps to add a restricted area:

- Choose Place»Keep-in/Keep-out Area.
- 2. Left-click all points that are to define the polygon, ending with the starting point.

### Viewing and Editing Keep-in/Keep-out Properties

To display the **Keep-in/keep-out properties** dialog box, select the desired keep-in/out and select **Edit»Properties**.



**Note** The **Keep-in/out** layer must be active in the **Design Toolbox**.

The **Keep-in/keep-out properties** dialog box consist of two tabs: **Attributes** and **Keep-in/keep-out**.

Use the **Attributes** tab to edit the properties of the selected area. For more information on editing properties in the **Attributes** tab, refer to the *Attributes* section of Chapter 4, *Working with Parts*.

#### Keep-in/keep-out Properties: Keep-in/keep-out Tab

Use the **Keep-in/keep-out** tab to set specific parameters.

Complete the following steps to set Keep-in/Keep-out parameters:

- 1. In the **Type** box, select either **Keep-out** or **Keep-in**.
- 2. In the **Layers** box, check the layers to which the Keep-in/out applies.
- 3. Optionally, enter the a **Name** for the Keep-in/out area.

- 4. Optionally, click on one of the following checkboxes in the **Advanced options** area and click the corresponding **Options** button when it becomes active:
  - Net Group—Displays the Select Groups dialog box where you select the net groups to which you wish to apply the Keep-in/out.
  - Part Height—Displays the Part Height Ranges dialog box where you enter the height of parts to which you wish the Keep-in/out area to apply.
  - Part Group—Displays the Select Groups dialog box where you select the part groups to which you wish to apply the Keep-in/out area.
- 5. Click **OK** in the **Keep-in/keep-out properties** dialog box.

#### If no **Advanced options** are set:

- A DRC error is reported if an object is moved outside of a Keep-in area.
- A DRC error is reported if an object is inside a **Keep-out** area.
- If there are multiple **Keep-ins** or **Keep-outs**, the objects may be divided amongst the different areas at your discretion. Multiple areas then behave as a single disjointed area.

#### If **Advanced options** are set:

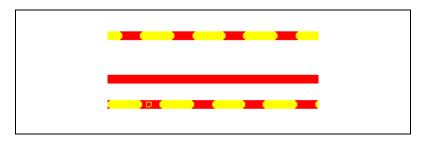
- A DRC error is reported if an object is moved outside of a Keep-in area.
- A DRC error is reported if an object is inside a Keep-out area.

#### **Equi-Spacing Traces**

Use this option to set the spacing between traces to be equal.

Complete the following steps to equi-space traces:

1. Select two traces that surround at least one other trace, as shown in the figure below.



2. Select **Tools**»**Equi-space Traces**. The spacing between the traces is made equal, as shown in the example in the figure below.





**Note** The selected traces must be between two objects (that is, two pins, two traces). Initial spacing between traces must not be equal. Traces must belong to a net in the same layer. Rubber-banding does not work with this feature, hence some traces may become disconnected.

#### **Deleting a Trace**

Traces can be deleted like other objects. When you delete a trace, you are not asked to confirm the deletion, but you can undo the deletion by choosing **Edit»Undo** immediately after making the deletion.



**Note** Depending on your setting in the **PCB Design** tab of the **Global Preferences** dialog box, vias associated with a trace may be deleted when that trace is deleted.



To delete a trace that you have just placed, choose **Edit»Undo Place Trace Segment**.

Complete the following steps to delete an existing trace:

- 1. Select the trace.
- ×
- 2. Choose **Edit»Delete**.
  - Or
- 1. Select the trace.
- 2. Press < Delete>.

# **Working with Other Copper Elements**

This section contains the following subjects:

- Placing Copper Areas
- Placing Powerplanes

- Splitting Copper
- Converting a Copper Shape to an Area
- Deleting All Copper
- Adding and Removing Teardrops

#### **Placing Copper Areas**

Use the **Place**»Copper Area command to define copper polygons.

Complete the following steps to place a copper area:

- 1. Choose a copper layer.
- Choose Place»Copper Area. The pointer has a polygon shape attached.
- 3. Left-click all points that are to define the copper area, ending with the starting point.
- 4. Optionally, right-click to cancel the **Place** command.

Complete the following steps to delete a copper area:

- 1. Choose Edit»Copper Delete»Copper Island.
- 2. Click on the copper area you want to delete.

#### **Placing Powerplanes**

Powerplanes are copper areas that cover an entire layer.

Complete the following steps to place a powerplane:



- 1. Choose Place»Powerplane. The Choose Net and Layer for Powerplane dialog box appears.
- 2. Specify the **Net** and **Layer** for the powerplane.
- Click OK. The Choose Net and Layer for Powerplane dialog box disappears and the powerplane is placed on the layer that you specified.

## **Splitting Copper**

Use the **Polygon Splitter** to split powerplanes and other copper areas.

Complete the following steps to split a copper area or powerplane:

- Choose Design»Polygon Splitter.
- 2. Move the pointer to the polygon you want to split.



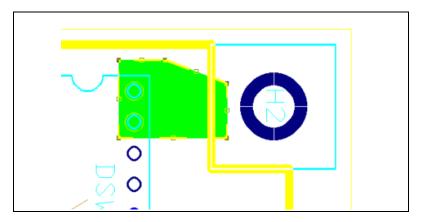
- 3. Click at the point where you want to begin the split.
- 4. Move the pointer over the polygon. A line appears to indicate where the split will occur.
- 5. Move the line to the desired location and click to finish the split.
- 6. Right-click to cancel the **Polygon Splitter** function.

### **Converting a Copper Shape to an Area**

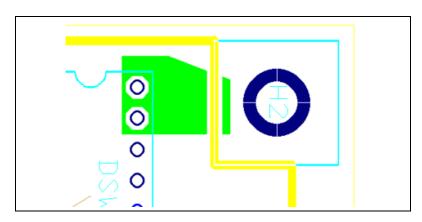
Use to convert a copper shape to a polygon that supports voiding around unconnected nets.

Complete the following steps to shape a copper shape to an area:

1. Select a copper shape in your workspace. The figure below shows a coppers shape (green) that straddles two pins and traces.



2. Select **Design»Shape to Area**. The copper is cut out to avoid the other elements within its area, as in the example shown below.



#### **Deleting All Copper**



To delete *all* copper elements on the design (traces, copper areas, and powerplanes), choose **Edit»Copper Delete»All Copper**.

#### **Adding and Removing Teardrops**

A teardrop is a flair that you can add to a trace where the trace connects to a pad. This is typically used with very small sized traces, to prevent possible breakage in the copper between the trace and the pad.

Complete the following steps to add teardrops:

- 1. Select **Design»Add Teardrops**. The **Teardrops** dialog box displays.
- 2. Select the **Units** for the teardrop length.
- 3. In the **Length** box, enter the **Preferred** and **Minimum** length for the teardrops. The preview area changes as the lengths are changed.
- 4. In the **Apply to** box, select the following as desired:
  - Selected pads radio button—Teardrops will be added to the pads that are currently selected on the workspace.
  - All of the following radio button—When selected, enables the SMT pins, THT pins and Standard vias checkboxes; check as desired.
- 5. In the **On DRC error** box, select the desired radio button. Choices are **Do not create teardrop**, **Ask for confirmation**, **Create teardrop**.
- 6. Enable or disable the **Ignore pad without net** checkbox as desired.
- 7. Click **OK** to add the teardrops are added.

To remove all teardrops select **Edit»Copper Delete»All Teardrops**.

# **Viewing and Editing Copper Properties**

All copper elements (traces, copper areas, and powerplanes) share the same three properties tabs (**Attributes**, **General**, and **Position**). The fourth tab for traces is **Line**, and the fourth tab for copper areas and powerplanes is **Copper Area**.

Double-click on the copper element to display its properties. The name of the dialog box that displays changes to reflect the selelected element.

#### **Copper Properties: Attributes Tab**

The **Attributes** tab is where you edit the attributes of the selected copper element.

Refer to the *Attributes* section of Chapter 4, *Working with Parts*, for more information.

## **Copper Properties: General Tab**

The **General** tab is where you edit the properties of the selected copper element.

Complete the following steps to edit the contents of the **General** tab:

- 1. Set the following in the **Measurements** box:
  - Width—The width of the copper element's outline, in the selected Units.
  - **Net**—The net to which the element is connected, if any. This is read-only.
- In the Autorouter settings box, select either Trace is fixed or Trace can be moved.
- 3. Optionally, change the **Units** of measurement.
- 4. In the **Clearances** box, enter the desired clearance of the selected object to traces in the **To Trace** field.

#### **Copper Properties: Position Tab**

The **Position** tab is where you change the layer the selected copper element is on, from the **Layer** drop-down list. You can also use this tab to lock the copper element on the layer.

#### **Copper, Jumper and Dimensions Properties: Line Tab**

Complete the following steps to control the coordinates for a line's start and end points:

- 1. Enter the following in the **Points** box:
  - **X1**—The X coordinate of the trace's starting point.
  - **X2**—The X coordinate of the trace's ending point.
  - Y1—The Y coordinate of the trace's starting point.
  - Y2—The Y coordinate of the trace's ending point.
- Select the desired Units of measure.

#### **Copper Properties: Copper Area Tab**

When a copper area is selected, the **Copper Area Properties** dialog box includes a **Copper Area** tab.

Complete the following steps to set a copper area's net and parameters:

- 1. In the **Thermal Reliefs** box, select the thermal reliefs and styles desired using the following:
  - SMD Pads checkbox—Enable to have thermal relief applied to SMD pads.
  - Padstacks checkbox—Enable to have thermal relief applied to padstacks.
  - **Vias** checkbox—Enable to have thermal relief applied to vias.
  - **Style to Use when Referenced by Pad** drop-down list—The thermal relief shape to use when referenced by a part's pad.
  - Spoke Width to Use when Referenced by Pad drop-down list—The size of the spokes a thermal relief will have when it is referenced by a part's pad.
- 2. In the **Remove Islands** box, set the parameters to remove islands using the following (an island is a section of copper within the copper area that is not connected to any other copper):
  - Smaller than checkbox—Enable the checkbox and enter the desired setting. Any copper islands with length and width smaller than this value are automatically deleted.
  - **Not connected to outer edge** checkbox—Any unconnected copper *within* the copper area will be removed.
  - Reset all manual removed islands checkbox—Select to replace all islands that you removed manually (that is, by selecting and deleting).
- 3. Select **Enable voiding** if you wish the area around traces and pins not to be connected to the copper area.
- If you wish to connect the copper area to a net, enable Connected to Net and select the desired net from the list.

# **Working with Vias**

This section contains the following topics:

- Placing Vias
- Viewing and Editing Via Properties

#### **Placing Vias**

A via is a plated through-hole in a printed circuit board used to connect two or more layers, as well as the top and bottom surfaces of the board.

Once placed, a via can be moved like a part. Refer to the *Tools to Assist Part Placement* section of Chapter 4, *Working with Parts*, for more information.

Complete the following steps to place a via:



- Choose Place» Via and click on the board where you want to place the via. The Select the lamination that is to be used for this via dialog box appears.
- 2. Select the layers that the via is to run between (**From Layer** and **To Layer**).
- 3. Click **OK**. The dialog box disappears.
- 4. Right-click to cancel the **Place Via** command, or click in another location to place another via.



**Note** Depending on your setting in the **PCB Design** tab of the **Global Preferences** dialog box, vias associated with a trace may be deleted when the trace is deleted.

#### **Viewing and Editing Via Properties**

Via properties consist of five tabs: Attributes, General, Via, Layer Settings and Thermal Relief.

#### **Attributes Tab**

The **Attributes** tab allows you to edit the properties of the selected via. Refer to the *Attributes* section of Chapter 4, *Working with Parts*, for more information.

#### **General Tab**

The **General** tab is the default, and appears when you choose **Edit»Properties**. This is where you change the X/Y coordinates, the size of the clearance, the via angle, the side of the board the via is on, and to define the units of measurement.

Complete the following steps to change the settings in the **General** tab:

- 1. In the **Measurements** box, set the following as desired:
  - **X,Y**—The X and Y coordinates of the via.
  - **Net**—The net the via is connected to (read-only).
  - **Angle(degrees)**—Leave at 0.00.
  - **Board side**—Select either **Top** or **Bottom** radio button.
- 2. Optionally, enable the **Locked** checkbox to lock the via in place, and change the **Units** of measurement.
- 3. In the **Clearances** box, enter the desired clearance of the selected via to traces in the **To Trace** field.

#### Via Tab

Complete the following steps to change the settings in the **Via** tab:

- 1. Enable the **Assume net** checkbox to assign a specific net to the via, then select the net from the drop-down list.
- 2. Optionally, set the **Units** of measure.
- 3. In the **Via Settings** box, set the following as desired:
  - Use Design Rules radio button—Select to use the settings in the Pads/Vias tab of the PCB Properties dialog box.
  - Pad Diameter radio button—Select to enter the diameter of the selected via's pad in the drop-down list. The Drill Diameter drop-down list is also activated; enter the desired value.
  - **Plated** checkbox—Check to plate the inside of the via's drill hole.
- 4. In the **Autorouter Settings** box, select either **Via is Fixed** or **Via can be Moved** (during autorouting).
- 5. In the **Solder Mask** box, select the following as desired:
  - Top checkbox—Enable to place a solder mask on the top of the PCB.
  - Bottom checkbox—Enable to place a solder mask on the bottom of the PCB.

#### Micro Via Tab

If the via that you have selected is a micro via, the **Micro Via** tab displays instead of the **Via** tab.

Complete the following steps to change the settings in the **Micro Via** tab:

- 1. Enable the **Assume net** checkbox to assign a specific net to the micro via, then select the net from the drop-down list.
- In the Autorouter Settings box, select either Via is Fixed or Via can be Moved (during autorouting).
- 3. In the **Solder Mask** box, select the following as desired:
  - Top checkbox—Enable to place a solder mask on the top of the PCB.
  - Bottom checkbox—Enable to place a solder mask on the bottom of the PCB.
- 4. In the **Via Settings** box, set the following as desired:
  - Use Design Rules radio button—Select to use the settings in the Pads/Vias tab of the PCB Properties dialog box.
  - Pad Diameter radio button—Select to enter the diameter of the selected via's pad in the drop-down list. The Landing Pad and Drill Diameter drop-down lists are also activated; enter the desired values in these.
- 5. In the Layer Settings list, enable which layers to Allow Autorouting.

#### **Via Properties: Thermal Relief Tab**

Complete the following steps to change the settings in the **Thermal Relief** tab:

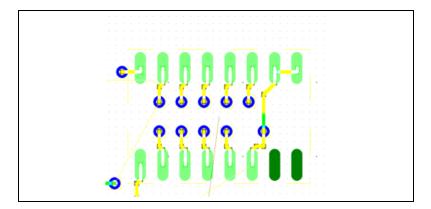
- 1. Set the width of the thermal relief's spokes in the **Spoke Width** area.
- 2. Enable the desired radio button in the **Type** area and set the shape of the thermal relief. If you do not wish to use thermal relief for the via, select **No thermal relief**.

# **Placing SMD Fanouts**

The **Fanout SMD** command attaches vias to each pin of either a selected surface mount device (SMD) or all SMDs on the board.

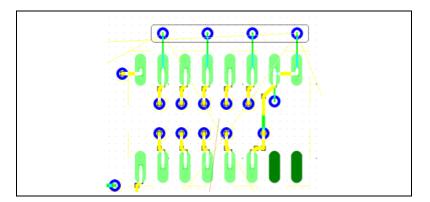
Complete the following steps to place SMD fanouts:

1. Optionally, select the parts to which you wish to apply fanouts, as in the example shown in the figure below.



- Select **Design»Fanout SMD**. The **Fanout Options** dialog box appears.
- 3. In the **Fanout Type** box, select one of:
  - **Fanout Board**—Fanout action will apply to the entire board.
  - **Fanout Selected Part**—Fanout action will apply to the selected parts only.
- 4. In the **Fanout Via Configuration** box, enter the following as desired:
  - **Via Drill Diameter**—The diameter of the placed vias' holes.
  - Via Pad Diameter—The diameter of the placed vias' pads.
  - Via Spacing Factor—This is for PGA parts only (it does nothing for non-PGA parts); determines how far apart the vias are placed. For example, if the distance between the SMT pins is 2 mils, and the Via Spacing Factor is 2, the distance between the vias will be 2 mils × 2 = 4 mils. The direction of this distance depends on where the via is placed, but basically, if the SMT pin is at the top, the via will also be at the top. The distance is the Y distance between each row of vias. The distance also depends on the particular part—each part may have different SMT spacing, so the distance may vary.

5. Click **Start Fanout**. The **Fanout Options** dialog box disappears and the fanout vias are placed on the design, as circled in the figure below.



# **Working with Nets**

This section contains the following subjects:

- Using the Nets Tab
- Using the Netlist Editor
- Highlighting a Net
- Shielding Nets
- Net Bridges
- Copying a Copper Route

#### **Using the Nets Tab**

Use the **Nets** tab buttons in the **Spreadsheet View** to preview a net in relation to the board, find a net, highlight a selected net, lock and unlock a selected net, set the width and clearance of a selected net, and remove the copper of a selected net.

Complete the following steps to preview a net:



- 1. Click the **Show preview** button to toggle the **Preview** function on if it is not already.
- 2. Click the net in the list. A picture of the path the net makes on the board displays in the preview area.

Complete the following steps to find a net in the design:

1. Click the net in the list to select it.



Click the Find the selected net button. The view zooms in on the net and selects it.

Complete the following steps to highlight a selected net:

- 1. Click the net in the list to select it.
- Click the Highlight selected nets button. The selected net is highlighted on the design. (You can change the highlight color from the Color Element drop-down list in the Colors tab of the Global Preferences dialog box.)

Complete the following steps to lock and unlock any copper placed for a net:

- 1. Click the net in the list to select it.
- Click the Lock the selected net button to lock an unlocked net, or to unlock a locked net.

Complete the following steps to remove the copper of a selected net:

- Click the net in the list.
- 2. Click **Remove Copper**. You are prompted to confirm the removal.
- 3. Click **Yes** to remove the copper. The copper is deleted and the ratsnest reappears.



**Note** Refer to the *Spreadsheet View* section of Chapter 1, *User Interface*, for information about the other buttons in this tab.

#### **Using the Netlist Editor**

You can use the netlist editor to view the nets in the design and to view the pins in the nets. You can also use it to add and delete nets from the design, add/delete pins from an existing net, adjust trace widths in a net, set high speed parameters and adjust a net's via diameters and via drill hole size.

To open the netlist editor, choose **Tools»Netlist Editor**. The **Net Edit** dialog box opens.

Complete the following steps to lock a net in place:

- 1. Select the desired net in the **Net** drop-down list.
- 2. Click the **Lock Net** button.





Complete the following steps to add new pins to a locked net:

- 1. Select the desired net in the **Net** drop-down list.
- 2. Click the **Lock Net** button to unlock the net.
- 3. Add the necessary pins and connections. Refer to the *Adding a Net* section for more information.
- 4. Route the new net.
- 5. Click the **Lock Net** button.



To show or hide a ratsnest, click the **Show/Hide Ratsnest** button. When depressed, this button shows the ratsnest for the net selected in the **Net** drop-down list. Refer to the *Working with Ratsnests* section of Chapter 4, *Working with Parts*, for information about ratsnests.

#### **Adding a Net**

Complete the following steps to add a net:

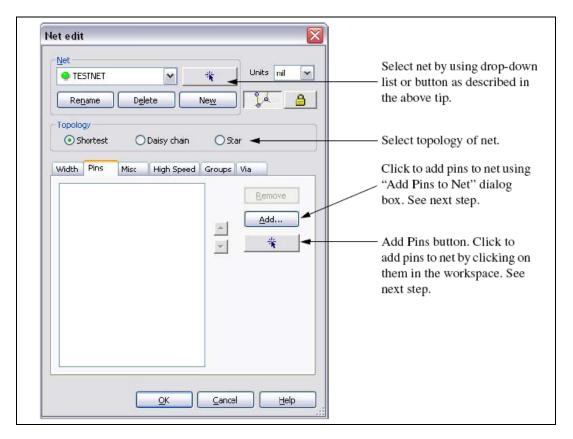
- 1. Select **Tools**»**Netlist Editor** and click the **Pins** tab.
- 2. Click New. The Add Net dialog box displays.
- 3. Enter a name and click **OK**. The new net name displays in the **Net** list. The light green "lamp" indicates that there are no pins connected to the net. The field in the middle of the pins tab is blank because the new net has no pins connected. See below to add pins to a net.

Complete the following steps to add a pin to a new or previously existing net:

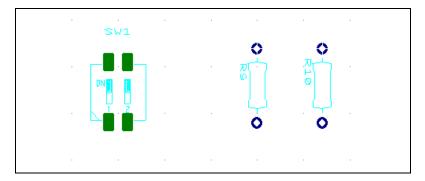
- 1. Select **Tools**»**Netlist Editor** and click the **Pins** tab.
- 2. Select the desired net from the **Net** drop-down list in the **Net Edit** dialog box.



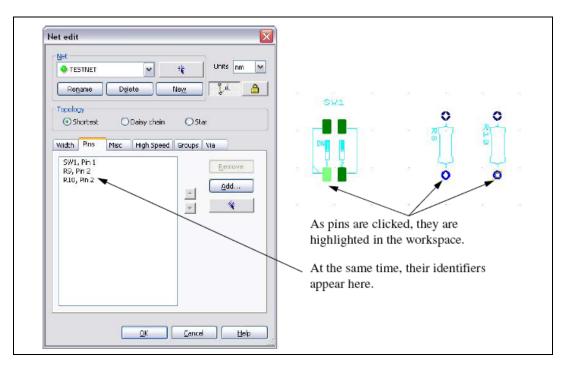
**Tip** You can also select the net by clicking on the button to the right of the drop-down list and then clicking on one of the pins from that net in the workspace. To do this, there must already be pins connected to the net.



The remainder of this section uses the example shown in the figure below. The parts shown are not connected to any net.

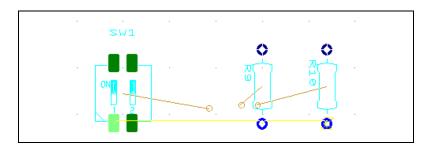


3. Click the **Add pins** button and click the desired pin in the workspace. Continue until all pins for the net are listed in the **Pins** area.



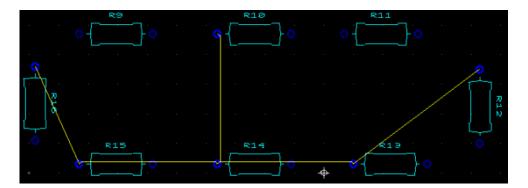
Or

- a. Click **Add**. The **Add Pins to the Net** dialog box displays.
- b. Highlight the pins to be added and click **Add**. The dialog box closes and the **Net Edit** dialog box shows the added pins in the list of pads for the displayed net.
- 4. Click **OK** in the **Net Edit** dialog box. The dialog box closes and the net information is added in the workspace, including its ratsnest and force vectors. Refer to the *Working with Ratsnests* and *Working with Force Vectors* sections of Chapter 4, *Working with Parts*, for more information.

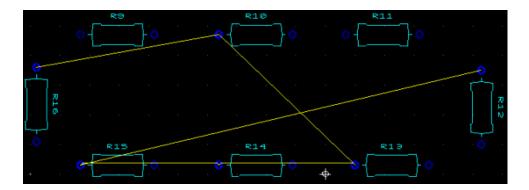


Complete the following steps to change a net's topology:

- 1. Select **Tools**»**Netlist Editor** and select the net from the **Net** drop-down list in the **Net Edit** dialog box.
- 2. Select either **Shortest**, **Daisy chain** or **Star** in the **Topology** area and click **OK**. The ratsnest placement on the workspace changes to reflect the new topology.
  - **Shortest**—When connections are made, the shortest distance possible is maintained. The order for the connection is not considered. Refer to the figure below for an example.

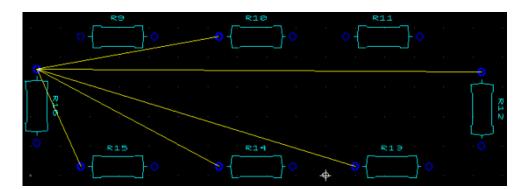


• **Daisy chain**—The connection between pins is based on the order in which the pins are selected. The connection distance between pins is not considered. Refer to the figure below for an example.



• Star—Pins are connected with a reference point, which is the first selected pin. Other pins are connected to the reference source only. The effect is like a star, with connections radiating out to other pins. Orders in which the pins are selected or the distance

between pins are not considered. If the first pin is deleted from the net, the pin below the reference point becomes the source. Refer to the figure below for an example.



## **Renaming a Net**

Complete the following steps to rename a net:

- Select Tools» Netlist Editor and select the desired net from the Net drop-down list in the Net Edit dialog box.
- 2. Click **Rename**. You are prompted for the new net name.
- 3. Type a name for the net.
- 4. Click **OK** to save the new name.

The new net name appears in the **Net** drop-down list in the **Net Edit** dialog box, and in the **Nets** tab in the **Spreadsheet View**.

#### **Deleting a Net**

Complete the following steps to delete a net:

- Select Tools» Netlist Editor and click Delete in the Net Edit dialog box. The Select the net to delete dialog box appears.
- 2. Select the net to be deleted.
- 3. Click Delete. The Select the net to delete dialog box closes, and the net no longer appears in the Net drop-down list of the Net Edit dialog box, or the Nets tab in the Spreadsheet View. The net is also removed from the board, but while the net disappears, the traces stay on the board.



**Note** There is no deletion confirmation. To cancel the deletion before you click **Delete**, click **Close**.

## Removing a Pin from a Net

Complete the following steps to remove a pin from a net:

- 1. Select **Tools**»**Netlist Editor** to display the **Net Edit** dialog box.
- Click the **Pins** tab and select the desired net from the **Net** drop-down list.
- 3. Highlight the pin you wish to remove in the list in the **Pins** tab and click **Remove**.
  - The pin is removed from the list of pins for the displayed net.
- Click **OK** to close the **Net Edit** dialog box.

## **Setting Net Widths**

Complete the following steps to set net widths:

- 1. Select **Tools**»**Netlist Editor** and select the desired net from the **Net** drop-down list in the **Net Edit** dialog box.
- Click on the Width tab.
- 3. Enter the Minimum trace width, Default trace width, Maximum trace width, and Trace clearance, or choose Use Group Settings from the drop-down lists.
- 4. Click **OK** to save changes.

## **Setting High Speed Parameters**

Complete the following steps to set high speed parameters for a net:

- Select Tools» Netlist Editor and select the desired net from the Net drop-down list in the Net Edit dialog box.
- 2. Click the **High Speed** tab.
- 3. Enter the following as required:
  - Parallelism check—Enable checkbox and enter Maximum length that traces can run in parallel. Enter size of Gap (allowable distance) between parallel traces on Same layer and Adjacent layer. In the Against net field, select the net against which the parallelism check is done.
  - Route length check—Enable checkbox and enter Minimum and Maximum lengths for the length of copper between connected pins for Daisy chain and Star topologies (this checkbox is only active for these topologies).
- 4. Click **OK** to close dialog box and accept changes.

## **Setting Miscellaneous Net Parameters**

Complete the following steps to set miscellaneous parameters for a net:

- 1. Select **Tools**»**Netlist Editor** and select the desired net from the **Net** drop-down list in the **Net Edit** dialog box.
- 2. Click on the **Misc** tab.
- 3. In the **Routing Layers** area:
  - Select layers to use for routing copper for the selected net.



**Note** If the selected net is part of a net group, the **Use Group Settings** checkbox is selected. Turn this off if you wish to make changes in the **Routing Layers** area.

- 4. In the **Priority** field:
  - Enter the routing priority for the selected net. "1" is the highest priority, "2" the second highest, etc. Leave as None if priority routing is not required.
- 5. In the **Net Shielding** area:
  - Select which **Net** is used for the shield. **Width** becomes active—change as desired.



**Note** Shields are copper that is placed around a selected net to act as a buffer or to shield the net from signal interferance.

6. Enter desired parameters and click **OK**.

## **Setting Group Parameters**

Complete the following steps to enter group information for a net:

- 1. Select **Tools**»**Netlist Editor** and select the desired net from the **Net** drop-down list in the **Net Edit** dialog box.
- 2. Click on the **Groups** tab.
- 3. Select the desired **Net group** from the drop-down list.
- 4. Optionally, to enter a group for a bus and/or differential pair for the selected net, click the **Bus** or **Differential pair** radio button and select the group from the drop-down list.

These groups are created in the **Edit Groups** dialog box. Refer to the *Working with the Group Editor* section of Chapter 3, *Setting Up a Design*, for more information.

5. Enter desired group parameters and click **OK**.

## **Setting Via Parameters**

Complete the following steps to edit via information for a net:

- 1. Select **Tools**»**Netlist Editor** and select the desired net from the **Net** drop-down list in the **Net Edit** dialog box.
- Click on the Via tab.
- 3. Set desired Via Drill Diameter and Via Pad Diameter and click OK.

## **Highlighting a Net**

Complete the following steps to highlight a net:

- 1. Click on a segment of the net that you wish to highlight.
- Select Design»Highlight Selected Net. The entire net is highlighted on the workspace and also in the Preview area of the Nets tab of the Spreadsheet View.



**Tip** You can change the highlight color from the **Color Element** drop-down list in the **Colors** tab of the **Global Preferences** dialog box.

## **Shielding Nets**

Complete the following steps to shield a net:

- 1. Select **Design»Shield Nets**. The **Net Shielding** dialog box appears.
- 2. Select one of the following in the **Width** box:
  - Use Net Settings radio button—Select to use net settings. Refer to
    the Spreadsheet View: Nets Tab section of Chapter 1, User
    Interface, and the Using the Netlist Editor section for more
    information.
  - (unlabelled) radio button—Select and enter a width for the shielding that differs from the net settings.
- 3. Enter the desired size for the gap between net and shield in the **Gap** box.

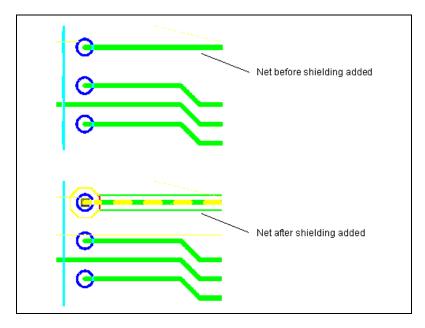


**Note** The **Preview** changes as parameters are adjusted.

 Click Advanced to display the Advanced Net Shielding Options dialog box.

- 5. Select the net to use for the shield in the **Shield net** area:
  - Use Net Settings—Select to use the shield set in the Spreadsheet View (also set in the Net Edit dialog box).
  - GND—Select to activate the drop-down list, where you can pick the net to use for the shield.
- In the On DRC Error area, select the action to take when a DRC error occurs.
- In the On Other Failures area, select the action to take when other errors occur.
- 8. In the **Nets** area, select the nets you wish to shield.
- 9. In the **Layers** area, select the layers on which you wish to place the shielding.
- 10. Click **OK**. You are returned to the **Net Shielding** dialog box.
- 11. Click **OK**.

The shielding appears as illustrated below:



12. Results appear in the **Results** tab of the **Spreadsheet View**. You may click on an error to go to the problem area.

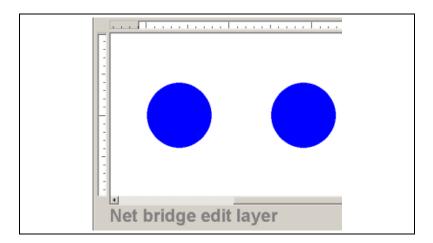
## **Net Bridges**

The net bridge functionality permits connections between different nets (for example, digital and analog grounds) without losing the properties of either net.

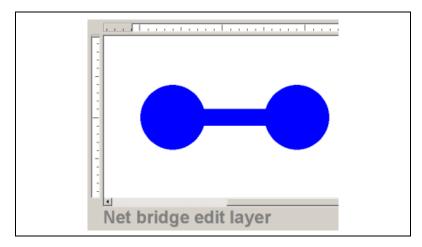
## **Creating a Net Bridge**

Complete the following steps to create a net bridge:

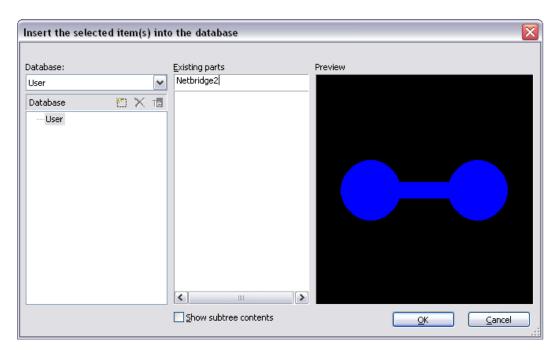
- 1. Select Tools»Database»Database Manager.
- Click the Create New Part button in the Parts area, select Net bridge and click OK. The Net Bridge Edit Layer displays on your workspace.
- 3. Select **Place»Net Bridge Pins** to display the **Place Net Bridge Pin** dialog box.
- 4. Enter the desired parameters for the first pin of the net bridge, click **OK** and place the pin on the workspace.
- 5. Select **Place»Pins** again, enter the parameters for the second pin of the net bridge, click **OK** and place the pin on the workspace in the desired location.



6. Connect the two pins by selecting **Place»Shape»Rectangle** and drawing a rectangle between them, being sure to overlap the two pins.



- 7. Close the **Net Bridge Edit Layer**, and when prompted, Click **Save**.
- 8. The following dialog box appears. Enter the name for the new netbridge (Netbridge2 in the following example):



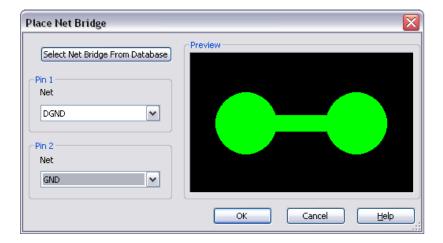
9. Click OK.

## **Placing a Net Bridge**

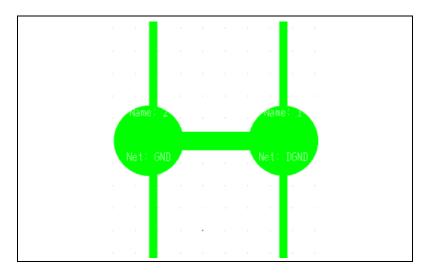
This example connects two traces—one is on net "DGND" and the other is on net "GND."

Complete the following steps to place a net bridge:

- 1. Select **Place**»**Net Bridge**. The **Place Net Bridge** dialog box appears.
- 2. Click **Select Net Bridge From Database**. The **Get a part from the database** dialog box appears.
- 3. Select the desired net bridge in the **Available Parts** area and click **OK**. You are returned to the **Place Net Bridge** dialog box.
- 4. Map the pins of the net bridge to the desired nets in the **Pin 1** and **Pin 2** area. In the example below, digital ground (DGND) and analog ground (GND) are mapped together.



5. Click **OK** and place the netbridge across the two nets as in the example below.

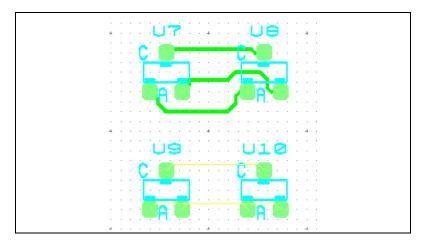


## **Copying a Copper Route**

You can copy the routing of traces between two identical parts groups that have been set up using the **Group Replica** command.

Complete the following steps to copy copper routing between groups:

- 1. Create two identical part groups. Refer to the *Replicating Group Part Placement* section of Chapter 4, *Working with Parts*, for more information.
- 2. Route the traces for one of the groups. In the example below, Part Group A consists of U7 and U8. Part Group B consists of U9 and U10.



- 3. Select **Design»Copy Route**. The **Copy route** dialog box appears.
- 4. Select the group you have already routed in the **Source group** field, and the group you wish to have the same routing in the **Destination group** field and click **OK**. The routing is duplicated for the destination group.

# **Swapping Pins and Gates**

Pin and gate swapping are done between like pins and gates to reduce the amount of copper needed to route a given net.

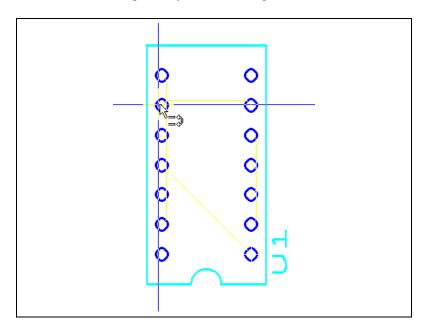
The following sections document manual pin swapping, manual gate swapping and automatic pin/gate swapping. For these functions to work, the pin groups must be set up in the **Footprint** tab of the **Component Properties** dialog box in Multisim, before the circuit is exported to Ultiboard. Refer to the *Multisim Help* for details.

## **Swapping Pins**

This feature works between allowed pins in the same gate (section of an IC). Swapping of pins between gates in the same IC or between similar ICs is not allowed.

Complete the following steps to swap pins between gates:

- 1. Select **Design»Swap Pins**.
- 2. Click on the first pin that you wish to swap.



3. Click on the second pin to complete the action.



**Note** Error messages display if the selected pins cannot be swapped, or if there is no PINGROUP information for a pin.

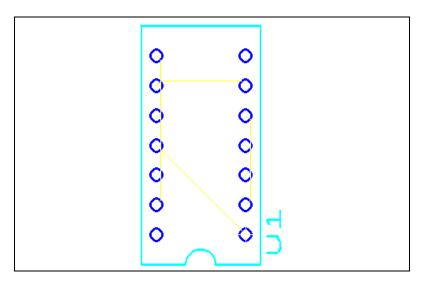
### **Swapping Gates**

This feature allows you to swap similar gates, and works for the following, which are set in the **Pin & Gate Swapping Settings** area of the **Design Rules** tab of the **PCB Properties** dialog box:

- **Internal Gates Only**—Allows gate swapping in the same IC only.
- Advanced Swapping—Allows gate swapping internally and between similar ICs.

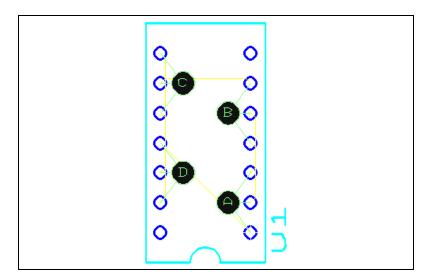
Group settings for swappable gates can be set into part groups in Ultiboard. Each new part group will have its own swapping information, which Ultiboard will follow.

The following design is used in this example:

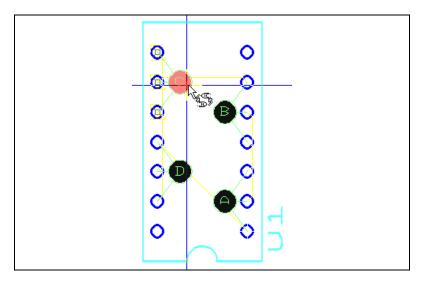


Complete the following steps to swap gates between parts:

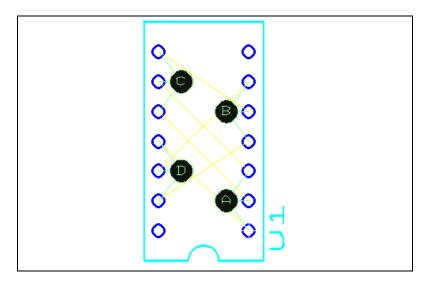
1. Select **Design»Swap Gates**. The workspace changes to reflect the gates.



2. Select the first gate that you wish to swap by clicking on the corresponding letter.



3. Click on the letter corresponding to the gate with which you want to exchange the gate you selected above. The ratsnest changes to reflect the swap.



## **Automatic Pin/Gate Swapping**

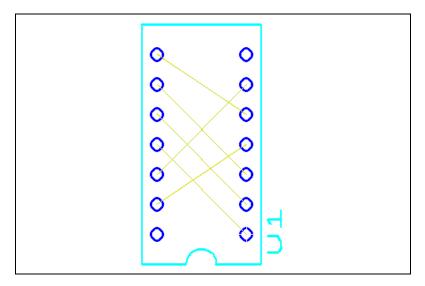
Use this feature to swap pins and/or gates after moving part(s) on the workspace.



**Note** For this feature to function, you must allow pin/gate swapping in the **Spreadsheet View**, and in the **Design Rules** tab of the **PCB properties** dialog box.

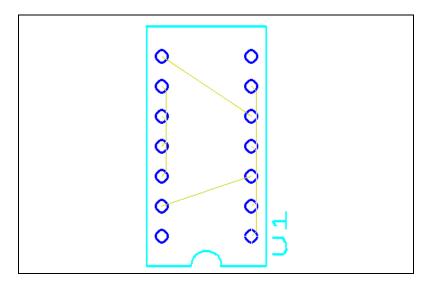
Complete the following steps to swap pins and gates automatically after a part move:

- 1. Move desired parts on the workspace.
- 2. Select **Design»Automatic Pin Gate Swap**. Pins and gates are swapped to achieve the most efficient routing of nets possible.



The above figure shows U1 before the automatic pin/gate swap. Note the position of the ratsnests.

The figure below shows U1 after the automatic pin/gate swap. Note the new position of the ratsnests.



## Real-Time Pin/Gate Swapping

Use this feature to swap pins and/or gates automatically in real-time as you move parts on the workspace.



**Note** For this feature to function, you must allow pin/gate swapping in the **Spreadsheet View**, and allow real-time swapping in the **Design Rules** tab of the **PCB properties** dialog box.

# **PCB Calculators**

The following sections explain how to use Ultiboard's **PCB Calculators**.

Some of the described features may not be available in your edition of Ultiboard. Refer to the *NI Circuit Design Suite Release Notes* for a list of the features in your edition.

## **PCB Transmission Line Calculator**

To control reflections on high-speed PCBs, it is necessary to make the traces appear as if they are transmission lines. This is done by calculating the characteristic impedance of the trace (Zo) and then terminating it with its characteristic impedance. This makes the trace appear like an infinitely long transmission line, and it will therefore have no reflections, even though in reality it has a finite length. What actually occurs is that all of the energy that travels down the trace is absorbed, and there is no energy left to reflect back. Once you have calculated Zo, you can use it to design the trace's termination.

There are a number of methods used to terminate transmission lines, for example, series termination, diode termination, which are beyond the scope of this manual. We recommend that you refer to any number of available texts on the subject.



**Note** Equations used are based on the IPC-D-317A document from the IPC organization (www.ipc.org).

In addition to Characteristic Impedance (Zo), you can use the **PCB Transmission Line Calculator** to calculate the following parameters for typical printed circuit board trace geometries:

- Per unit length Capacitance (Co)
- Per unit length Inductance (Lo)
- Propogation Delay (tpd)

#### The **PCB Transmission Line Calculator** supports:

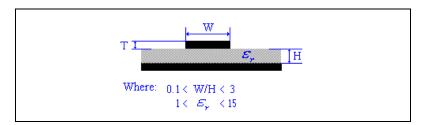
- Microstrip Trace Calculations.
- Embedded Microstrip Trace Calculations.

- Centered Stripline Trace Calculations.
- Asymmetric Stripline Trace Calculations.
- Dual Stripline Trace Calculations.

## **Microstrip Trace Calculations**

Complete the following steps to perform microstrip trace calculations:

- Select Tools»PCB Transmission Line Calculator.
- 2. Select **Microstrip** in the **Type** drop-down list.
- 3. In the **Input Data** area, edit the following as desired:
  - **Input Length Unit**—Select mils or millimeters.
  - **Dielectric Thickness (H)**—Refer to the figure below.
  - **Trace Thickness (T)**—Refer to the figure below.
  - **Trace Width (W)**—Refer to the figure below.
  - **Relative Permittivity (epsilon r)**—Refer to the figure below.



- Click Calculate. Results of the calculation appear in the Calculation Results area. They also appear in the Results tab of the Spreadsheet View.
- 5. Click Close to close the PCB Transmission Line Calculator.

## **Microstrip Equations**

The equations used to perform the microstrip calculations are:

$$Z0 = 87/(\text{sqrt}(\text{Er} + 1.41)) * \ln(5.98*\text{H}/(0.8*\text{W}+\text{T}))$$

$$Tpd = 58.35247*\text{sqrt}(\text{Er}+1.41)$$

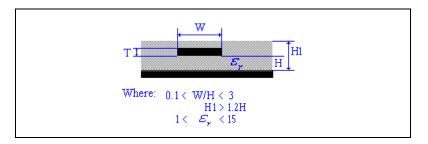
$$C0 = Tpd/Z0$$

$$L0 = C0*Z0*Z0$$

## **Embedded Microstrip Trace Calculations**

Complete the following steps to perform embedded microstrip trace calculations:

- 1. Select Tools»PCB Transmission Line Calculator.
- 2. Select **Embedded Microstrip** in the **Type** drop-down list.
- 3. In the **Input Data** area, edit the following fields as desired.
  - Input Length Unit—Select mils or millimeters.
  - **Dielectric Height (H1)**—Refer to the figure below.
  - **Dielectric Thickness (H)**—Refer to the figure below.
  - Trace Thickness (T)—Refer to the figure below.
  - Trace Width (W)—Refer to the figure below.
  - Relative Permittivity (epsilon r)—Refer to the figure below.



- Click Calculate. Results of the calculation appear in the Calculation Results area. They also appear in the Results tab of the Spreadsheet View.
- 5. Click Close to close the PCB Transmission Line Calculator.

### **Embedded Microstrip Equations**

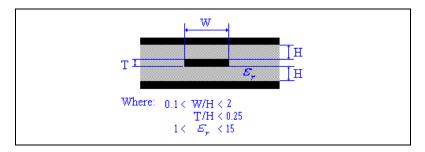
The equations used to perform the embedded microstrip calculations are:

$$Z0 = 56*ln(5.98*H/(0.8*W+T))/sqrt(Er*(1-exp(-1.55*H1/H)))$$
 
$$Tpd = 84.66667*sqrt(Er*(1-exp(-1.55*H1/H)))$$
 
$$C0 = Tpd/Z0$$
 
$$L0 = C0*Z0*Z0$$

## **Centered Stripline Trace Calculations**

Complete the following steps to perform centered stripline trace calculations:

- 1. Select Tools»PCB Transmission Line Calculator.
- 2. Select **Centered Stripline** in the **Type** drop-down list.
- 3. In the **Input Data** area, edit the following fields as desired:
  - **Input Length Unit**—Select mils or millimeters.
  - **Dielectric Thickness (H)**—Refer to the figure below.
  - **Trace Thickness** (**T**)—Refer to the figure below.
  - Trace Width (W)—Refer to the figure below.
  - **Relative Permittivity (epsilon r)**—Refer to the figure below.



- Click Calculate. Results of the calculation appear in the Calculation Results area. They also appear in the Results tab of the Spreadsheet View.
- 5. Click Close to close the PCB Transmission Line Calculator.

### **Centered Stripline Equations**

The equations used to perform the centered stripline calculations are:

$$Z0 = 60*ln(4*(2*H+T)/(0.67*3.1415926*(0.8*W+T)))/sqrt(Er)$$

$$Tpd = 84.66667*sqrt(Er)$$

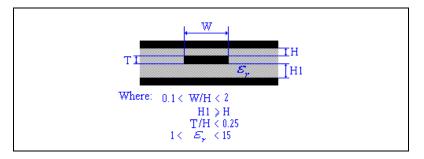
$$C0 = Tpd/Z0$$

$$L0 = C0*Z0*Z0$$

## **Asymmetric Stripline Trace Calculations**

Complete the following steps to perform asymmetric stripline trace calculations:

- 1. Select Tools»PCB Transmission Line Calculator.
- 2. Select **Asymmetric Stripline** in the **Type** drop-down list.
- 3. In the **Input Data** area, edit the following fields as desired:
  - **Input Length Unit**—Select mils or millimeters.
  - **Dielectric Height (H1)**—Refer to the figure below.
  - **Dielectric Height** (**H**)—Refer to the figure below.
  - **Trace Thickness** (**T**)—Refer to the figure below.
  - Trace Width (W)—Refer to the figure below.
  - **Relative Permittivity (epsilon r)**—Refer to the figure below.



- Click Calculate. Results of the calculation appear in the Calculation Results area. They also appear in the Results tab of the Spreadsheet View.
- 5. Click Close to close the PCB Transmission Line Calculator.

### **Assymetric Stripline Equations**

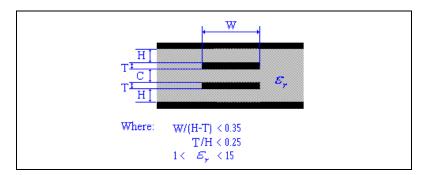
The equations used to perform the asymmetric stripline calculations are:

$$Z0 = (1-H/(4*H1))*80*ln(4*(2*H+T)/(0.67*3.1415926*(0.8*W+T)))/sqrt(Er)$$
 
$$Tpd = 84.66667*sqrt(Er)$$
 
$$C0 = Tpd/Z0$$
 
$$L0 = C0*Z0*Z0$$

## **Dual Stripline Trace Calculations**

Complete the following steps to perform centered stripline trace calculations:

- 1. Select Tools»PCB Transmission Line Calculator.
- 2. Select **Dual Stripline** in the **Type** drop-down list.
- 3. In the **Input Data** area, edit the following fields as desired:
  - **Input Length Unit**—Select mils or millimeters.
  - Trace Separation (C)—Refer to the figure below.
  - **Dielectric Thickness (H)**—Refer to the figure below.
  - **Trace Thickness (T)**—Refer to the figure below.
  - Trace Width (W)—Refer to the figure below.
  - **Relative Permittivity (epsilon r)**—Refer to the figure below.



- Click Calculate. Results of the calculation appear in the Calculation Results area. They also appear in the Results tab of the Spreadsheet View.
- 5. Click Close to close the PCB Transmission Line Calculator.

### **Dual Stripline Equations**

The equations used to perform the dual stripline calculations are:

$$Z0 = 30*( \ln(8*H/(0.67*3.1415926*(0.8*W+T))) + \\ \ln(8*(H+C)/(0.67*3.1415926*(0.8*W+T))))/sqrt(Er)$$
 
$$Tpd = 84.66667*sqrt(Er)$$
 
$$C0 = Tpd/Z0$$
 
$$L0 = C0*Z0*Z0$$

# **PCB Differential Impedance Calculator**

To control reflections on high-speed PCBs, it is necessary to make the traces appear as if they are transmission lines. This is done by calculating the characteristic impedance of the trace (Zo) and then terminating it with its characteristic impedance. This makes the trace appear like an infinitely long transmission line, and it will therefore have no reflections, even though in reality it has a finite length. (What actually occurs is that all of the energy that travels down the trace is absorbed, and there is no energy left to reflect back.) Once you have calculated Zo, you can use it to design the trace's termination.

If two traces in a differential pair are placed closely together, the differential impedance (Zdiff) of the pair must be calculated for proper trace termination. (This is the Differential Impedance Rule.)

There are a number of methods used to terminate transmission lines, for example, series termination, diode termination, which are beyond the scope of this manual. We recommend that you refer to any number of available texts on the subject.



**Note** Equations used are based on the IPC-D-317A document from the IPC organization (www.ipc.org).

The **PCB Differential Impedance Calculator** performs calculations for two traces that carry signals that are exactly equal and opposite (a differential pair).

You can use the **PCB Differential Impedance Calculator** to calculate the following parameters for differential pairs:

- Characteristic Impedance (Zo).
- Per unit length Capacitance (Co).
- Per unit length Inductance (Lo).
- Propogation Delay (tpd).
- Differential Impedance (Zdiff).

#### The **PCB Differential Impedance Calculator** supports:

- Microstrip Calculations.
- Embedded Microstrip Calculations.
- Centered Stripline Calculations.
- Asymmetric Stripline Calculations.

## **Microstrip Calculations**

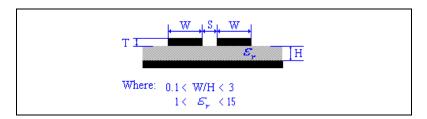
Complete the following steps to perform microstrip differential impedance calculations:

- 1. Select Tools»PCB Differential Impedance Calculator.
- 2. Select **Microstrip** in the **Type** drop-down list.
- 3. In the **Input Data** area, edit the following fields as desired:
  - Input Length Unit—Select mils or millimeters.
  - **Dielectric Thickness (H)**—Refer to the figure below.
  - **Trace Thickness (T)**—Refer to the figure below.
  - **Trace Width (W)**—Refer to the figure below.
  - Trace Spacing (S)—Refer to the figure below.
  - **Relative Permittivity (epsilon r)**—Refer to the figure below.

Or

If you wish to define the **Characteristic Impedance (Zo)** yourself, click **User Defined Zo** and edit the following fields as desired:

- Input Length Unit—Select mils or millimeters.
- **Dielectric Thickness (H)**—Refer to the figure below.
- **Trace Spacing (S)**—Refer to the figure below.
- Characteristic Impedance (Zo)—Refer to the figure below.



 Click Calculate. Results of the calculation appear in the Calculation Results area. They also appear in the Results tab of the Spreadsheet View.



**Note** If you chose **User Defined Zo** in the previous step, the **Per Length Unit** and the **Differential Impedance** are the only values that appear in the **Calculation Results** area of the **PCB Differential Impedance Calculator** dialog and the **Results** tab when you click **Calculate**.

5. Click Close to close the PCB Differential Impedance Calculator.

#### **Microstrip Differential Impedance Equations**

The equations used to perform the microstrip differential impedance calculations are:

$$Z0 = 87/(sqrt(Er + 1.41)) * ln(5.98*H/(0.8*W+T))$$

$$Tpd = 58.35247*sqrt(Er+1.41)$$

$$C0 = Tpd/Z0$$

$$L0 = C0*Z0*Z0$$

$$Zdiff = 2*Z0*(1-0.48*exp(-0.96*S/H))$$

## **Embedded Microstrip Calculations**

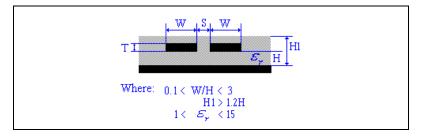
Complete the following steps to perform embedded microstrip differential impedance calculations:

- 1. Select Tools»PCB Differential Impedance Calculator.
- 2. Select **Embedded Microstrip** in the **Type** drop-down list.
- 3. In the **Input Data** area, edit the following fields as desired.
  - Input Length Unit—Select mils or millimeters.
  - **Dielectric Height (H1)**—Refer to the figure below.
  - **Dielectric Thickness (H)**—Refer to the figure below.
  - **Trace Thickness (T)**—Refer to the figure below.
  - Trace Width (W)—Refer to the figure below.
  - **Trace Spacing (S)**—Refer to the figure below.
  - **Relative Permittivity (epsilon r)**—Refer to the figure below.

Or

If you wish to define the **Characteristic Impedance** (**Zo**) yourself, click **User Defined Zo** and edit the following fields as desired:

- **Input Length Unit**—Select mils or millimeters
- **Dielectric Thickness (H)**—Refer to the figure below.
- **Trace Spacing (S)**—Refer to the figure below.
- Characteristic Impedance (Zo)—Refer to the figure below.



 Click Calculate. Results of the calculation appear in the Calculation Results area. They also appear in the Results tab of the Spreadsheet View.



Note If you chose User Defined Zo in the previous step, the Per Length Unit and the Differential Impedance are the only values that appear in the Calculation Results area of the PCB Differential Impedance Calculator dialog and the Results tab when you click Calculate.

5. Click Close to close the PCB Differential Impedance Calculator.

#### **Embedded Microstrip Differential Impedance Equations**

The equations used to perform the embedded microstrip differential impedance calculations are:

$$Z0 = 56*ln(5.98*H/(0.8*W+T))/sqrt(Er*(1-exp(-1.55*H1/H)))$$

$$Tpd = 84.66667*sqrt(Er*(1-exp(-1.55*H1/H)))$$

$$C0 = Tpd/Z0$$

$$L0 = C0*Z0*Z0$$

$$Zdiff = 2*Z0*(1-0.48*exp(-0.96*S/H1))$$

## **Centered Stripline Calculations**

Complete the following steps to perform centered stripline differential impedance calculations:

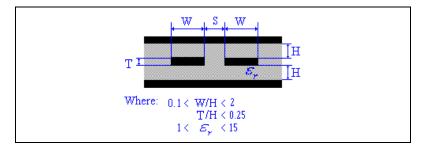
- 1. Select Tools»PCB Differential Impedance Calculator.
- 2. Select **Centered Stripline** in the **Type** drop-down list.

- 3. In the **Input Data** area, edit the following fields as desired:
  - **Input Length Unit**—Select mils or millimeters.
  - **Dielectric Thickness (H)**—Refer to the figure below.
  - Trace Thickness (T)—Refer to the figure below.
  - Trace Width (W)—Refer to the figure below.
  - Trace Spacing (S)—Refer to the figure below.
  - **Relative Permittivity (epsilon r)**—Refer to the figure below.

Or

If you wish to define the **Characteristic Impedance** (**Zo**) yourself, click **User Defined Zo** and edit the following fields as desired:

- **Input Length Unit**—Select mils or millimeters.
- **Dielectric Thickness (H)**—Refer to the figure below.
- Trace Spacing (S)—Refer to the figure below.
- Characteristic Impedance (Zo)—Refer to the figure below.



 Click Calculate. Results of the calculation appear in the Calculation Results area. They also appear in the Results tab of the Spreadsheet View.



Note If you chose User Defined Zo in the previous step, the Per Length Unit and the Differential Impedance are the only values that appear in the Calculation Results area of the PCB Differential Impedance Calculator dialog and the Results tab when you click Calculate.

5. Click **Close** to close the **PCB Differential Impedance Calculator**.

#### **Centered Stripline Differential Impedance Equations**

The equations used to perform the centered stripline differential impedance calculations are:

$$Z0 = 60*ln(4*(2*H+T)/(0.67*3.1415926*(0.8*W+T)))/sqrt(Er)$$

$$Tpd = 84.66667*sqrt(Er)$$

$$C0 = Tpd/Z0$$

$$L0 = C0*Z0*Z0$$

$$Zdiff = 2*Z0*(1-0.347*exp(-2.9*S/(2*H+T)))$$

## **Asymmetric Stripline Calculations**

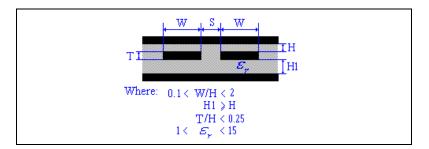
Complete the following steps to perform asymmetric stripline differential impedance calculations:

- 1. Select Tools»PCB Differential Impedance Calculator.
- 2. Select **Asymmetric Stripline** in the **Type** drop-down list.
- 3. In the **Input Data** area, edit the following fields as desired:
  - **Input Length Unit**—Select mils or millimeters.
  - **Dielectric Height (H1)**—Refer to the figure below.
  - Dielectric Height (H)—Refer to the figure below.
  - **Trace Thickness (T)**—Refer to the figure below.
  - **Trace Width (W)**—Refer to the figure below.
  - **Trace Spacing (S)**—Refer to the figure below.
  - **Relative Permittivity (epsilon r)**—Refer to the figure below.

Or

If you wish to define the **Characteristic Impedance** (**Zo**) yourself, click **User Defined Zo** and edit the following fields as desired:

- **Input Length Unit**—Select mils or millimeters.
- **Dielectric Thickness (H)**—Refer to the figure below.
- **Trace Spacing (S)**—Refer to the figure below.
- Characteristic Impedance (Zo)—Refer to the figure below.



 Click Calculate. Results of the calculation appear in the Calculation Results area. They also appear in the Results tab of the Spreadsheet View.



Note If you chose User Defined Zo in the previous step, the Per Length Unit and the Differential Impedance are the only values that appear in the Calculation Results area of the PCB Differential Impedance Calculator dialog and the Results tab when you click Calculate.

5. Click **Close** to close the **PCB Differential Impedance Calculator**.

### **Asymmetric Stripline Differential Impedance Equations**

The equations used to perform the asymmetric stripline differential impedance calculations are:

$$Z0 = (1-H/(4*H1))*80*ln(4*(2*H+T)/(0.67*3.1415926*(0.8*W+T)))/sqrt(Er)$$
 
$$Tpd = 84.66667*sqrt(Er)$$
 
$$C0 = Tpd/Z0$$
 
$$L0 = C0*Z0*Z0$$
 
$$Zdiff = 2*Z0*(1-0.347*exp(-2.9*S/(H+H1+T)))$$

# **Autorouting and Autoplacement**

There are a number of autorouting and autoplacement tools that vary depending on your edition of Ultiboard. These tools offer advanced autoplacement with state-of-the-art autorouting for optimal layout of your printed circuit boards, and are fully integrated with Ultiboard.

Some of the described features may not be available in your edition of Ultiboard. Refer to the *NI Circuit Design Suite Release Notes* for a list of the features in your edition.

# **Autoplacement of Parts**

The following sections explain how to use the autoplacer to place parts.

## **Pre-Placing Parts**

You may wish to pre-place certain parts (for example, holes) before autoplacing other parts.

Complete the following steps to lock any pre-placed parts so they are not moved by the autoplacer:

- 1. Select the pre-placed parts and choose **Edit**»Lock.
- 2. You can also lock parts in place from the **Parts** tab of the **Spreadsheet View**. Refer to the *Spreadsheet View*: *Parts Tab* section of Chapter 1, *User Interface*, for more information.

## **Understanding How the Autoplacer Works**

The autoplacer automatically places all unplaced parts onto your board according to group settings you can specify. It uses a rip-up and retry algorithm to find the best part positioning. As the autoplacer runs, the status line at the bottom of the screen indicates how many autoplacement passes have been completed. It also indicates how many parts have been placed and how many pins have been swapped (when the autoplacer performs pin/gate swaps). If the autoplacer cannot place all the parts, it returns a message indicating how many parts are still unplaced in the **Results** tab of the **Spreadsheet View**.

The autoplacer places parts as clusters. These clusters are generated by grouping a multi-pin part with a series of connected parts, each of which has fewer than four pins. Each cluster is then assigned a placement priority. By arranging parts into clusters, the autoplacer can place together those parts that have multiple connections. Block capacitors, which are connected to power signals, are always excluded from clusters. Ultiboard uses automatic block capacitor recognition to place block capacitors close to their corresponding ICs.

## Running the Autoplacer

To run the autoplacer, select Autoroute»Start Autoplacement.

To place only selected parts, selected **Autoroute**»**Autoplace Selected Parts**.

To view the results of any autoplacement, select the **Results** tab of the **Spreadsheet View**.

Refer to the *Controlling the Autoplacer* section for information about autoplaced parameters.

## **Controlling the Autoplacer**

The autoplacer is controlled from the **Autoplace** tab of the **Routing Options** dialog box.

Complete the following steps to enter autoplacer settings:

- 1. Select Autoroute» Autoroute/place Options.
- 2. Click on the **Autoplace** tab of the **Routing Options** dialog box.
- 3. In the **Retries** area:
  - **Number of Retries**—Enter a number from 1 to 10. This number represents the portion of parts that are placed in each pass. For example, if set to 3, the placer attempts to place one third of the parts, then the next third, and so on.
- 4. In the **Cost Factors** area:
  - Part Pin Factor—Use to control cluster placement. When determining which part should be placed next, the cluster placer looks for a part that has many connections to parts that have already been placed. This part can be either the one with the most pins or with the greatest percentage of pins connected to parts that have already been placed. Enter a number from 0 to 10, 0 to prioritize parts with the highest absolute number of pin

- connections, 10 to prioritize parts with the highest ratio of connections to total pins. A high part pin factor value usually results in a better distribution of nets than a low value. However, high values may cause excessive placement area fragmentation on high-density layouts by placing small parts prematurely and preventing you from placing larger ones later on.
- Segment Fit—Use to control the extent to which the autoplacer puts parts with equal lengths side by side. Placing parts with similar lengths beside each other results in neater and more professional looking board layouts. It may also improve the routability of the board by aligning the parts with bus connections. However, for high-density boards with few bus connections, aligning parts with similar lengths does not necessarily produce better routing results. Enter a number from 0 to 10. If you enter 0, there is no segment fit preference, so the autoplacer places parts with similar lengths beside each other. 10 indicates a strong preference for aligning parts with equal edge lengths, so the autoplacer places parts with similar lengths beside each other whenever possible.

#### 5. In the **Parts** area:

- Part Rotation Mode—Determines how much the autoplacer is able to rotate through-hole technology parts when placing them. In general, when you restrict part rotation, you simplify your part placement, consume less CPU time, and create a layout that is easy to change later. However, when you choose unrestricted part rotation, you may end up with a much more efficient board layout than you would get with no part rotation. Select one of: None, for no rotation; 90 Deg, for 90 clockwise rotation of all autoplaced parts; 0 or 90 Deg, to have parts either not rotate, or rotate 90 clockwise; 90 Deg Steps, to have parts rotate either 90, 180, or 270 degrees clockwise.
- SMD Mirroring—Lets you place surface mounted devices (SMDs) on both the top and bottom sides of a board and relax the part spacing. You can place SMDs on both the "parts" and the "solder" sides of your boards using mirroring mode. Select Yes to allow mirroring of all SMD parts or 2-Pin Parts Only to allow only SMD parts with two pins to be placed on the solder side of the board.
- SMD Rotation Mode—Used to set amount by which surface-mount parts can be rotated during autoplacement. Select one of None, for no rotation; 90 Deg, for 90 clockwise rotation of all autoplaced SMD parts; 0 or 90 Deg, to have parts either not

rotate, or rotate 90 clockwise; **90 Deg Steps**, to have parts rotate either 90, 180, or 270 degrees clockwise.

• **Global Part Spacing**—Enter the minimum allowed space between parts.

#### In the Miscellaneous area:

- Use Pin/Gate Swap—Check to enable pin/gate swapping during autoplacement of parts. Exchanges the nets of gates and/or pins and pin groups, where gates or groups can also be swapped between different parts.
- Use Part Swap—Check to enable part swapping during autoplacement of parts. Mutually exchanges identical parts at their insertion position in order to minimize trace lengths.
- 7. Click **OK** to apply settings.
- 8. If you wish to return the values to the default settings, click **Default**.



**Caution** The **Default** button sets default values for all tabs in the **Routing Options** dialog box.

## **Strategies to Achieve Better Part Placement**

Occasionally, the autoplacer is unable to place all the parts in a design. In this case, try one or more of the following:

- **Reduce the part spacing.** As part expansion values get larger, the area in which the autoplacer can place parts gets smaller. Reducing the part spacing allows the autoplacer to pack parts more densely.
- Use part rotation. If you restrict part rotation, the autoplacer is not able to reorient the parts for the most efficient fit on the board. Use a less restrictive rotation mode setting to allow Ultiboard to reorient the parts as necessary.
- Allow SMD mirroring. Allows Ultiboard to place parts on both sides
  of the board. This doubles the area on which the autoplacer can arrange
  parts, and eases the space requirements on the top side of the board.



**Note** All of the above are set up in the **Autoplace** tab of the **Routing Options** dialog box. Refer to the *Controlling the Autoplacer* section for more information.

Use smaller Keep-out or Keep-in areas. Often, a PCB with Keep-in areas can be designed with an equivalent set of Keep-out areas, or vice-versa. Whenever possible, choose a design strategy that minimizes the total area of the board covered by these Keep-in or

**Keep-out** areas since each area radically decreases the autoplacement algorithms' effectiveness.

• With very dense boards, the last few parts may need to be hand-placed. The autoplacement algorithms have been carefully tuned to optimize the routability of the final layout, rather than trying to pack all the parts into the smallest possible area. If the autoplacer places all but one or two parts, it may be faster to simply place them on the board by hand—using Ultiboard's part shoving facility to ensure that parts do not overlap—than to spend time trying to tune the autoplacement parameters to achieve complete placement.

## **Autorouting**

The following sections describe the autorouting functions in Ultiboard.

## **Understanding How the Autorouter Works**

Ultiboard contains four fundamental trace-routing functions:

- Router preprocessing
- Initial routing
- Rip-up and retry passes
- Optimization

Ultiboard uses combinations of these functions to route a board. They are described in the *Understanding the Four Fundamental Routing Functions* section. Information on how to use these functions can be found in the *Running the Autorouter* section.

## **Understanding the Four Fundamental Routing Functions**

The following sections describe the four fundamental routing functions used by Ultiboard.

## **Router Preprocessing**

Before routing begins, Ultiboard analyzes the entire board, considering trace widths, clearances, **Keep-in**, and **Keep-out** areas. The preprocessor then adapts the router parameters and algorithms best suited for this particular board, for example, routing grid size, pin clearance algorithms, and connection routing order.



**Note** The routing algorithms use their own internal routing grid, which is not related to Ultiboard's grid.

## **Initial Routing**

Initial routing automatically routes as many traces as possible in a single pass without any rip-up and retry operations.

Ultiboard uses trace hugging to place traces as close together as possible, and close to obstacles. It also uses copper sharing where appropriate, for example, in a T-junction.

## Rip-up and Retry Routing

The rip-up and retry router attempts to route all open connections. In some cases, Ultiboard can place all traces in a single pass without rerouting any traces. However, if Ultiboard does not achieve 100% completion, then the rip-up and retry router rips up selected traces and reroutes them to make room for other traces that could not be placed during the first pass.

The rip-up and retry router is guarded by a backtracking algorithm, which not only prevents routing deterioration or deadlock during rip-up and optimization, but is able to exploit better routing solutions. The rip-up and retry router automatically activates an intermediate optimizer if a single rip-up pass does not achieve 100% routing success.

Part of Ultiboard's rip-up and retry procedure is to analyze dense board areas and adopt routing strategies in these areas, which decrease manufacturing costs. The cost factors Ultiboard uses can be adapted to your current routing problem; thus, you can control the routing strategies that Ultiboard uses and keep production costs within acceptable limits. It is strongly recommended that you do not modify these routing strategies unless you achieve poorer routing results than you expect. When changing cost factors, even slight adjustments can have large effects on routing success, either improving or worsening the results.

## **Optimization**

The optimizer is usually applied after the autorouter achieves 100% completion. It eliminates unnecessary vias and smooths wire bends to reduce manufacturing costs. It also routes any remaining open connections. You can prevent Ultiboard from calling the optimizer by unchecking **Optimization Pass** in the **General** tab of the **Routing Options** dialog box.

The optimizer can also be run separately by selecting **Autoroute**»**Start Optimization**. This also optimizes user-placed traces and vias, provided that **Trace can be Moved** is selected in the **General** tab of the trace's properties dialog box. For vias, **Via can be Moved** must be selected in the **Via** tab of the **Via Properties** dialog box.

## **Routing Selected Parts and Nets**

Complete the following to place traces on a selection of parts:

 Select the desired parts and select Autoroute» Autoroute Selected Parts.

Complete the following to route selected nets:

 Select the desired nets and select Autoroute» Autoroute Selected Nets.



**Note** You can also pre-place traces and vias before running the autorouter. Refer to the *Placing Traces* section of Chapter 5, *Working with Traces and Copper*, for more information. Once a trace is placed, lock it by selecting **Trace is Fixed** in its properties dialog in Ultiboard. Lock vias with **Via is Fixed**. Any traces set this way are treated as locked when you run the autorouter. The autorouter can also be stopped during placement to allow you to place some fixed traces, and then be restarted.

## **Running the Autorouter**

The full autorouter runs an end-to-end autorouting process that includes all four routing functions, applied in the following order:

- 1. Preprocessing.
- 2. Initial routing.
- 3. Rip-up and retry passes.
- 4. Optimization.

To perform a full autoroute, choose **Autoroute**»**Start/Resume Autoroute**r.

Ultiboard begins routing your board and displays its progress in the status line. When the process is complete the results are displayed in the **Results** tab of the **Spreadsheet View**.

## Interactivity

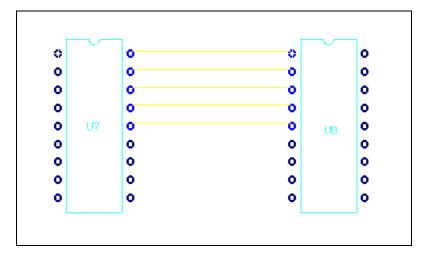
Ultiboard provides complete interactivity, letting you stop the routing process as desired to manually place items and then continue autorouting when ready.

To stop autorouting, select Autoroute»Stop/Pause Autorouter.

To restart, select Autoroute»Start Autoplacement.

## **Autorouting buses**

The circuit shown below is used in this example. Bus 1 consists of the five nets that connect the two ICs.

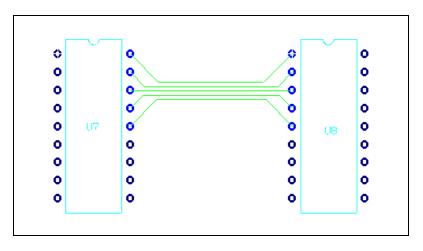




**Note** To autoroute buses, the topology for the nets, as set in the **Net Edit** dialog box, must be set to either **Daisy chain** or **Star** and the nets must be part of a **Bus Group** (in the **Groups** tab of the **Net Edit** dialog box). Refer to the *Setting Group Parameters* section of Chapter 5, *Working with Traces and Copper*, for more information.

Complete the following steps to autoroute selected bus(es):

- 1. Select **Autoroute**»**Autoroute Selected Buses**. The **Bus Autorouting** dialog box displays.
- 2. Select the desired buses to route in the **Defined bus groups** area and click **OK**. The buses are routed as in the following example.



## **Placing Automatic Test Points**

You can automatically place a test point on each net on your design.



**Note** Testpoints may be placed either before or after autorouting the entire board.

Complete the following steps to automatically place test points:

- 1. Select Place» Automatic Test Points.
- 2. Enter the following as desired:
  - Diameter drop-down list—Sets the wire's diameter. The Preview area changes accordingly.
  - **Board Side** radio buttons—Select **Top** or **Bottom** to indicate which side of the PCB the points appear on.
  - Rotation drop-down list—Sets the rotation for the test point. The Preview area changes accordingly.
  - Pin Type box—Choose Through Hole Technology or Surface Mount Technology.
- 3. Click Start.

- 4. The **Automatic Testpoint Placement Setup** dialog box disappears and one test point is placed on or near each net on your board. If placed near an existing net, the test point is automatically connected.
- Results of testpoint placements, including a list of any nets which the
  router could not connect, appear in the Results tab of the
  Spreadsheet View. You can click on an error to go to the unrouted
  testpoint.

#### **Controlling the Routing Functions**

Router functions are controlled through the **Routing Options** dialog box, which is displayed when you choose **Autoroute**»**Autoroute/place Options**.

#### **Routing Options: General Tab**

Complete the following steps to set up general routing options:

- 1. Select the **General** tab in the **Routing Options** dialog box.
- 2. Complete the following fields in the **Routing** area:
  - Routing Mode—Select Gridbased, to place the traces on a grid;
     Gridless to place them off the grid; or Progressive which will attempt to place the traces on a grid, and then place those that remain off the grid.
  - Grid Type—Select Imperial—the router grid will be some sensible number of mils (10 mils, 20 mils, etc.); or Metric—the router grid will be some sensible number of millimeters (0.2 mm, 0.3 mm, etc.); or Board Settings—Ultiboard chooses either Imperial or Metric, depending on the units Ultiboard is using. This setting is independent of the Routing Mode setting in the Routing area.
  - **Optimization Pass** checkbox—Enable to permit router passes that optimize the placement of the traces.
- 3. Complete the following fields in the **Settings** area:
  - Via Grid—Select 100 mil standard, which places the vias on a 100 mil grid; 50 mil standard, which places the vias on a 50 mil grid; 25 mil standard, which places the vias on a 25 mil grid; or None, which does not place the vias on any grid. The optimal grid size is determined on-the-fly by Ultiboard during the routing process; if it differs from the Via Grid setting, vias are placed at the grid point closest to the 100, 50 or 25 mil setting.
  - Pin Contact Mode—Select Allow Pin Corners to allow traces to connect to pins diagonally.

- Place Vias Under SMD Pads—Select Yes, No or Microvias Only.
- Auto Adjust Trace Width checkbox—Enable to allow the router
  to narrow the trace to its minimum width as set in the Nets tab of
  the Spreadsheet View or the Width tab of the Net Edit dialog
  box.
- Fanout BGA Parts checkbox—Attaches vias to each pin of all BGA (Ball Grid Array) parts. Enable the DRC checkbox to run a design rules check before fanouts are placed. In cases where attaching a via to a specific pin would violate a design rule, the via is not attached. This does not affect the attachment of vias to pins where there is no design rule violation. Refer to the Design Rules Tab section of Chapter 1, User Interface, for information about design rules.
- Use Pin/Gate Swap checkbox—Enable to allow pin/gate swapping while routing to swap equivalent pins/gates to result in more optimal trace connections.
- 4. In the **Screen Refresh During Routing** area, adjust the slider as desired to set the relative number of times the screen is refreshed during routing.
- If you wish to return the values to the default settings for Ultiboard, click **Default**.



**Caution** The **Default** button sets default values for all tabs in the **Routing Options** dialog box.

#### **Routing Options: Cost Factors Tab**

You may adjust cost factor settings to control how the router "costs" its various routing strategies.

The default values are chosen carefully to give you the best balance of routing characteristics, except in exceptional circumstances. In general, leave the cost factors at their default values unless the autorouter is not producing the results you want. Any adjustments that are not carefully considered can actually worsen autorouter performance.

Therefore, if you decide to change cost factors, adjust no more than *two* cost factor variables at a time and make your changes in small increments. Large adjustments to many variables almost certainly cause poor results. Also, many variables share strong mutual dependencies. For example, any increase in via placing costs compromises the router's ability to route using preferred directions.

Complete the following steps to set up cost factor parameters:

- 1. Select the **Cost Factors** tab in the **Routing Options** dialog box.
- 2. Edit one or more of the following fields in the **Routing and Optimization** area:
  - Via Cost Factor—A high via cost factor results in fewer vias than a low via cost factor, but also results in relatively complex circuit traces. A low via cost factor permits the router to place vias up to the maximum number you specify with the Maximum Via Count per Trace function.
  - Maximum Via Count per Trace—This is the maximum number of vias that the router can place between two connected pins.
  - Counter Direction Cost Factor—a high counter direction cost factor forces a strict adherence to the layer-specific preferred routing directions, while a low factor permits deviations from the preferred direction.
  - Off-Grid Routing Cost Factor—Is considered only when you activate the half-grid option. A high off-grid routing cost factor limits the use router's use of the sub-grid, while a low factor permits frequent use of the sub-grid.
  - Trace Crossing Cost Factor—Sets the trace transition cost factor, which the router and optimizer use to control cleanup pattern recognition during multi-net optimization. A high trace crossing cost factor permits complex routing with many traces crossing each other. This creates a relatively large number of vias. A low factor leads to more intensive and time-consuming analysis during cross-net optimization. Relatively few vias are produced.
  - Adjusted Width Cost Factor—When Auto Adjust Width is selected in the General tab, a high adjusted width cost factor limits the router's use of narrow trace widths.
- 3. Edit one or more of the following fields in the **Routing** area:
  - **Pin Channel Cost Factor**—A high pin channel cost factor results in the infrequent use of pin channels, the regions between adjacent part pins. A low value allows frequent use of pin channels.
  - Packing Cost Factor—A high packing cost factor instructs the router to bundle circuit traces wherever possible. A low factor results in a wider distribution of circuit traces across the board.
  - Dynamic Density Cost Factor—Controls the global distribution
    of traces. A high dynamic density cost factor explicitly tries to
    create an even or wide distribution of traces across the board,
    rather than letting the other costs determine how traces should be

placed. A low factor lets trace distribution be determined by routing cost.

- 4. Edit one or both of the following fields in the **Optimization** area:
  - Change Direction Cost Factor—A high direction cost factor limits the number of trace corners the optimizer creates. A low factor allows frequent changes in routing direction.
  - Equi-Space Trace Cost Factor—A high value here indicates that traces are spread out more during optimization, with a resultingly higher cost.
- If you wish to return the values to the default settings for Ultiboard, click **Default**.



**Caution** The **Default** button sets default values for all tabs in the **Routing Options** dialog box.

#### **Routing Options: Rip-Up Tab**

Complete the following steps to set up rip-up parameters:

- 1. Select the **Rip-Up** tab in the **Routing Options** dialog box.
- 2. Edit one or more of the fields in the **Rip-up Trees** area:
  - **Maximum Rip-Up Trees**—Sets the maximum number of traces that can be ripped up during each rip-up cycle.
  - Maximum Rip-Up Depth—Controls the persistence of the rip-up process. The higher the value you set, the greater the persistence each rip-up cycle has (that is, the more ways the placement is analyzed before a final placement is made).
  - Maximum Rip-Up Retries—Sets the maximum number of rip-up retries for each trace. The higher the number of retries you set, the greater the rip-up intensity in each trace.



**Note** In general, high rip-up control values increase the persistence and intensity of the rip-up and routing process. Thus, high values are especially useful for special tasks, such as achieving 100% completion without intermediate router passes.

• **Distance-1** (**0** or **1 Grid**) **Cost Factor**—Controls the use of channels left by ripped-up traces in the near distance (0-1 grid point, trace-to-trace). A high value results in infrequent use of these channels, forcing relatively more local changes during rip-up and retry routing. A low factor permits the router to use these channels freely.

- Distance-2 (2 Grid) Cost Factor—Controls the use of channels left by ripped-up traces in the far distance (2 or more grid points, trace-to-trace). A high value results in infrequent use of these channels, forcing relatively more global changes during rip-up and retry routing.
- Optionally, enable the Memory Cleanup During Routing checkbox in the Router Housekeeping area to purge the memory of unneeded information.
- If you wish to return the values to the default settings for Ultiboard, click **Default**.



**Caution** The **Default** button sets default values for all tabs in the **Routing Options** dialog box.

#### **Routing Options: Optimization Tab**

Complete the following steps to set optimizer options:

- 1. Select the **Optimization** tab in the **Routing Options** dialog box.
- 2. Edit one or both of the fields in the **Optimizer** area:
  - Optimizer Passes—Use to set the number of optimizer passes that are automatically activated after the autorouter achieves 100% completion.
  - Optimization Direction—Select Normal to instruct the optimizer to ignore layer-specific preferred routing directions to keep the number of vias to a minimum; Preferred Direction to instruct the optimizer to consider layer-specific preferred routing directions. This may increase the number of vias on your board; 45 Degrees to instruct the optimizer to prefer 45 degree routing where appropriate.
- Optionally, enable the Memory Cleanup During Optimizing checkbox in the Optimizer Housekeeping area to purge the memory of unneeded information.
- If you wish to return the values to the default settings for Ultiboard, click **Default**.



**Caution** The **Default** button sets default values for all tabs in the **Routing Options** dialog box.

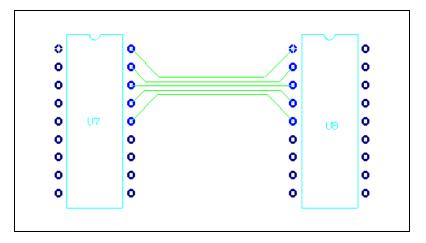
#### **Routing Options: Bus Autorouting Tab**

To autoroute buses, the topology for the nets, as set in the **Net Edit** dialog box or the **Spreadsheet View**, must be set to either **Daisy chain** or **Star** and the nets must be part of a **Bus Group** as set in the **Edit Groups** dialog box.

You can also add new **Bus Groups** from the **Bus Autorouting** tab in the **Routing Options** dialog box.

Complete the following steps to set Ultiboard bus routing options:

- 1. Select the **Bus Autorouting** tab in the **Routing Options** dialog box.
- 2. Select the desired buses to route in the **Defined bus groups** area. Click **Select All** to select all available buses for routing or **Clear All** if you wish to clear all of the checkboxes in the **Defined bus groups** area.
- 3. If you wish to add or delete bus groups, or change a bus group's **Assigned Nets**, click **Edit**. The **Bus Groups** tab of the **Edit Groups** dialog box appears where you can **Add** or **Delete** bus groups.
  - You can also change the nets assigned to a specific bus group from here by selecting or de-selecting the group's checkbox in the **Assign Nets** list.
- 4. When you start autorouting, the buses are routed as in the following example.



If you wish to return the values to the default settings for Ultiboard, click **Default**.



**Caution** The **Default** button sets default values for all tabs in the **Routing Options** dialog box.

#### Strategies to Achieve Better Routing Results

**Speed and completion may be trade-offs.** Many of the suggestions for routing completion greatly increase the time needed to complete routing. While it may be tempting to try to guarantee completion by using all possible completion tricks for all layouts, many non-dense boards can be completely routed without them, and they are routed much faster.

**Set alternating layer biases.** By default, each new Ultiboard project has trace biases that alternate between horizontal and vertical with each successive layer. This setting greatly increases routing speed and completion rates and should not normally be changed. The exception is if you have placed several powerplanes. Because the router does not route traces on powerplane layers, these layer biases may need to be adjusted to preserve this alternating pattern so that it skips over those powerplane layers.

**Try gridless routing.** The default setting for routing is grid-based, which is the fastest routing algorithm. If this fails to achieve completion, then next step should almost always be to try gridless routing.

Make sure there is no via grid. The via grid increases routing speed by limiting the costly via placement calculations, but it can decrease routing completion since vias may not be placed in crowded areas of the board.

**Try auto adjust trace width.** If your design permits, set a smaller minimum width for some nets and turn on the "Auto Adjust Trace Width" feature.

Check your minimum/maximum lengths. Sometimes traces may not be routed because the pins are too far away to be routed with your specified maximum length, or too close together to be routed with your specified minimum length (the router can only increase the length of a trace by about 60% over optimum). Similar routing failures may occur with differential pairs when one leg of the pair is much longer than the other. In these cases, you should either change your minimum or maximum length settings, or route these problematic connections with Ultiboard's follow-me router to achieve the desired length.

# Preparing for Manufacturing/Assembly

The following sections explain the basic functions you need to perform to prepare your board for manufacturing.

Some of the described features may not be available in your edition of Ultiboard. Refer to the *NI Circuit Design Suite Release Notes* for a list of the features in your edition.

## **Placing and Editing Text**

Text can be placed anywhere on the design and on any layer, regardless of the selected element.



Complete the following steps to place text on the design:

- 1. Choose **Place**»**Graphic**»**Text**. The **Text** dialog box opens.
- 2. Type the text in the **Value** field. As you type, the text appears in the preview dialog box.
- 3. Define the following parameters for the text as desired:
  - Line Font radio button—Enable and select one of Thin, Normal, or Bold.

Or

 Windows Font radio button—Enable if you wish to use a Windows font. Click the Font button and select the desired Windows font.



**Note** Ultiboard supports multi-byte fonts so that Chinese, Japanese, Korean and other users can make full use of Microsoft fonts for special characters.

- Set the desired **Height**, **Rotation**, **Layer** and **Color**.
- In the **Alignment** box, select one of **Left**, **Center**, or **Right**; and one of **Top**, **Center**, or **Bottom**.

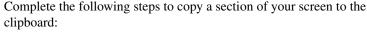
- 4. Optionally, in the **Next Label** area:
  - Increment—Enable to increase a number that you placed at the end of the text with each successive placement of that text. You must also enter a value in Step Size. For example, if you enable this checkbox and enter "1" in Step Size, and the Value you entered was "Resistor1," the first placement of the text will be "Resistor1," the second will be "Resistor2," the third will be "Resistor3," and so on.
  - Decrement—Similar to the Increment setting, except that the number decreases by the Step Size with each successive placement. (The number does not go below 0.)
- Click **OK**. The **Text** dialog box disappears; the cursor now has your text on it.
- Move the cursor where you want the text placed, and click to drop the text.
- 7. Right-click to cancel the **Place**»**Graphics**»**Text** command.

Complete the following steps to edit text:

- Double-click the text. The Copper Attribute Properties dialog box opens.
- 2. Click on the **Attribute** tab.
- Edit the text.
- 4. Click **OK**. The **Copper Attribute Properties** dialog box disappears and your changes are applied to the text in the design.

## **Capturing Screen Area**

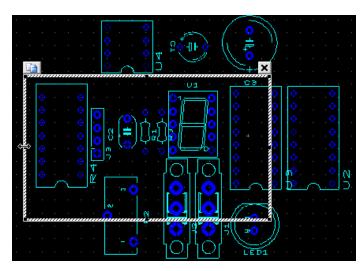
You can capture an area of the screen and then manipulate the image as you would any other screen capture contained on the system clipboard.



- 1. Select **Tools**»**Capture Screen Area**. A selection frame appears on your workspace.
- 2. Optionally, to move the frame to a different location:
  - Move your cursor to the border of the frame. A crosshair is added to the cursor, indicating that the selection frame can be moved to a different location.
  - Drag the selection frame to the desired location.



- 3. Optionally, to re-size the selection frame:
  - Move the cursor to one of the sizing handles.



• Drag the cursor to re-size the selection frame.

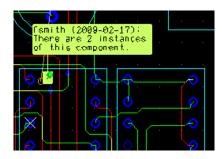


- 4. Click the **Copy to clipboard** button at the top left corner of the selection frame. The image inside the selection frame is copied to the system clipboard.
- 5. Click the **x** at the top right corner of the selection frame to close it.
- 6. Open the desired application, for example, MS Word, and click **Paste** to paste the image.

## **Placing a Comment**

Adding a comment permits "redlining," which can be used to show engineering change orders, to facilitate collaborative work among team members, or to allow background information to be attached to a design.

You can "pin" a comment to the workspace, or directly to a part. When a part with an attached comment is moved, the comment also moves. The figure below shows a comment pinned to a part with its contents displayed.



Complete the following steps to pin a comment to a part or the workspace:

- 1. Double-click on the **Comment** layer in the **Design Toolbox** to make it the active layer.
- 2. Select **Place**»Comment. The Comment dialog box appears.
- 3. If desired, enable the **Show Comment** checkbox to show the contents of the comment on the design.
- 4. Type the comment in the area below the **Show Comment** checkbox.
- 5. Optionally, modify the information in the **Color** box:
  - Background—Click to change the color of the placed comment's background.
  - **Text**—Click to change the color of the placed comment's text.

When you click either **Background** or **Text**, the **Select color** dialog box displays.

6. Enable the **Use named color** checkbox and select an element from the **Name** drop-down list.

Or

Disable the **Use named color** checkbox and select a color from the **Colors** pallette.

Click **OK** to return to the **Comment** dialog box.

- 7. In the **Size** area:
  - Auto-Resize checkbox—Enable to have the size of the displayed comment automatically resized to fit the text. Disable if you wish to set the size of the displayed comment by typing values into the Width and Height fields.

- 8. In the **Font** area, set the font **Name**, **Style** and **Size** as desired.
- 9. Click **OK** to close the dialog and double-click at the desired location on the design to place the comment.

To change a placed comment's properties, select the comment (you must be in the **Comment** layer), and select **Edit»Properties**.

To delete a placed comment, select the comment and press <Delete>.

## **Renumbering Parts**

As parts are added to, moved, and deleted from a design, their numbering changes. It is easier to produce, service, and troubleshoot boards when parts are ordered in a logical manner.

You can use the **Renumber Parts** dialog box to renumber parts in the order that you specify. Parts can be renumbered by:

- Board side order.
- Renumbering direction and start location by board side.
- A combination of both.

Complete the following steps to renumber the parts in the design:



- Choose Tools»Renumber Parts. The Renumber Parts dialog box appears.
- 2. Select one of the following in the **Board side order** drop-down list:
  - **Top then Bottom**—The parts on the top side of the PCB are renumbered first, followed by the parts on the bottom side.
  - **Bottom then Top**—The parts on the bottom side of the PCB are renumbered first, followed by the parts on the top side.
  - Top Only—Only the parts on the top side of the PCB are renumbered.
  - Bottom Only—Only the parts on the bottom side of the PCB are renumbered.
- 3. Complete the following in the **Top** tab as required. Changes are shown in the **Preview** area.
  - **Direction** drop-down—Select either **Horizontal** or **Vertical**.
  - **Start corner** drop-down—Select the corner that you want renumbering to start from.

- Start number—Enter the number from which the parts start renumbering, for example, "1." This is not active if you selected **Bottom then Top** in step 2.
- Increment—The size of the the step between each number. For example, if you select a **Start number** of "2," and an **Increment** of "2," resistors are renumbered as "R2," "R4," "R6," and so on. **Increment** is not active if you selected **Bottom then Top** in step 2.
- Continue numbering from bottom side checkbox—Enable as required. This appears only if **Bottom then Top** is selected in step 2.



**Note** If you selected **Bottom Only** in step 2, the elements in the **Top** tab are not active. In this case, proceed to step 4.

- 4. Complete the following in the **Bottom** tab as required. Changes are shown in the **Preview** area.
  - **Direction** drop-down—Select either **Horizontal** or **Vertical**.
  - **Start corner** drop-down—Select the corner that you want renumbering to start from.
  - Start number—Enter the number from which the parts start renumbering, for example, "1." This is not active if you selected **Top then Bottom** in step 2.
  - **Increment**—The size of the step between each number. For example, if you select a **Start number** of "2," and an **Increment** of "2," capacitors are renumbered as "C2," "C4," "C6," and so on. This is not active if you selected **Top then Bottom** in step 2.
  - Continue numbering from top side checkbox—Enable as required. This appears only if Top then Bottom is selected in step 2.



**Note** If you selected **Top Only** in step 2, the elements in the **Bottom** tab are not active. In this case, proceed to step 5.

- 5. Optionally, enter a value in **Part mask** if you want to renumber only certain types of parts. For example, you can put R\* or C\* in that box if you only want to renumber resistors or only capacitors; \* (the default setting) means that all part types are renumbered.
- 6. To apply your changes and keep the dialog box open, click **Apply**. To apply your changes and close the dialog box, click **OK**.

Renumbering results appear in the **Results** tab of the **Spreadsheet View**.

Complete the following steps to renumber selected parts in the design:

- 1. Select the parts you want to renumber on the design.
- 2. Choose **Tools**»**Renumber Parts**. The **Renumber parts** dialog box appears.
- 3. Enable the **Change selected parts only** checkbox.
- 4. Make the desired settings in the **Board side** order drop-down, **Top** tab, and **Bottom** tab as described earlier in this section.
- To apply your changes and keep the dialog box open, click **Apply**. To apply your changes and close the dialog box, click **OK**.
   Renumbering results appear in the **Results** tab of the **Spreadsheet**

## **Mitering Corners**

View.

Use **Corner Mitering** to reduce or remove sharp angles on placed traces by creating 135° angles in their place. This is important for manufacturing purposes. You can apply corner mitering to the entire design or selected traces.

Complete the following steps to miter the corners of traces prior to manufacturing:

- 1. Optionally, select the traces to which you want mitering to apply.
- 2. Choose **Design»Corner Mitering**. The **Corner Mitering** dialog box appears.
- 3. To apply the changes to just the selected traces, enable the **Current Selection** option. To apply the changes to the whole design, enable the **Whole Design** option.
- 4. To set a minimum length for the mitering, enable the **Minimum Length** option and enter a length and units of measurement.

Any corner that is to be mitered will have two trace segments forming the corner. The **Minimum Length** refers to the shortest length of a segment that should be mitered. For example, assume a corner is formed from a 6 mm segment and an 8 mm segment. A minimum length setting greater than 2 mm causes the trace not to be mitered.

The default is 0, that is, all traces will be mitered regardless of the minimum length of any one segment.



5. To set a maximum length for the mitering, enable the **Maximum Length** option and enter a length and units of measurement.

The **Maximum Length** setting refers to the maximum length of the mitered segment. The longest length of the mitered segment in the horizontal or vertical direction will not exceed the **Maximum Length** or one third of the shortest segment. Using the example of a corner formed from a 6 mm segment and an 8 mm segment, a **Maximum Length** setting of 3 mm will cause the trace to be mitered to 2 mm (that is, one third of 6 mm).

The default is 0, that is, all traces will be mitered regardless of the maximum length of any one segment.

- 6. To set the angle of corners to be affected by mitering, enable the **Angle Maximum** option and enter a value. For example, a setting of 95° means that all angles less than 95° will be mitered to 135°.
- 7. To have an arc placed when doing the mitering, enable the **Place Arcs** option.
- 8. To save your changes and miter the corners, click **OK**. To cancel them, click **Cancel**.

## Manually Re-Running the Design Rules and Netlist Check

The design rules and netlist check normally runs automatically, but you may want to force a final check of the board's integrity prior to saving or exporting the design.

To do this, select **Design»DRC and Netlist Check**. The results of the check appear in the **Results** tab of the **Spreadsheet View**.

## Cleaning up the Board

Before sending the board for manufacturing, you should remove any open trace ends and unused vias that have been left on the board.

#### **Deleting Open Trace Ends**

Open trace ends are trace segments that do not have any terminating connections in the design.



To delete open trace ends, make sure the design is open and choose **Edit»Copper Delete»Open Trace Ends**. This deletes all open trace ends in the design.

#### **Deleting Unused Vias**

Normally, you would delete unused vias after deleting any open trace ends.



To delete any unused vias, make sure the design is open and choose **Design»Remove Unused Vias** to delete all vias that do not have any trace segments or copper areas connected to them.

## **Exporting a File**

You can export a file from Ultiboard in a format that can be understood by the equipment at the board manufacturer. An exported file contains complete information describing how a finished board is to be manufactured. There are many different manufacturing techniques used to produce printed circuit boards and Ultiboard can produce a wide variety of outputs to meet these needs.

It is important to talk to your production house and identify all the files and formatting information they need to support their manufacturing process.

You can export a file in the following formats:

- Gerber photoplotter 274X or 274D
- DXF
- 3D DXF (refer to the *Exporting to 3D DXF* section of Chapter 9, *Viewing Designs in 3D*, for information)
- 3D IGES (refer to the *Exporting to 3D IGES* section of Chapter 9, *Viewing Designs in 3D*, for information)
- IPC-D-356A Netlist (refer to the *Exporting the Desired File* section for information)
- NC drill
- SVG (Scalable Vector Graphics)

You can also export text files that contain:

- Board Statistics
- Part Centroids
- Bill of Materials

You can also create reports on:

- Copper Amounts
- · Test Points
- Layer Stackup

#### **Using Export Settings**

Export settings are useful for establishing different parameters as required by different manufacturers or for different purposes (for example, to export only copper layers, or mechanical drawings).

Complete the following steps to create a new export setting:

- 1. Choose **File**»**Export**. The **Export** dialog box appears.
- 2. Click **New**. The **New settings** dialog box appears.
- Enter the new name and click **OK**. The **New settings** dialog box disappears and the new setting is displayed in the **Export settings** drop-down list.

The new setting uses the same properties as the **Default** setting, or the setting that was last loaded. Refer to the *Viewing and Editing Export Properties* section for information about changing the properties stored in the new setting.

Complete the following steps to delete an export setting:

- 1. Choose **File**»**Export**. The **Export** dialog box appears.
- Select the setting to be deleted from the Export settings drop-down list.
- 3. Click **Delete**. The setting is deleted from the **Export settings** drop-down list.

#### **Viewing and Editing Export Properties**

Properties can be viewed and edited for each device or type of export. This is done through the property dialog boxes that correspond to the devices or types listed in the **Export** dialog box:

- Gerber RS-274D
- Gerber RS-274X
- DXF
- Board Statistics
- Bill of Materials

- Parts Centroids
- NC Drill

Complete the following steps to display the properties dialog box for a type of export:

- 1. Select the item in the list displayed in the **Export** dialog box.
- 2. Click **Properties**. The item's property dialog box appears.

#### **Setting Gerber Properties**

Use the **Gerber Settings** (RS-274X or RS-274D) dialog box to select the layers to be exported, the number of digits in numerals, and the kind of measurements:

- **Available layers** list—Select the layers to export in this list and click the -> button to move them to the **Export layers** and **Merged layers** list (RS-274X only).
- Units box—Select measurement system (Imperial or Metric).
- **Digits** box—Define the number of integers and decimal places.
- Oversize box—Define the parameters for solder mask and solder paste.
- **Options** box—Select the desired options.
- Customize D-Codes button—Displays the Create Aperture
   Mapping dialog box. At least one layer must be in the Export layers
   list for this button to be active. Refer to the Create Aperture Mapping
   Dialog Box section for more information.

#### **Create Aperture Mapping Dialog Box**

D codes (draft codes) select apertures and determine whether the feature described should be imaged as a line or "flashed."

There is no need to define apertures for each exported layer. However, you can customize the D-Codes via the **Create Aperture Mapping** dialog box.

Complete the following steps to customize D-Codes:

- 1. Select the desire layer in the drop-down list at the top of the dialog.
- Select a D-Code from the Apertures not yet set list and click Assign D-Code. The Select D-Code dialog box displays.
- Select a D-Code from the **D-Code** list and click **OK**. The dialog closes and the selected D-Code appears in the **Apertures assigned to D-Code** list.

- 4. Repeat as require.
- 5. Optionally, click **Save** to save your settings to a .dccfg file (D-Code file) for use with another design.



Tip You can Load to use an existing file . dccfg file.

#### **Setting DXF Properties**

Use the **DXF export settings** dialog box to select the layers to be exported and the units of measurement to be used:

- **Available layers** list—Select the layers to export in this list and click the -> button to move them to the **Layers to process** list.
- **File Units** box—Choose the units of measurement.

#### **Setting NC Drill Properties**

Use the **Drill export properties** dialog box to specify measurement units, and to specify the number of digits for integers and decimals:

Complete the following steps to change the NC drill properties:

- 1. Select **NC Drill** in the **Export** dialog box and click properties. The **Drill export properties** dialog box appears.
- 2. In the **Units** box, select either the **Imperial** or **Metric** radio button.
- 3. Enter the following in the **Digits** box as required:
  - **Integer**—The number of integers to the left of the decimal point.
  - Decimal—The number of decimal places.

This option aids the export of NC drill files for objects such as rectangle and squares which have no radius.

4. Click **OK** to accept the changes.



**Note** When a pad is used with an **Advanced Hole**, and only when a square or rectangle shape is used, export to NC Drill calculates the edge of the hole minus the radius of the minimum tool size for the slot drill. Refer to the *Viewing and Editing Through Hole Pin Properties* section for more information.

#### **Working with Scale Vector Graphics Properties**

Use the **SVG Export Properties** dialog box to specify whether Scaleable Vector Graphic (SVG) files are compressed when they are exported. You can also select the minimum width for exported objects like circles.

Complete the following steps to change the SVG export properties:

- Select Scalable Vector Graphics in the Export dialog box and click Properties.
- 2. In the **SVG File Format** box, select one of:
  - Compressed SVG—The SVG file is compressed when it is exported.
  - **Uncompressed SVG**—The SVG file is not compressed when it is exported.
- 3. Enter the **Minimum stroke-width** in the **SVG Options** box. This is the minimum width of an object's border, in micrometers.
- 4. Click **OK** to accept the changes.

#### **Working with other Properties**

#### **Working with Board Statistics Properties**

Use the **Board Statistics** dialog box to view the statistics on the board being exported as well as to filter the file types to be exported and to define the units of measurement in the statistics:

- **Statistics** list—The list at the top of the dialog displays the board statistics, including DRC violations.
- File type box—Select any of TXT, CSV, and HTML.
- Units box—Select the unit of measurement.

#### Working with Bill of Materials Properties

The **Bill of Materials** dialog box displays the bill of materials, and includes facilities for sorting the information displayed:

- Columns—Click column headers in the bill of materials list to sort the columns.
- File type box—Select any of TXT, CSV, and HTML.
- Add column button—Other attributes that have been defined for objects can be assigned to columns for reporting purposes (for example, preferred part supplier). Click to add a new column to the report.
- **Remove column** button—Select a column to remove from the report in the drop-down list and click this button.

#### **Working with Parts Centroids Properties**

The **Parts Centroids** dialog box provides a list of all parts on the boards and their coordinates, and includes facilities for sorting the information displayed:

- Columns—Click column headers in the list to sort the columns.
- File type box—Select any of TXT, CSV, and HTML.
- Units box—Select the unit of measurement.
- Add column button—Other attributes that have been defined for objects can be assigned to columns for reporting purposes (for example, preferred part supplier). Click to add a new column.
- Remove column button—Select a column to remove in the drop-down list and click this button.

#### **Working with Test Point Properties**

The **Test Points Report** dialog box provides a list of all test points on the boards and their coordinates:

- Columns—Click column headers in the list to sort the columns.
- File type box—Select any of TXT, CSV, and HTML.
- Units box—Select the unit of measurement.
- Add column button—Other attributes that have been defined for objects can be assigned to columns for reporting purposes (for example, preferred part supplier). Click to define a new column.
- Remove column button—Select a column to remove in the drop-down list and click this button.

#### **Working with Copper Amount Properties**

The **Copper Amounts Report** dialog shows the amount of copper used on the board:

- Columns—Click column headers in the list to sort the columns.
- File type box—Select any of TXT, CSV, and HTML.
- Units box—Select the unit of measurement.
- Add column button—Other attributes that have been defined for objects can be assigned to columns for reporting purposes (for example, preferred part supplier). Click to define a new column.
- Remove column button—Select a column to remove in the drop-down list and click this button.

#### **Working with Layer Stackup Properties**

A **Layer Stackup Report** shows you a board's layers, the layer type (ground, power, signal or unassigned) and the types of vias that are between layers.

The **Layer Stackup Report** dialog lets you set which file types to export when you run a **Layer Stackup Report**.

#### **Exporting the Desired File**

Complete the following steps to export a file:

- 1. Select **File**»**Export** to display the **Export** dialog box.
- 2. Select the export setting to be used.
- 3. If desired, change any properties stored in the export setting.



**Note** When exporting an IPC-D-356A netlist, there are no user-settable properties.

- 4. Select the type of export from the list.
- 5. Click **Export**. A dialog box opens where you can define the export filename and path. If you are exporting more than one file, you must define the name and path of each file.
- Select the path that defines the export file's location and type the filename.
- 7. Click **Save**. The file has been exported.

## **Printing your Design**

Complete the following steps to print a design file:



- 1. Choose **File»Print**. The **Print** dialog box appears.
- 2. Choose from the list of available printers and, if necessary, set the printer's properties appropriately.
- 3. To print a negative image, enable the **Print Negative Image** option.
- 4. To print the reflection (mirror image), enable the **Print Reflection** option.
- 5. To leave drill holes open, enable the **Leave Drill Holes Open** option.
- 6. Select the layers you want to print in the **Available layers** list and click the arrow to move them to the **Layers to print** list.

7. For each layer you choose to print, you can enable or disable the **Outline** checkbox to specify whether or not to include the board outline with the layer.

Once you have more than one layer selected, you can choose to print layers on separate sheets. You can also choose to print a header at the top of each page, containing the design name, date, and layer name.

Finally, you can use the arrows to change the order in which layers are printed.

Click Print.

Complete the following steps to print a 3D image of your design:

- Select **Tools**»**View 3D**. The 3D view of the design appears.
- Scale the image to the desired size and orientation. For details, refer to the Viewing Designs in 3D section of Chapter 9, Viewing Designs in *3D*.
- 3. To set up the printing of the 3D image, select **File»Print Setup**.
- To preview the printing of the 3D image, select **File»Print Preview**.
- Select File»Print and click OK.

## **Previewing the Printed Design**

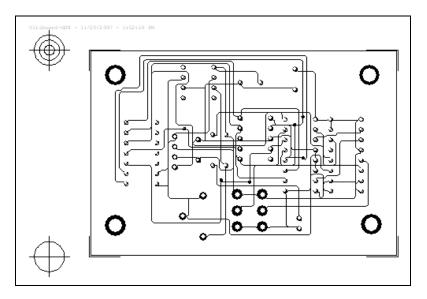
Complete the following steps to preview the way a design will look when printed:



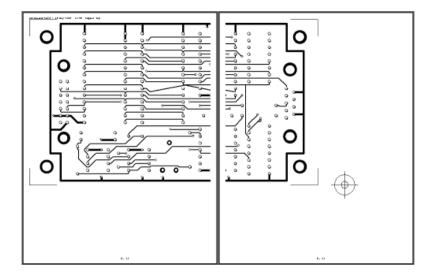
- Choose **File»Print**. The **Print** dialog box appears.
- Click **Preview**. (At least one layer must be in the **Layers to print** column to enable the **Preview** button.) The **Preview** screen appears, displaying an image of what the printed file will look like.



**Tip** A blank page in a preview dialog box usually indicates an empty layer is being previewed. If the preview displays a blank page, go back and make sure that you are previewing a layer that has something on it.



If you elect to enlarge the size of your printout in the **Zoom Options** area, each layer will be tiled onto as many pages as required to print the whole layer.



## Viewing Designs in 3D

You can see what the board looks like in three dimensions (3D) at any point in the design process.

The following sections explain how to set up the options for 3D viewing, how to view the board in 3D, and how to manipulate the view.

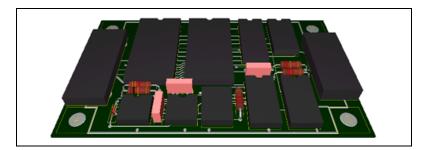
Some of the described features may not be available in your edition of Ultiboard. Refer to the *NI Circuit Design Suite Release Notes* for a list of the features in your edition.

## Viewing the Board in 3D

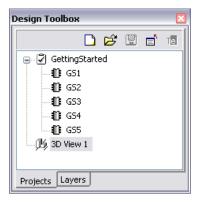


To view the board in three dimensions, choose **Tools**» **View 3D**.

A new window opens displaying a 3D representation of the board as shown in the example below.



The **Projects** tab in the **Design Toolbox** indicates that you have a 3D view open, in addition to the design from which the 3D view was taken.



To close the 3D view, right-click on the 3D view in the **Projects** tab and choose **Close Window** from the context menu.



**Caution** Changes to a design are not reflected in its 3D view if the 3D view is already open, even if you select **View»Refresh** from the 3D view. To reflect any changes to the design, you must close and then re-open the 3D view.



**Note** If you loaded a file from Ultiboard 2001, before you can use the 3D view you must use **Tools»Update Shapes**. The 3D appearance of individual parts is controlled by the 3D properties of those parts. Refer to the *Viewing and Editing Part Properties* section of Chapter 4, *Working with Parts*, for more information.

## Manipulating the 3D View

When you choose **Tools»View 3D**, the view appears so that you are looking at a three dimensional rendition of the top of the board on an angle. You can manipulate this view to show you all points on the board, top and bottom, at any angle you choose.

Manipulate the 3D view with the mouse pointer, which represents your viewing position and the light source that illuminates the part. You can click and drag the mouse to rotate the board, and you can change the angle at which it displays, allowing you to flip it over to see the bottom. The view rotates around the center of the board. When you let go of the mouse button, the view of the board stays in its most recent position.

Complete the following steps to manipulate the 3D view:

- Select Tools» View 3D Position.
- 2. Click and hold the mouse button down on the board in the 3D view.
- 3. Continue holding the button and move the pointer as follows:
  - to the bottom of the screen to view more of the top of the board.
  - to the top of the screen to view the edge and then the underside of the board.
  - to the left or right to view the board from either end.

Complete the following steps to pan the 3D view:

- Hold down your mouse wheel. The pointer becomes a four-headed arrow.
- 2. Move the pointer in any direction.

Complete the following steps to turn the board over:

- 1. Click and hold on the board.
- Move the pointer up, towards the top of the screen. As the view of the edge passes, release the mouse button and catch the underside of the board.
- 3. Continue until you can see the underside of the board fully.

To zoom in a 3D design do one of the following:

 Click and hold the right mouse button. Roll the mouse up to zoom in and down to zoom out.

Or

 Use View»Zoom In and View»Zoom Out. You can also use your mouse wheel, if available.

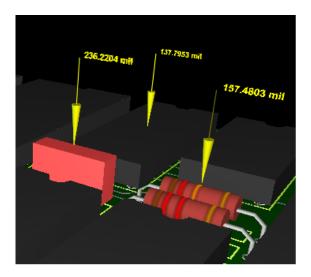
#### Controlling the Elements Viewed in 3D

The **Design Toolbox** in the 3D view also has a **Layers** tab. The layers on this tab do not necessarily correspond to the layers in the design, but they work the same way as the **Layers** tab does in designing: the 3D **Layers** tab allows you to dim or remove elements from the board. Refer to the *Accessing Layers* section of Chapter 3, *Setting Up a Design*, for more information.

A typical 3D **Layers** tab has a **Parts**, **Silkscreen**, **Copper**, **Board** and **Pins** layer.

## **Showing an Object's Height**

While in the 3D view, you can show an object's height, as shown in the figure below.



Complete the following steps to show an object's height:

- 1. Select Tools»Show or Hide Height.
- 2. Click the cursor on a 3D part. A callout with the part's height appears.
- 3. Repeat on as many parts as desired.

To hide a part's height, click on the part. The callout with the height disappears.

To rotate or magnify the board, select **Tools»View 3D Position**. Refer to the *Manipulating the 3D View* section for more information about this command.

#### **Internal View**

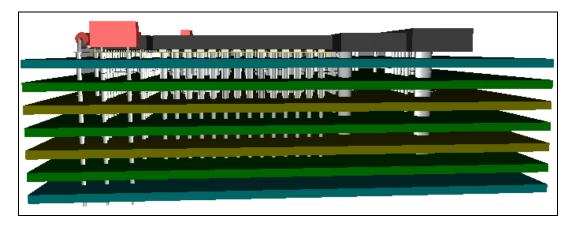
You can use the **Internal View** to look between the layers of a multi-layer PCB.

Complete the following steps to view the 3D internal view of a PCB:

- 1. From the 3D view, select View»Internal Layers.
- Zoom in and out on the **Internal View** as desired.
   The figure below shows the normal 3D view of a sample PCB.



The figure below shows the internal 3D view of the same PCB.





**Note** Internal View options are set in the 3D Options tab of the Global Preferences dialog box. Refer to the 3D Options Tab section of Chapter 1, *User Interface*, for more information.

## **Exporting to 3D DXF**

You can export a 3D DXF file for your design.

Complete the following steps to export a design's 3D properties:

- 1. Select **File**»**Export** to display the **Export** dialog box.
- 2. Highlight **3D DXF** and click **Properties**. The **DXF export settings** dialog box appears.
- 3. Select the desired parameters to export and click **OK**. You are returned to the **Export** dialog box.
- 4. Click **Export**. A standard Windows **Save** dialog appears.
- 5. Select the desired filepath and enter the 3D DXF filename (the file extension must be .DXF).
- 6. Click Save.

## **Exporting to 3D IGES**

3D IGES (Initial Graphics Exchange Specification) is a file format for the exchange of CAD information (both 2D and 3D). A 3D IGES file contains surface information and details of a part.

Complete the following steps to export a design's 3D IGES properties:

- 1. Select **File**»**Export** to display the **Export** dialog box.
- 2. Highlight **3D IGES** and click **Properties**. The **IGES** export settings dialog box appears.
- 3. Select the desired parameters to export and click **OK**. You are returned to the **Export** dialog box.
- 4. Click **Export**. A standard Windows Save dialog appears.
- 5. Selected the desired filepath and enter the 3D IGES filename (the file extension must be .igs).
- 6. Click Save.

## **Using Mechanical CAD**

Ultiboard's mechanical CAD function can be used to design enclosure boxes, front panels, or any other mechanical part associated with your PCB design.

Mechanical CAD functionality in Ultiboard takes two forms:

- You can create multi-layer mechanical CAD design files.
- You can have mechanical CAD layers as part of your PCB design files.
  Design files can include up to 10 mechanical CAD layers. These are
  accessed through the Layers tab of the Design Toolbox and can be
  used in the same way as other layers in your design. Refer to the
  Accessing Layers section of Chapter 3, Setting Up a Design, for more
  information.

For the most part, you work with mechanical CAD designs the same way that you do with PCB designs, although you cannot place traces or use the **Autoroute** function in mechanical CAD designs.

Some of the described features may not be available in your edition of Ultiboard. Refer to the *NI Circuit Design Suite Release Notes* for a list of the features in your edition.

## **Creating Mechanical CAD Projects**

To create a new project:



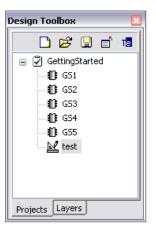
- 1. Choose **File»New Project**. The **New Project** dialog box appears.
- 2. Type the project name in the **Project name** field.
- 3. From the **Design type** drop-down list, select **Mechanical CAD**.
- 4. Indicate the folder where the file is to be kept. Either accept the default shown in the **Location** field, or click the browse button to select a different location.
- 5. Click **OK**. The **New Project** dialog box disappears, and a blank unnamed mechanical CAD design opens in that project. The project you just created also shows in the **Projects** tab.

## **Creating Mechanical CAD Design Files**

To create a new mechanical CAD design, you can either use the new design that appears when you create a mechanical CAD file, or you can create a new design and assign it to an existing file. To create a new design and assign it to an existing file:

- 1. Open the file that the new design is to be added to.
- 2. Choose **File»New Design**. The **New Design** dialog box appears.
- 3. Type the design name in the **Design name** field.
- 4. From the **Design type** drop-down list, select **Mechanical CAD**.
- 5. Indicate the file where the design is to added. The drop-down list shows only the open files. To include this design in another project, open the file so that it appears in the **Add to project** drop-down list.
- Click **OK**. The **New Design** dialog box disappears, and a blank mechanical CAD design with the name that you specified is opened as a separate window.

The **Projects** tab shows the mechanical CAD design is a part of the open project that you specified during the design's creation the dialog box. In the example shown below, "test" is the mechanical CAD design.





**Note** Mechanical CAD designs can be part of a project containing PCB designs. Project files are independent of design file types.



#### Importing a DXF File

Complete the following steps to import a DXF file into a mechanical CAD design:

- 1. Choose **File»Import»DXF**. A standard file selector appears.
- Navigate to the correct location for the .dxf file, select it and click OK.

## **Setting Mechanical CAD Properties and Options**

#### **Setting Mechanical CAD Properties**

To set mechanical CAD properties:



Choose Edit»Properties.

Or

Right-click on an empty area of the design and choose **Properties** from the context menu.

Working with mechanical CAD properties is done the same way as with PCB properties, except that mechanical CAD designs have only two grids.

#### **Setting Mechanical CAD Colors**



- 1. Choose **Options**»**Global Preferences**. The **Global Preferences** dialog box appears.
- 2. Click the **Colors** tab.
- 3. Adjust the following as required:
  - **Color scheme** drop-down list—Select the desired color scheme.
  - Color element drop-down list—Select the element from the drop-down list. Click the colored button beside this field to display a color palette. Optionally, click New element to define a new element for the Color element list.
  - Grayed out factor slider bar—Move the slider to adjust the appearance of grayed-out items on the design.

Except for default elements being slightly different, this dialog box works the same way as for PCB designs. Refer to the *Colors Tab* section of Chapter 1, *User Interface*, for more information.

#### Controlling Workspace Elements for Mechanical CAD

Use the **General** tab to control whether or not invisible attributes or cross hairs are shown in normal view, and options for full screen view. This tab also allows you to have Ultiboard load your last project automatically, and to have Ultiboard automatically save your project at specified intervals.

Complete the following steps to view or change workspace options:



- 1. Choose **Options**»**Global Preferences**. The **Global Preferences** dialog box appears.
- 2. Click the **General** tab.
- 3. Adjust the **Full Screen mode** box settings as desired:
  - Show scrollbars—Places vertical and horizontal scrollbars in the fullscreen view. Use these to move to the desired area on the workspace.
  - **Autopan**—Automatically moves the view of the workspace as you move the cursor offscreen.
- 4. Adjust the **View** box settings as desired:
  - Show invisible attributes—These are set up in the Attributes tab (Visibility column) of the element's properties dialog.
  - Show crosshair—Displays a large crosshair attached to your mouse's pointer.
- 5. Adjust the **Crosshair** box settings as desired:
  - Keep always on grid

    Makes sure that the crosshair always snaps to grid points even when you are not placing any parts or traces—normally when you are not placing parts or traces the crosshair moves gridless.
  - **Drop on left mouse button**—Changes the way moving of objects works. Normally when you start a move, the object drops when you release the left mouse button. When this option is enabled, releasing the mouse button does not drop the part—you must press the left mouse button.
- Increase or decrease the **Undo buffer size** as desired. The number here is the number of undo actions allowed.
- 7. In the **File** box, enable **Load last file on startup** if you would like to continue working on the last file you had open in your previous Ultiboard session.
- 8. Select the desired settings in the **Mouse Wheel Behavior** box.

- 9. In the **Auto save settings** box:
  - Enable auto save—Activates the autosave function. When activated, you can also change the time between autosaves in the Time interval (minutes) field.
- 10. Edit the following as desired:
  - **Minimum control point size**—The size of control points on vertices and other objects.
  - **Line width cache size**—The number of recently used line widths Ultiboard keeps in memory. Minimum cache size is 5.
  - Unicode Settings box—If desired, enable the Save .TXT files as plain text checkbox.
  - Language—Select the desired language from the list. You must restart Ultiboard for all dialog boxes to reflect the new setting.

#### **Setting Paths for Mechanical CAD**

The Ultiboard installation puts specific files in specific locations. If necessary you can point Ultiboard to a new location.

Complete the following steps to set up file locations for mechanical CAD files:



- 1. Choose **Options**»**Global Preferences**. The **Global Preferences** dialog box appears.
- From the Global Preferences dialog box, click the Paths tab.
   This tab works the same way as for PCB designs. Refer to the *Paths Tab* section of Chapter 1, *User Interface*, for more information.

#### **Setting Mechanical CAD Dimensions**

Complete the following steps to set mechanical CAD dimensions:



- 1. Choose **Options**»**Global Preferences**. The **Global Preferences** dialog box appears.
- Click the **Dimensions** tab and set the parameters for dimensions.
   This tab works the same way as the **Dimensions** tab for PCB designs.
   Refer to the *Dimensions Tab* section of Chapter 1, *User Interface*, for more information.



## **Menus and Commands**

The following sections contain brief descriptions for the commands in the Ultiboard menus.

Some of the described menu items may not be available in your edition of Ultiboard. Refer to the *NI Circuit Design Suite Release Notes* for a list of the features in your edition.

#### File Menu

The following table describes the commands found in the **File** menu.

Command	Description
New Design	Creates a new design (if a project is open), or project (if no project is open).  Refer to the <i>About Designs and Projects</i> section of Chapter 2, <i>Beginning a Design</i> , for more information.
New Project	Creates a new project. Refer to the <i>About Designs and Projects</i> section of Chapter 2, <i>Beginning a Design</i> , for more information.
Open	Opens an existing project and/or design file. Refer to the <i>Opening an Existing File</i> section of Chapter 2, <i>Beginning a Design</i> , for more information.
Open Samples	Displays the samples folder.
Save	Saves the current design file and project.
Save As	Saves the current design file with a name and location that you specify in the <b>Save As</b> dialog box.
Save All	Saves all open design files and projects.
Close	Closes the current design file.
Close Project	Closes the current project.
Close All	Closes all open design files and projects.

Command	Description
Import	Imports a DXF file. Refer to the <i>Importing a DXF File</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Export	Exports Ultiboard files for post-processing. Refer to the <i>Exporting a File</i> section of Chapter 8, <i>Preparing for Manufacturing/Assembly</i> , for more information.
Save Technology	Saves a technology file based on the current design that contains the design rules and configuration options for Ultiboard. Refer to the <i>Saving Technology Specifications from a Design</i> section of Chapter 2, <i>Beginning a Design</i> , for more information.
Load Technology	Loads a technology file that contains the design rules and configuration options for Ultiboard. Refer to the <i>Loading Technology Files</i> section of Chapter 2, <i>Beginning a Design</i> , for more information.
Print Setup	Sets up the printing paramaters required to print the Ultiboard design file.  Refer to the <i>Printing your Design</i> section of Chapter 8, <i>Preparing for Manufacturing/Assembly</i> , for more information. This is found in the 3D view only.
Print Preview	Previews the design file before printing. Refer to the <i>Printing your Design</i> section of Chapter 8, <i>Preparing for Manufacturing/Assembly</i> , for more information. This is found in the <b>3D view</b> only.
Print	Prints the Ultiboard design file. Refer to the <i>Printing your Design</i> section of Chapter 8, <i>Preparing for Manufacturing/Assembly</i> , for more information.
Recent Designs	Displays a list of the most-recently-opened projects. Click on the desired item in the list to open it.
Exit	Exits Ultiboard. You are prompted to save any unsaved design files and/or projects.

## **Edit Menu**

The following table describes the commands found in the **Edit** menu.

Command	Description
Undo	Undoes your most recent action (for example, undoes the last part move). The command name changes to reflect what will be undone.
Redo	Redoes your most recent "undo" action. The command name changes to reflect what will be redone.
Cut	Removes the selected element(s) from the design. The element is placed on the Windows Clipboard and can be pasted again.
Сору	Copies the selected elements and stores them on the Windows Clipboard so they can be pasted again.
Paste	Pastes the item on the Windows Clipboard to its original layer (regardless of what layer is currently active). Creates new duplicate object(s) without the netlist information. New parts will have Reference Designators that increment from the next available for that part type. For example, if the last resistor was R34, and a resistor is pasted, its Reference Designator will be R35.
Paste Special»Paste with Net	Pastes the item on the Windows Clipboard into the design with the same connectivity as the source. New parts will have Reference Designators that increment from the next available for that part type. For example, if the last resistor was R34, and a resistor is pasted, its Reference Designator will be R35.
Paste Special»Paste to Active Layer	Pastes the item on the Windows Clipboard to the active layer (regardless of what layer it originally resided on).
Delete	Deletes the selected design elements. You are prompted to confirm the deletion.
Copper Delete»All Copper	Deletes all copper in the design, including traces, copper areas, and powerplanes. Refer to the <i>Deleting All Copper</i> section for more information.
Copper Delete»All Teardrops	Deletes all teardrops on your design. Refer to the <i>Adding and Removing Teardrops</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.

Command	Description
Copper Delete»Open Trace Ends	Deletes all open trace ends in the design. Use to clean up the design after design completion. Refer to the <i>Deleting Open Trace Ends</i> section of Chapter 8, <i>Preparing for Manufacturing/Assembly</i> , for more information.
Copper Delete»Copper Island	Removes copper islands. Refer to the <i>Placing Copper Areas</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Find	Finds an element in the design. Refer to the <i>Searching for Design Elements</i> section of Chapter 2, <i>Beginning a Design</i> , for more information.
Select All	Selects everything on a board, no matter what layer the elements are on. Refer to the <i>Searching for Design Elements</i> section of Chapter 2, <i>Beginning a Design</i> , for more information.
Select Entire Trace	Selects a whole trace when one or more segments of the same trace are selected.
<b>Group Selection</b>	Groups selected elements together. Grouped elements can be moved together.
<b>Ungroup Selection</b>	Ungroups the individual elements in a group.
Edit»Lock	Locks the selected elements in place so they cannot be moved.
Unlock	Unlocks the selected elements.
Selection Filter	These commands prevent the accidental selection of a particular type of element, for example, selection of a part when you mean to select a trace. See below for information about each command.
Selection Filter»Enable Selecting Parts	Allows parts to be selected.
Selection Filter»Enable Selecting Traces	Allows traces to be selected.
Selection Filter»Enable Selecting Polygons	Allows polygons to be selected.
Selection Filter»Enable Selecting Vias	Allows vias to be selected.
Selection Filter»Enable Selecting Pads	Allows pads to be selected.

Command	Description
Selection Filter»Enable Selecting SMD Pads	Allows surface mount device pads to be selected.
Selection Filter»Enable Selecting Attributes	Allows attributes such as text to be selected.
Selection Filter»Enable Selecting Other Objects	Allows other objects on the PCB to be selected.
Orientation» Flip Horizontal	Flips the selected elements horizontally. Refer to the <i>Orienting Parts</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Orientation»Flip Vertical	Flips the selected elements vertically. Refer to the <i>Orienting Parts</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Orientation»90 Clockwise	Flips the selected elements 90 degrees clockwise. Refer to the <i>Orienting Parts</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Orientation» 90 CounterCW	Flips the selected elements 90 degrees counter-clockwise. Refer to the <i>Orienting Parts</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Orientation»Angle	Specifies the angle of rotation for the selected elements. Refer to the <i>Orienting Parts</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Orientation»Swap Layer	Swaps the selected elements from a layer to its mirror layer (for example, from <b>Copper Top</b> to <b>Copper Bottom</b> ). Refer to the <i>Orienting Parts</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Align»Align Left	Aligns the left edges of the selected elements.
Align»Align Right	Aligns the right edges of the selected elements.
Align»Align Top	Aligns the top edges of the selected elements.
Align»Align Bottom	Aligns the bottom edges of the selected elements.
Align»Align Center Horizontal	Moves the selected elements horizontally so their centers are aligned.
Align»Align Center Vertical	Moves the selected elements vertically so their centers are aligned.

Command	Description
Align»Align to Coordinate	Displays the <b>Enter coordinate</b> dialog box where you enter new coordinates for the selected element.
Align»Space Across	Spaces three or more objects beside each other evenly.
Align»Space Across Plus	Increases horizontal space between two or more objects.
Align»Space Across Min	Decreases horizontal space between two or more objects.
Align»Space Down	Spaces three or more objects above each other evenly.
Align»Space Down Plus	Increases vertical space between two or more objects.
Align»Space Down Min	Decreases vertical space between two or more objects.
Vertex»Add Vertex	Adds a vertex to a polygon segment (a vertex is a point on a polygon). Refer to the <i>Editing a Polygon</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Vertex»Remove Vertex	Removes a vertex from a polygon (a vertex is a point on a polygon). Refer to the <i>Editing a Polygon</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
In-Place Part Edit	Edits a part that has already been defined and placed on the board.  Refer to the <i>Editing a Placed Part (In-Place Edit)</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Properties	Displays the properties of the selected element. Results will differ, depending on what is selected. If no element is selected, displays the board properties. Properties are described throughout this guide.

## View Menu

The following table describes the commands found in the **View** menu.

Command	Description
Full Screen	Use to fill the screen with the design only (hides menus, toolbars, other windows). Click the <b>Close Full Screen</b> button to return to normal view.
Redraw Screen	Refreshes the screen.
Zoom In	Zooms in to see more details.
Zoom Out	Zooms out to see more of the design.

Command	Description
Zoom Window	Zooms in on a selected area of the workspace—hold down the mouse button and drag to select an area.
Zoom Full	Returns to the full view of the design after zooming in or out. <ctrl-f7> zooms out so that the entire design is visible and centered. This includes the board outline and any objects that may be either inside or outside the board. <f7> zooms out so that the board is visible and centered. Any objects outside the board outline will be outside the visible region.</f7></ctrl-f7>
Clearances	Toggles the clearances around pads, traces and other objects on and off. Refer to the <i>Placing Traces</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Grid	Toggles the visual grid on and off.
Ruler Bars	Toggles the ruler bars on and off. Refer to the <i>Using Ruler Bars and Guides</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Status Bar	Toggles the status bar on and off.
Density Bars	Toggles the density bars on and off. Refer to the <i>Working with Density Bars</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Birds Eye	Toggles the <b>Birds Eye View</b> on and off. Refer to the <i>Birds Eye View</i> section of Chapter 1, <i>User Interface</i> , for more information.
Design Toolbox	Toggles the <b>Design Toolbox</b> on and off. Refer to the <i>Design Toolbox</i> section of Chapter 1, <i>User Interface</i> , for more information.
Spreadsheet View	Toggles the <b>Spreadsheet View</b> on and off. Refer to the <i>Spreadsheet View</i> section of Chapter 1, <i>User Interface</i> , for more information.
3D Preview	Toggles the <b>3D Preview</b> pane on and off.
Toolbars»Standard	Toggles the <b>Standard</b> toolbar on and off. Refer to the <i>Standard Toolbar</i> section of Chapter 1, <i>User Interface</i> , for more information.
Toolbars»View	Toggles the <b>View</b> toolbar on and off. Refer to the <i>View Toolbar</i> section of Chapter 1, <i>User Interface</i> , for more information.
Toolbars»Main	Toggles the <b>Main</b> toolbar on and off. Refer to the <i>Main Toolbar</i> section of Chapter 1, <i>User Interface</i> , for more information.

Command	Description
Toolbars»Draw Settings	Toggles the <b>Draw Settings</b> toolbar on and off. Refer to the <i>Draw Settings Toolbar</i> section of Chapter 1, <i>User Interface</i> , for more information.
Toolbars»Edit	Toggles the <b>Edit</b> toolbar on and off. Refer to the <i>Edit Toolbar</i> section of Chapter 1, <i>User Interface</i> , for more information.
Toolbars»Align	Toggles the <b>Align</b> toolbar on and off. Refer to the <i>Align Toolbar</i> section of Chapter 1, <i>User Interface</i> , for more information.
Toolbars»Place	Toggles the <b>Place</b> toolbar on and off. Refer to the <i>Place Toolbar</i> section of Chapter 1, <i>User Interface</i> , for more information.
Toolbars»Select	Toggles the <b>Select</b> toolbar on and off. Refer to the <i>Select Toolbar</i> section of Chapter 1, <i>User Interface</i> , for more information.
Toolbars»Wizard	Toggles the <b>Wizard</b> toolbar on and off. Refer to the <i>Wizard Toolbar</i> section of Chapter 1, <i>User Interface</i> , for more information.
Toolbars»Autoroute	Toggles the <b>Autoroute</b> toolbar on and off. Refer to the <i>Autoroute Toolbar</i> section of Chapter 1, <i>User Interface</i> , for more information.

## Place Menu

The following table describes the commands found in the **Place** menu.

Command	Description
From Database	Places parts from the database onto the workspace. Refer to the <i>Placing Parts from the Database</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Line	Places a line or a trace, depending on the active layer. Refer to the <i>Placing Shapes and Graphics</i> of Chapter 4, <i>Working with Parts</i> , and the <i>Placing a Trace: Manual Method</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Select	Use to change from placing elements to selecting elements.
Follow-me	Places a trace between two selected points. Refer to the <i>Placing a Trace: Follow-me Method</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.

Command	Description
Connection Machine	Places a trace between two pads. Refer to the <i>Placing a Trace: Connection Machine Method</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Shape»Ellipse	Places an ellipse. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Shape»Rounded Rectangle	Places a rounded rectangle. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Shape»Circle	Places a circle. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Shape»Pie	Places a pie shape. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Shape»Rectangle	Places a rectangle. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Shape»Polygon	Places a polygon. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Dimension»Standard	Places a standard dimension (a dimension to be placed at an angle). Refer to the <i>Placing Dimensions</i> of Chapter 4, <i>Working with Parts</i> , for more information.
Dimension»Horizontal	Places a horizontal dimension. Refer to the <i>Placing Dimensions</i> of Chapter 4, <i>Working with Parts</i> , for more information.
<b>Dimension»Vertical</b>	Places a vertical dimension. Refer to the <i>Placing Dimensions</i> of Chapter 4, <i>Working with Parts</i> , for more information.
Graphic»Line	Places a line or a trace, depending on the active layer. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , and the <i>Placing a Trace: Manual Method</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Graphic»Arc	Places an arc or a trace, depending on the active layer. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , and the <i>Placing a Trace: Manual Method</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.

Command	Description
Graphic»Bezier	Places a bezier or a trace, depending on the active layer. Refer to the <i>Placing Shapes and Graphics</i> section of Chapter 4, <i>Working with Parts</i> , and the <i>Placing a Trace: Manual Method</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
<b>Graphic»Picture</b>	Places a bitmap picture on the design. Displays a standard <b>Open</b> dialog.
	Select the desired bitmap and click to place it on the design. Drag the bitmap to the desired size, and click the mouse again to place it.
Graphic»Text	Places text on the design. Useful for annotation purposes. Refer to the <i>Placing and Editing Text</i> section of Chapter 8, <i>Preparing for Manufacturing/Assembly</i> , for more information.
Copper Area	Defines a copper area polygon. Refer to the <i>Placing Copper Areas</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Powerplane	Defines layers as Power/Ground planes or to clear layers that were previously defined as Power/Ground planes. Refer to the <i>Placing Powerplanes</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Bus	Connects multiple traces between multi-pinned devices such as ICs. Refer to the <i>Placing a Bus</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Keep-in/Keep-out Area	Defines a polygon to restrict elements from either exiting or entering the area. Refer to the <i>Working with Keep-in/Keep-out Areas</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Group Array Box	Places parts in a grid array. Refer to the <i>Placing a Group Array Box</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Pins	Used during <b>In-Place Editing</b> of a part to place a footprint. Refer to the <i>Editing a Placed Part (In-Place Edit)</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Via	Places a via. Refer to the <i>Working with Vias</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Test Point	Places a test point. Refer to the <i>Working with Test Points</i> section of Chapter 4, <i>Working with Parts</i> , for more information.

Command	Description
Jumper	Places a jumper. Refer to the <i>Working with Jumpers</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Net Bridge	Places a net bridge on the design. Refer to the <i>Net Bridges</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Hole	Places a hole on the workspace. Refer to the <i>Placing Holes</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Automatic Test Points	Automatically places a test point on each net on your design. Refer to the <i>Placing Automatic Test Points</i> section of Chapter 7, <i>Autorouting and Autoplacement</i> , for more information.
Unplace Parts	Unplaces all non-locked parts. Refer to the <i>Unplacing Parts</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Comment	Places a comment on the design. Refer to the <i>Placing a Comment</i> section of Chapter 8, <i>Preparing for Manufacturing/Assembly</i> , for more information.

## Design Menu

The following table describes the commands found in the **Design** menu.

Command	Description
DRC and Netlist Check	Runs the design rules and netlist check utility. Results are displayed in the <b>DRC</b> tab of the <b>Spreadsheet View</b> . Refer to the <b>Spreadsheet View</b> : <b>DRC</b> Tab section of Chapter 1, <b>User Interface</b> , for more information.
	Depending on your settings in the <b>PCB Design</b> tab of the <b>Global Preferences</b> dialog box, this utility may run automatically. You can use this command to force a check of the board's integrity, and may want to use it prior to saving or exporting the design.
Connectivity Check	Runs a connectivity check on the design.
	When this command is selected, the <b>Select a Net</b> dialog box displays. Select the net on which you wish to run the connectivity check and click <b>OK</b> .
	Results are displayed in the <b>Results</b> tab of the <b>Spreadsheet View</b> . Refer to the <i>Spreadsheet View</i> : <i>Results Tab</i> section of Chapter 1, <i>User Interface</i> , for more information.
Polygon Splitter	Splits a copper area or powerplane. Refer to the <i>Splitting Copper</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Shape to Area	Cuts out areas in a copper shape to avoid other elements within its area. Refer to the <i>Converting a Copper Shape to an Area</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Swap Pins	Refer to the <i>Swapping Pins</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for information.
Swap Gates	Refer to the <i>Swapping Gates</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for information.
Automatic Pin Gate Swap	Refer to the <i>Automatic Pin/Gate Swapping</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for information.
Part Shoving	Toggles shoving on and off. When shoving is on, parts shove any others out of the way when being moved or placed. Refer to the <i>Shoving Parts</i> section of Chapter 4, <i>Working with Parts</i> , for more information.

Command	Description
Set Reference Point	Defines the reference point for your board. Refer to the <i>Setting the Board's Reference Point</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Shield Nets	Shields nets. Refer to the <i>Shielding Nets</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Fanout SMD	Places a via fanout for an SMD part. Refer to the <i>Placing SMD Fanouts</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Add Teardrops	Adds teardrops to pads. Refer to the <i>Adding and Removing Teardrops</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Corner Mitering	Applies corner mitering before production. Refer to the <i>Mitering Corners</i> section of Chapter 8, <i>Preparing for Manufacturing/Assembly</i> , for more information.
Remove Unused Vias	Deletes all vias that do not have any trace segments or copper areas connected to them. Use this command after Edit»Copper Delete»Open Trace Ends to clean up the design. Refer to the Deleting Unused Vias section of Chapter 8, Preparing for Manufacturing/Assembly, for more information.
Group Replica Place	Copies and places a group of parts. Refer to the <i>Replicating Group Part Placement</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Copy Route	Copies copper routing between groups. Refer to the <i>Copying a Copper Route</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Highlight Selected Net	Selects and highlights an entire net when you have selected one trace segment of that net. Refer to the <i>Highlighting a Net</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.

## **Transfer Menu**

The following table describes the commands found in the **Transfer** menu.

Command	Description
Backward annotate to Multisim»Backward annotate to Multisim 11.0	Displays the <b>Backward Annotation</b> dialog box. Refer to the <i>Multisim Help</i> for more information.
Backward annotate to Multisim»Backward annotate to file	Saves the design to a .ewnet file that you can use to back annotate from an earlier version of Multisim. Refer to the <i>Multisim Help</i> for more information.
Forward annotate from file	Use to make a forward annotation from a file. Refer to the <i>Ultiboard Help</i> for more information.
Highlight Selection in Multisim	Highlights a selected part in Multisim. Refer to the <i>Cross-probing</i> section of Chapter 4, <i>Working with Parts</i> , for more information.

## **Tools Menu**

The following table describes the commands found in the **Tools** menu.

Command	Description
Board Wizard	Assists you in creating a board outline. Refer to the <i>Working with the Board Outline</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Part Wizard	Assists you in creating a part and adds it directly to the user database. Refer to the <i>Using the Part Wizard to Create a Part</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Database»Database Manager	Manages the parts database. Refer to the <i>Managing the Database</i> section for more information.
Database»Add Selection to Database	Places the selected part in the database. Refer to the <i>Adding Parts to the Database</i> section of Chapter 4, <i>Working with Parts</i> , for more information.

Appendix A

Command	Description
Database»Set Database Password	Sets a password for access to database functions that make any changes to a database.
	Complete the following steps to set a password for a database:
	1. Select Tools»Database»Set Database Password.
	2. Select the desired database from the <b>Database</b> drop-down list.
	3. Enter the new password in the <b>Password</b> field and re-enter it in the <b>Confirmation</b> field.
	4. Click <b>OK</b> to save the password.
Database»Merge Database	Converts existing part databases to Ultiboard 11 format. Refer to the <i>Merging Databases</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Database»Convert Database	Updates your old <b>User</b> and <b>Corporate</b> databases to Ultiboard 11 format. Refer to the <i>Converting Databases</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
PCB Transmission Line Calculator	Calculates parameters for typical printed circuit board trace geometries. Refer to the <i>PCB Transmission Line Calculator</i> section of Chapter 6, <i>PCB Calculators</i> , for more information.
PCB Differential Impedance Calculator	Performs calculations for two traces that carry signals that are exactly equal and opposite (a differential pair). Refer to the <i>PCB Differential Impedance Calculator</i> section of Chapter 6, <i>PCB Calculators</i> , for more information.
Netlist Editor	Removes or add nets and pads. Refer to the <i>Using the Netlist Editor</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Group Editor	Sets up and edits various group types. Refer to the <i>Working with the Group Editor</i> section of Chapter 3, <i>Setting Up a Design</i> , for more information.
Quick Layer Toggle	Toggles between the last copper layer or to the opposite copper layer if the last layer was not copper.
Renumber Parts	Renumbers parts in preparation for production. Refer to the <i>Renumbering Parts</i> section of Chapter 8, <i>Preparing for Manufacturing/Assembly</i> , for more information.

Command	Description
Equi-space Traces	Equally spaces selected traces. Refer to the <i>Equi-Spacing Traces</i> section of Chapter 5, <i>Working with Traces and Copper</i> , for more information.
Replace Part	Substitutes a part from the database for the current selected part. Refer to the <i>Replacing Parts</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Update Shapes	Adds the necessary 3D information to the footprints in the file. Use if you loaded Ultiboard V. 5 files into Multisim and plan to view the design in 3D.
Capture Screen Area	Takes a screen capture of a selected area. Refer to the Capturing Screen Area section of Chapter 8, Preparing for Manufacturing/Assembly, for more information.
View 3D	Displays the design in 3D mode. Refer to the <i>Viewing Designs in 3D</i> section of Chapter 9, <i>Viewing Designs in 3D</i> , for more information.
Show or Hide Height	Shows or hides the height of selected objects in 3D mode. This is only available when viewing the design in the 3D mode. Refer to the <i>Showing an Object's Height</i> section of Chapter 9, <i>Viewing Designs in 3D</i> , for more information.

## **Autoroute Menu**

The following table describes the commands found in the **Autoroute** menu.

Command	Description
Start/Resume Autorouter	Starts or resumes the autorouter. Refer to the <i>Running the Autorouter</i> section of Chapter 7, <i>Autorouting and Autoplacement</i> , for more information.
Stop/Pause Autorouter	Stops or pauses the autorouter.
Start Autoplacement	Autoplaces parts on your PCB. Refer to the <i>Running the Autoplacer</i> section of Chapter 7, <i>Autorouting and Autoplacement</i> , for more information.
<b>Autoplace Selected Parts</b>	Places parts that you have selected on the workspace.

Command	Description
Autoroute Selected Parts	Routes all nets for the selected parts. Refer to the <i>Pre-Placing Parts</i> section of Chapter 7, <i>Autorouting and Autoplacement</i> , or more information.
<b>Autoroute Selected Nets</b>	Routes nets that you have selected on the workspace.
	This is only active when an unconnected pad corresponding to that net is selected.
<b>Autoroute Selected Buses</b>	Autoroutes selected buses. Refer to the <i>Autorouting buses</i> section of Chapter 7, <i>Autorouting and Autoplacement</i> , for more information.
Start Optimization	Optimizes the placement of traces. Refer to the <i>Optimization</i> section of Chapter 7, <i>Autorouting and Autoplacement</i> , for more information.
Autoroute/place Options	Sets up router and placer functions. Refer to the <i>Controlling the Routing Functions</i> and <i>Controlling the Autoplacer</i> sections of Chapter 7, <i>Autorouting and Autoplacement</i> , for more information.

## **Options Menu**

The following table describes the commands found in the **Options** menu.

Command	Description
Global Preferences	Displays the <b>Global Preferences</b> dialog box. Refer to the <i>Setting Global Preferences</i> section of Chapter 1, <i>User Interface</i> , for more information.
PCB Properties	Defines the general parameters of your PCB design. Refer to the Setting PCB Properties section of Chapter 1, User Interface, for more information.

Command	Description
Lock Toolbars	Locks all docked toolbars in their current position. Floating toolbars will be locked in place if you move them to a docked position. This can also be done from the <b>Toolbars</b> tab of the <b>Customize</b> dialog box.  Refer to the <i>Toolbars Tab</i> and <i>Locking Toolbars</i> sections of
	Chapter 1, <i>User Interface</i> , for more information.
Customize User Interface	Customizes your menus, toolbars and context menus. Refer to the <i>Customizing the Interface</i> section of Chapter 1, <i>User Interface</i> , for more information.

## Window Menu

The following table describes the commands found in the Window menu.

Command	Description
New Window	Displays a new window containing a full view of the design currently open.
Close	Closes selected window.
Close All	Closes all open windows.
Cascade	Cascades the open windows, so they are arranged one on top of the next while remaining separately selectable.
Tile Horizontal	Adjusts two or more windows so that they sit one on top of the other.
Tile Vertical	Adjusts two or more windows so that they sit beside each other.
Windows	Displays the <b>Windows</b> dialog box where you can show or close the files that you currently have open.
<open designs=""></open>	Shows all open design windows.

## Help Menu

The following table describes the commands found in the **Help** menu.

Command	Description
Ultiboard Help	Displays the contents of the online help.
Release Notes	Displays the NI Circuit Design Suite Release Notes.
Patents	Displays a file with a list of National Instruments software-related patents.
File Information	Displays the <b>File Information</b> dialog box.
About Ultiboard	Displays the version numbers of your copy of Ultiboard.

## **Context Menus**

Depending on the action, the following context sensitive menus display when the right mouse button is clicked:

- Select Menu
- Right-drag Menu
- Place Trace Menu

#### **Select Menu**

When you select an object or objects in a design and then right-click your mouse, a context menu with the following options displays:

Command	Description
Cut	Removes the selected element(s) from the board. Element is placed on the Windows Clipboard.
Paste	Pastes the item on the Windows Clipboard to its original layer (regardless of what layer is currently active). Creates new duplicate object(s) without the netlist information. New parts have Reference Designators that increment from the next available for that part type. For example, if the last resistor was R34, and a resistor is pasted, its Reference Designator is R35.
Сору	Copies the selected elements and stores them on the Windows Clipboard so they can be pasted again.

Command	Description
Delete	Deletes the selection from the design.
Select All	Selects all items on the design.
Select Entire Trace	Selects a whole trace when one or more segments of the same trace are selected.
Quick Layer Toggle	Toggles between the last copper layer or to the opposite copper layer if the last layer was not copper.
Lock	Locks the selected elements in place so they cannot be moved.
Unlock	Unlocks the selected elements.
Place	Displays a number of elements that you can place on the design.
Shape	Displays a number of shapes that you can place on the design.
Orientation	These commands adjust the orientation of parts as they are placed on a design.
Align	These commands align the edges of the elements.
Vertex	These commands add or remove vertices from all polygons, whether copper or non-copper.
In-Place Part Edit	Switches to <b>In-Place Edit</b> mode for the selected item. Refer to the <i>Editing a Placed Part (In-Place Edit)</i> section of Chapter 4, <i>Working with Parts</i> , for more information.
Properties	Displays the properties dialog box for the type of element selected. Refer to the <i>Viewing and Editing Properties</i> section of Chapter 4, <i>Working with Parts</i> , for more information.

## Right-drag Menu

When you select an area by dragging and releasing the right mouse button, a context menu appears with the following selections:

Command	Description
Select All in Rectangle	Selects all objects in the rectangle that you "drew" by dragging and releasing the right mouse button.
Select Objects on Active Layer	Selects only those objects in the rectangle that you "drew" by dragging and releasing the right mouse button that are on the active layer as defined in the <b>Layers</b> tab of the <b>Design Toolbox</b> .
Select Objects on Specified Layers	Displays the <b>Select layer(s)</b> dialog box.  Complete the following steps to select the layers on which you wish to select the objects:  1. Highlight the desired layers in the <b>Select layer(s)</b> dialog box and click <b>OK</b> .  2. All items that are on the selected layers that appear within the
	rectangle that you "drew" by dragging the right mouse button are selected.

#### **Place Trace Menu**

If you click the right mouse button when you are placing a trace, a context sensitive menu displays with the following options:

Command	Description
Cancel	Cancels the placement of the trace segment being drawn.
Widen	Widens the trace that you are drawing. Should be within <b>Minimum</b> Width when set.
Narrow	Narrows the trace that you are drawing. Should be within <b>Minimum Width</b> when set.



# **Archiving Data**

National Instruments recommends that you regularly back up the files created within the Multisim and Ultiboard components of NI Circuit Design Suite. Additionally, you should back up internal files that store user-created data, such as database components. This appendix provides information on where to find these files in order to properly back them up.

NI Circuit Design Suite stores program and user data in two possible locations. Files that need to be accessed on a per-machine basis are stored in different locations, depending on the operating system. Files that are created on a per-user basis are stored in the Windows per-user folder. Multisim and Ultiboard share the same three database files: **Master**, **Corporate**, and **User**.

## **Backing up the Corporate Database**

#### Windows XP

The default Corporate database location for Windows XP is C:\Documents and Settings\All Users\Application Data\National Instruments\Circuit Design Suite\11.0\database\.

The file name for the **Corporate** database is CPCOMP S.PRJ.

The Application Data folder is a system folder and thus may be hidden.

Complete the following steps to view this folder:

- 1. Open a standard Windows explorer window.
- 2. Select Tools»Folder Options.
- 3. Select the View tab, Show hidden files and folders, OK.

#### Windows Vista

The default **Corporate** database location for Windows Vista is C:\ProgramData\National Instruments\Circuit Design Suite\11.0\database\.

The file name for the Corporate database is CPCOMP\_S.PRJ.

The ProgramData folder is a system folder and thus may be hidden.

Complete the following steps to view this folder:

- 1. Open a standard Windows explorer window.
- 2. Select Organize»Folder & Search Options.
- 3. Select the View tab, Show hidden files and folders, OK.



**Note** The default location for the **Corporate** database can change if the database has been configured to be shared across a network drive. Check the **Global Preferences** dialog box to find the location of this database. Refer to the *Paths Tab* section of Chapter 1, *User Interface* for more information.

## **Backing up the User Database and Configuration files**

#### Windows XP

For Windows XP, the **User** database is stored at:

C:\Documents and Settings\<User\_Name>\Application
Data\National Instruments\Circuit Design
Suite\11.0\database\.

The file name for the **User** database is UsrComp\_S\_<user name>.usr.

The user's configuration file is stored at:

C:\Documents and Settings\<User\_Name>\Application
Data\National Instruments\Circuit Design
Suite\11.0\config\.

The Application Data folder is a system folder and thus may be hidden.

Complete the following steps to view this folder:

- 1. Open a standard Windows explorer window.
- 2. Select Tools»Folder Options.
- 3. Select the View tab, Show hidden files and folders, OK.

#### Windows Vista

For Windows Vista, the **User** database is stored at:

C:\Users\<user name>\AppData\Roaming\National
Instruments\11.0\database\.

The file name for the User database is UsrComp\_S\_<user name>.usr.

The user's configuration file is stored at:

C:\Users\<user name>\AppData\Roaming\National
Instruments\11.0\config\.

The AppData folder is a system folder and thus may be hidden.

Complete the following steps to view this folder:

- 1. Open a standard Windows explorer window.
- 2. Select Organize»Folder & Search Options.
- 3. Select the View tab, Show hidden files and folders, OK.



**Note** You can change the locations of the configuration files and **User** database from the **Global Preferences** dialog box. Refer to the *Paths Tab* section of Chapter 1, *User Interface* for more information.



# **Technical Support and Professional Services**

Visit the following sections of the award-winning National Instruments Web site at ni.com for technical support and professional services:

- **Support**—Technical support at ni.com/support includes the following resources:
  - Self-Help Technical Resources—For answers and solutions, visit ni.com/support for software drivers and updates, a searchable KnowledgeBase, product manuals, step-by-step troubleshooting wizards, thousands of example programs, tutorials, application notes, instrument drivers, and so on.
     Registered users also receive access to the NI Discussion Forums at ni.com/forums. NI Applications Engineers make sure every question submitted online receives an answer.
  - Standard Service Program Membership—This program
    entitles members to direct access to NI Applications Engineers
    via phone and email for one-to-one technical support as well as
    exclusive access to on demand training modules via the Services
    Resource Center. NI offers complementary membership for a full
    year after purchase, after which you may renew to continue your
    benefits.

For information about other technical support options in your area, visit ni.com/services, or contact your local office at ni.com/contact.

- Training and Certification—Visit ni.com/training for self-paced training, eLearning virtual classrooms, interactive CDs, and Certification program information. You also can register for instructor-led, hands-on courses at locations around the world.
- **System Integration**—If you have time constraints, limited in-house technical resources, or other project challenges, National Instruments Alliance Partner members can help. To learn more, call your local NI office or visit ni.com/alliance.

If you searched ni.com and could not find the answers you need, contact your local office or NI corporate headquarters. Phone numbers for our worldwide offices are listed at the front of this manual. You also can visit the Worldwide Offices section of ni.com/niglobal to access the branch office Web sites, which provide up-to-date contact information, support phone numbers, email addresses, and current events.

# **Glossary**

Symbol	Prefix	Value
p	pico	10-12
n	nano	10-9
μ	micro	10-6
m	milli	10-3
k	kilo	103
M	mega	106
G	giga	109
T	tera	1012

#### A

Active Layer The layer on which any actions you choose will be performed.

All Angle Routing Routing that allows both 90° and 45° angles.

Aperture Code Identifies the type of aperture to be used by the Gerber output.

В

Birds Eye View The small window that appears, by default, at the top left of the screen.

Gives you an overview of your complete PCB, with parts shown as outlines. Allows you to quickly navigate through your board or display a specific

area of the design, sized as you wish.

Blind Via A via that connects the top or bottom layer with any inner layer.

Buried Via A via that connects inner layers.

C

Chamfer Corners Corners at an increment of 45° on the trace routes.

Copper Area A copper polygon.

Copper Island A copper area that is not connected to any other copper.

D

Design Toolbox By default, appears on left side of screen. Consists of multiple tabs used to

manage a design.

DRC Design Rule Check.

F

Feedthrough Via A normal via that connects all layers, top, bottom and inner.

Force Vector A line that indicates the optimal location for a part, considering all the

connections of the part to achieve the shortest possible connections.

Footprint The conductive pattern on a printed circuit board for the attachment and

electrical connection of a compatible device.

G

Grid Determines the increments by which traces can be placed on the board.

L

Land Pattern The conductive pattern on a printed circuit board for the attachment and

electrical connection of a compatible device. Refer to the *IPC-Compliant Land Patterns in Ultiboard* section of Chapter 4, *Working with Parts*, for

more information.

M

Mouse Grid Controls the increments by which the cursor moves and where items are

placed.

N

Net A network of traces, to which you can add pins and copper areas.

Netlist Contains connectivity information about pins and parts.

Normal Feed-Through

Via

Any via that connects all layers (top, bottom, and internal).

0

Output Window Gives you useful information on the status of your design. By default, is

turned off.

P

Pad Stack The connections between layers of the board.

Part Grid Determines the increments by which elements (parts and shapes) can be

placed on the board.

Prepreg Prepreg is fiber glass that is pre-impregnated with resin to make it

semi-rigid. Prepreg sheets can then be placed between the copper foil and

heated under pressure to activate and set the resin.

R

Ratsnest Visual display showing linear connections between pins, using the shortest

possible line. A guide for pin connections, not a realistic representation of

the board.

RefDes Reference designator, the unique name given to a net.

Reference Point The point from which coordinates are calculated, in normal mode.

Set using **Design**»**Set Reference Point**.

S

SMD Pad A pad without a drill hole (drill diameter property in the pad code set to 0).

Status Bar Displays useful and important information at the bottom of your screen.

T

Thermal Relief Area around a pin where no copper appears, but which is crossed by copper

lines to make connections. A thermal relief is used to dissipate heat during

the soldering process.

Through-Hole Via Normal via.

Trace Code The system provides 32 trace codes, each with a width and clearance.

"Clearance" describes the space required between pads and pads, between traces and pads, and between traces and traces. This free space is

continuously checked by the real-time design rule check. Trace code

specifications can be exported as part of the design rules.

V

Vertex A vertex is a point of a polygon. A side of a polygon connects two vertices.

Via A plated through-hole in a printed circuit board used to route a trace

vertically (from one layer to another).

Visual Grid Provides a visual reference for you to visually align parts and traces.

W

Workspace The part of the screen where you build your design.

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